yari minerals

2024 Annual General Meeting

Important Information

Forward-looking information statements and information

This report contains forward looking statements and forward-looking information, which are based on assumptions and judgments of management regarding future events and results. Such forward-looking statements and forward-looking information involve known and unknown risks, uncertainties, and other factors which may cause the actual results, performance or achievements of the Company to be materially different from any anticipated future results, performance or achievements expressed or implied by such forward-looking statements. Such factors include, among others, the actual market prices of lithium, zinc and lead, the actual results of current exploration, the availability of debt and equity financing, the volatility in global financial markets, the actual results of future mining, processing and development activities, receipt of regulatory approvals as and when required and changes in project parameters as plans continue to be evaluated.

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Competent persons' statement

The information in this report that relates to the Pilbara, Western Australia, exploration results, data collection and geological interpretation is based on information compiled by Mr Kerry Griffin. Mr Griffin is a Member of the Australian Institute of Geoscientists. Mr Griffin has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity that is being undertaken to qualify as Competent Person as defined in the 2012 edition of the 'Australasian Code for Reporting of Exploration Results, Minerals Resources and Ore Reserves' (JORC Code). Mr Griffin consents to the inclusion in this announcement of the matters based on their information in the form and context in which it appears.

Corporate Overview

Western Australian Projects 100% owned

Pilbara

Lithium Exploration

1,000km^2

Plomosas Zinc-Lead Project (Mexico)

12% Net Profit Interest royalty

Equity interest - Impact Silver Corp (IPT.TSX-V)

Capital structure	
Share price	A$0.005
Market Capitalisation	A$1.9M
Shares on Issue	482,357,813
Quoted Options on Issue (YAROD)	100,000,000
Unquoted Options/Performance Rights (excludes YAROB)	34,666,666
Cash and Impact Silver shareholding (30/3/2024)	A$3.3M
Borrowings (30/4/2023)	NIL
Enterprise value (30/4/2023)	A$(1.4)M
Substantial shareholders	
Copulos Group	26.99%
Share registry	
Board/Management	1%
Other	99%

Management team

Brad Marwood – Non-executive chairman

Mr Marwood is a mining engineer and a highly experienced resources industry executive with more than 30 years of experience. He was instrumental in bringing into production the copper mines at Kipoi (DRC) and Rapu Rapu (Philippines); completing development of the Svartliden gold mine (Sweden) and has managed numerous Feasibility Studies and advanced stage resource projects in Australia, Africa, North America and Asia.

Anthony Italiano – Managing Director

Mr Italiano is a Chartered Accountant with more than 20 years of corporate experience across senior finance roles in the resources sector, including Xstrata Nickel and the Kipoi Copper Project in the Democratic Republic of Congo. Mr Italiano has extensive experience in the completion of feasibility studies and financing new projects into development, through a combination of equity, project and commodity-offtake financing facilities.

