



XState Resources Limited

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ASX Limited

Electronic lodgement

Appointment of Director/ Resignation of Director

Dear Sirs

XState Resources Limited is pleased to announce the appointment of James Brown as an independent non-executive Director of the Company.

Mr Brown brings a significant amount of international finance industry experience to the Board of the Company. His prior positions include First Vice President of Merrill Lynch and Vice President of Morgan Stanley, where he served in equity research roles and supported numerous financial transactions in the Asia-Pacific region. Mr Brown served on the Board of ASX listed Nido Petroleum for five years as an independent non-executive Director. Mr Brown currently consults to energy companies in Australia and South-East Asia.

The Board also confirms the resignation of Mr Brett Mitchell as a non-executive Director following the appointment of Mr Brown. The Board would like to thank Mr Mitchell for his contribution to the Company during his time as a Board member.

For and on behalf of the Board.