

**ASX**

AUSTRALIAN SECURITIES EXCHANGE

MARKET RELEASE

5 May 2010

Xstate Resources Limited

REINSTATEMENT TO OFFICIAL QUOTATION

The securities of Xstate Resources Limited (the "Company") will be reinstated to official quotation immediately, following release of the Company's announcement regarding the proposed acquisition and change of activities.

Security Code: XST

Jill Hewitt

Adviser Issuers (Perth)