Angela Pankhurst – Non- Executive Director

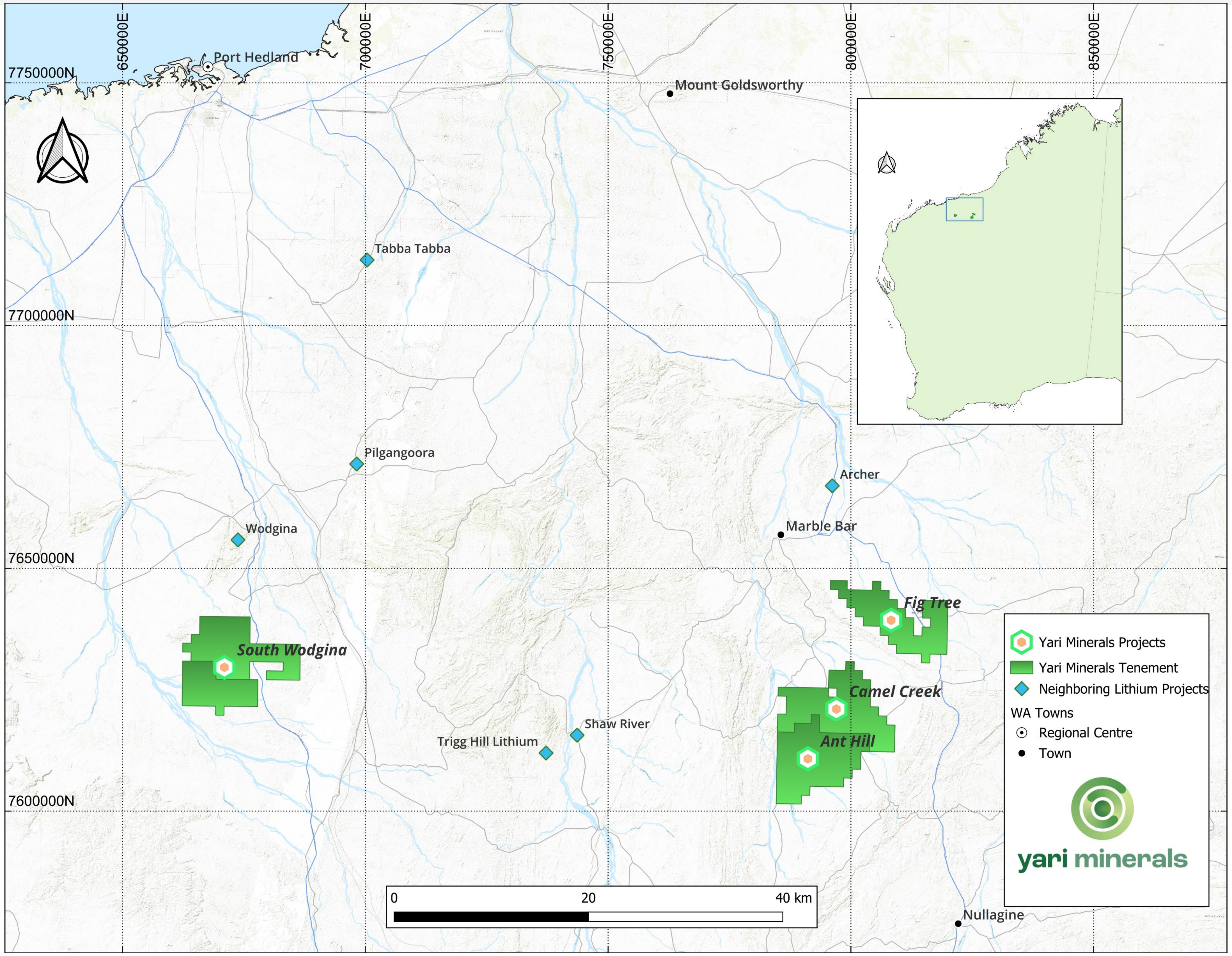
Ms Pankhurst (MAICD) has more than 15 years of experience as an executive and non-executive director primarily in the mining industry. She has held senior executive and company secretarial roles for companies with projects in Kazakhstan, Nigeria, Vietnam and Australia. She was Managing Director of Central Asia Resources Limited during the development of its first gold mine and processing facility.

Kerry Griffin – Chief Operating Officer

Mr Griffin is a geologist with more than 30 years experience. Kerry is a Member of the Australian Institute of Geoscientists, the Society of Economic Geologists and is a Competent Person under JORC and a Qualified Person for 43-101 reporting. He has had extensive hands-on experience in corporate development, mining, mine geology, mine development and management, designing and managing large-scale exploration and resource development programs, resource estimation and feasibility studies.

Pilbara Lithium Exploration

- Five licenses 100% owned by Yari
- The Pilbara Lithium Project includes the South Wodgina and Marble Bar tenements covering a total area of 1000km^2
- Neighbouring hard rock lithium projects include the Tier One mining operations of Wodgina and Pilgangoora



South Wodgina

- South Wodgina 100% owned by Yari Minerals
- Exploration permits E-45/5973 and E-45/5974 form South Wodgina and cover 329km^2
- Worldview 3 high-resolution satellite hyperspectrometry and airborne magnetic and radiometric survey identified 63 targets for on-ground exploration.
- Field geological mapping and geochemical sampling at five priority prospect zones to define drilling targets to commence, subject to issuance of the required Mining Access Permit
- Exploration drilling planned to commence in April 2025 post heritage survey and program of works approval

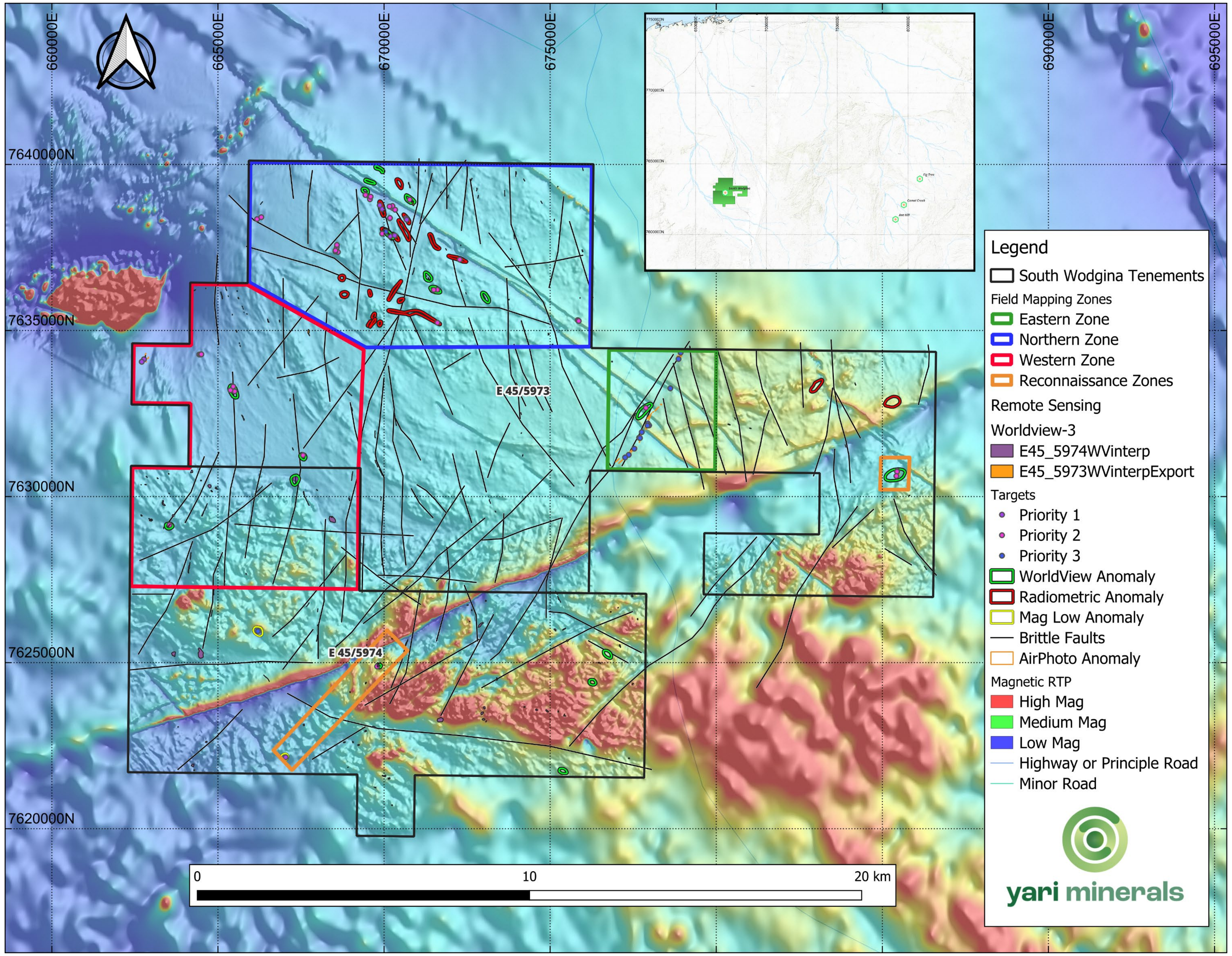
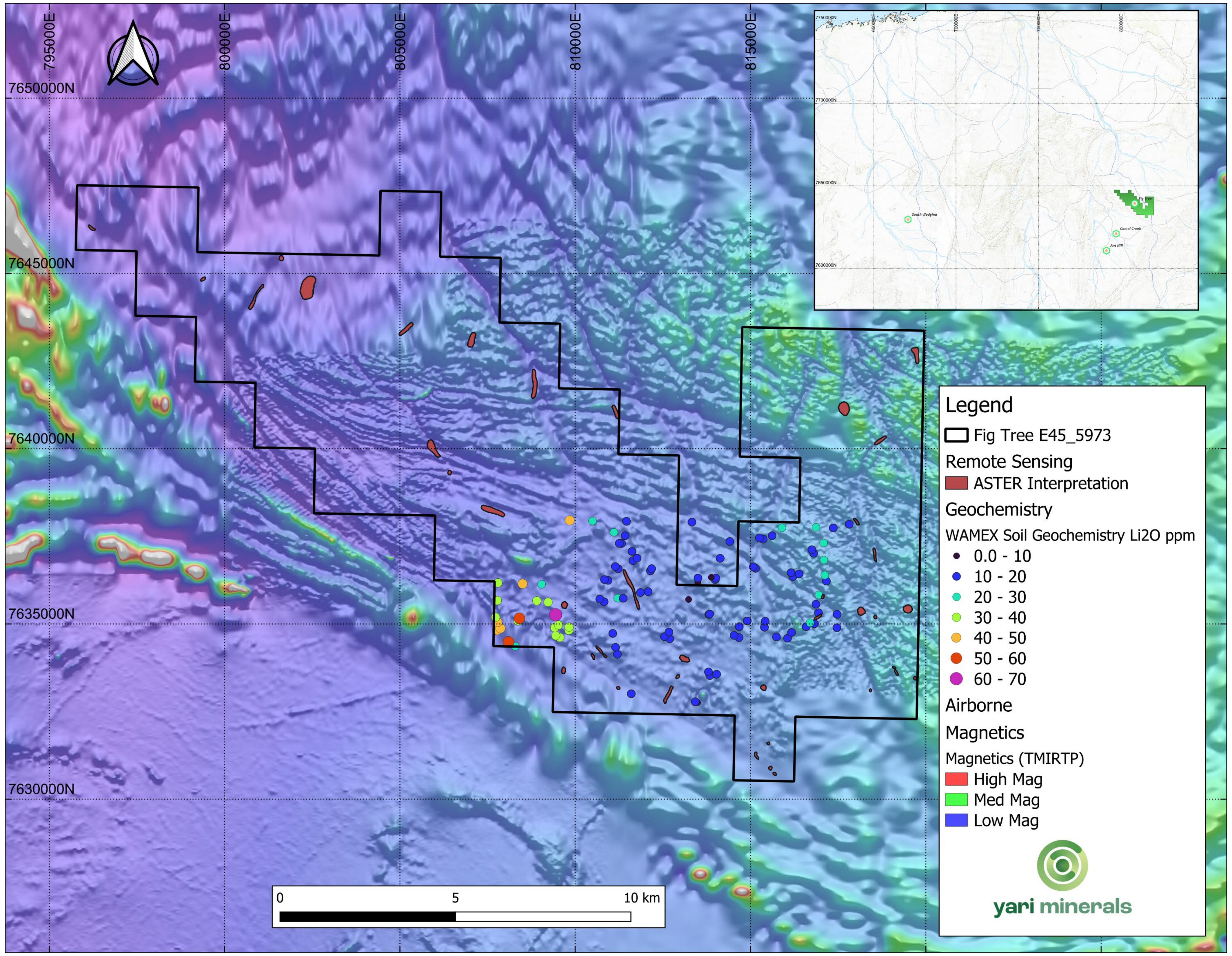


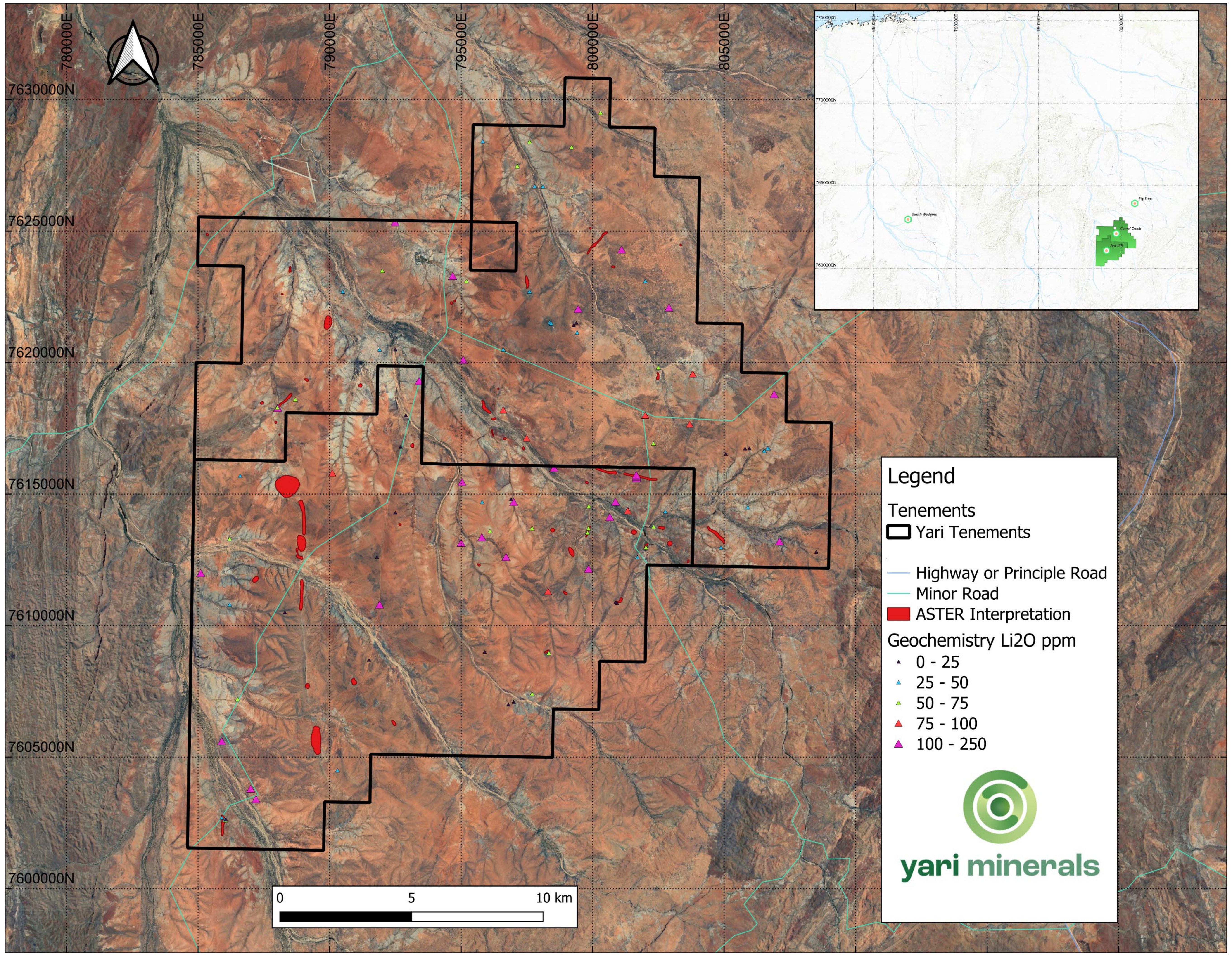
Fig Tree (Marble Bar)

- Fig Tree 100% owned by Yari Minerals
- Exploration permit E-45/5973 covers 188km^2
- ASTER hyperspectral data acquisition and evaluation and has identified multiple prospective zones
- Data compilation exercise has gleaned substantial existing geophysical and geochemical data reducing future airborne survey requirements
- Detailed World-View 3 satellite imagery acquisition and interpretation will be undertaken prior to in-detail targeting for the field evaluation program to work up drilling zones.

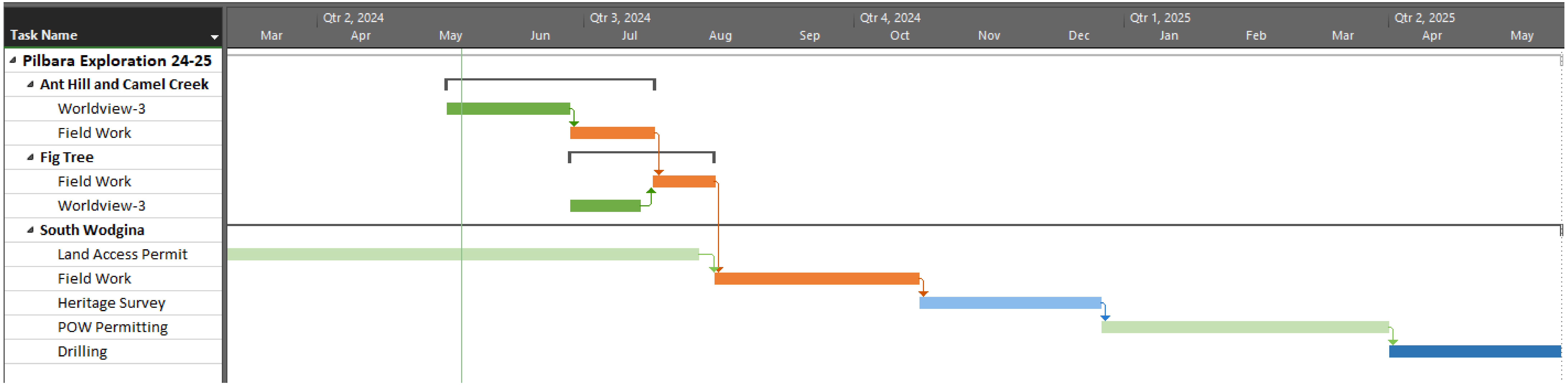


Camel Creek and Ant Hill (Marble Bar)

- Camel Creek and Ant Hill 100% owned by Yari Minerals
- Exploration permits E-45/5986 and E-45/5987 covers 470km^2
- ASTER hyperspectral data acquisition and evaluation and has identified 74 prospective zones
- Data compilation exercise similar to recent Fig Tree work to utilise existing 3rd party geophysical and geochemical data reducing future airborne survey and other field work requirements
- Detailed World-View 3 satellite imagery will be undertaken prior to the completion of the cultural heritage surveys and approvals.
- Field program to follow target zone identification from the addition of World View data to the GIS database



Pilbara Exploration Schedule



ESG in action

Yari focused on working with the traditional owners to benefit the community

- Respecting, learning and working with the traditional owners.
- Zero environmental incidents, zero deaths, zero reportable incidents.
- Social initiatives – work with the local communities for employment and advancement opportunities.
- Governance compliance with all statutory requirements.
- Working with our stakeholders to ensure highest standards are maintained in governance.

Contact Details

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