

Gold Coast Investment Showcase Investor Presentation

Yari Resources Limited (ASX: **YAR**) ("**Yari**", "**YAR**" or "**the Company**") is pleased to release an updated investor presentation.

Managing Director, Courtney Taylor, will be presenting at the Gold Coast Investment Showcase on 12 June 2026.

This announcement was approved for release by the Board of Yari Resources Limited.

About Yari Resources

Yari Resources Limited (ASX: YAR) is the 100% owner of the Rolleston South Coal Project, located 20km south of Rolleston, Queensland. The Rolleston South Coal Project is in the Bowen Basin and contains a JORC (2012) Mineral Resource of 222.9 Mt (33.7 Mt Indicated, 189.2 Mt Inferred) of high-quality thermal coal, with potential for upgrade to semi-soft coking coal and significant exploration upside.

Rolleston South is well serviced by high quality infrastructure, with the state highway transiting the project location and within 40km to the Blackwater Rail system, which provides access to high quality rail and port infrastructure for export.

Yari also owns a 100% interest in its Pilbara Projects, which comprise three granted exploration licences located in the Pilbara, Western Australia.

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Unlocking District-Scale Value in the Bowen Basin

A Bowen Basin Coal Consolidation Strategy

Investor Presentation | June 2026

ASX: YAR



BOWEN BASIN
FOCUS



VALUE
CREATION



Investment Thesis



222.9Mt JORC Resource

Established coal resource at Rolleston South - 33.7Mt Indicated, shallow strip potential, proximate to Glencore operations.

500Mt+ District Target

Yari is actively pursuing consolidation opportunities across the Bowen Basin to build scale and increase the resource base for long term extraction.

Proven Infrastructure

40km sealed road to Blackwater rail. Port of Gladstone export access. Established coal-producing district.

JV & Exit Pathways

Not an owner-operator. Strategy focused on JV, strategic partnership or corporate transaction with major operators.

Growing External Interest

Engagement with various strategic partners regarding potential JV structures.

Trader engagement underway.

Peabody MDL application proximal to Yari tenure.

Disciplined Capital Model

~\$1M cash, staged funding aligned to milestones. No transaction dependency.

Why Bowen Basin? Why Now?



Australia's Premier Coal Jurisdiction

Queensland produced over 220Mt of coal in 2024. The Bowen Basin is the world's leading metallurgical coal province - the right address for a long-life coal asset.

Sustained Global Demand

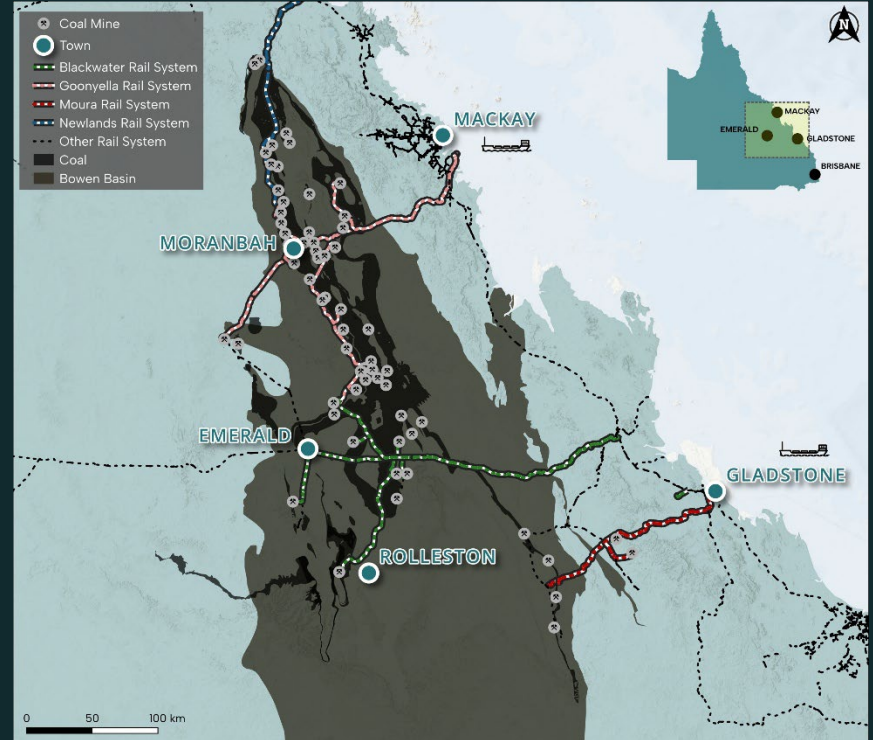
Coal demand remains robust across Asia, with India, ASEAN and developing markets continuing to drive consumption. Energy security concerns are extending coal's relevance — over 44GW of new coal capacity was commissioned globally in 2024, with 100GW+ under construction.

Infrastructure-Rich District

The Rolleston district is surrounded by operating mines (Glencore, Meteor Downs South), established rail (Blackwater system) and direct port access at Gladstone (~275km).

Supportive Regulatory Environment

Queensland Government has continued to approve new resource leases in recent periods, signalling a supportive regulatory environment. Coal royalties contributed \$10B to state revenue in 2023. Potential royalty waiver for new projects.



Rolleston District — Bowen Basin, Queensland

Foundation Asset — Rolleston South Coal Project



222.9Mt

JORC Coal Resource

~40km

To Rail Loading Loop

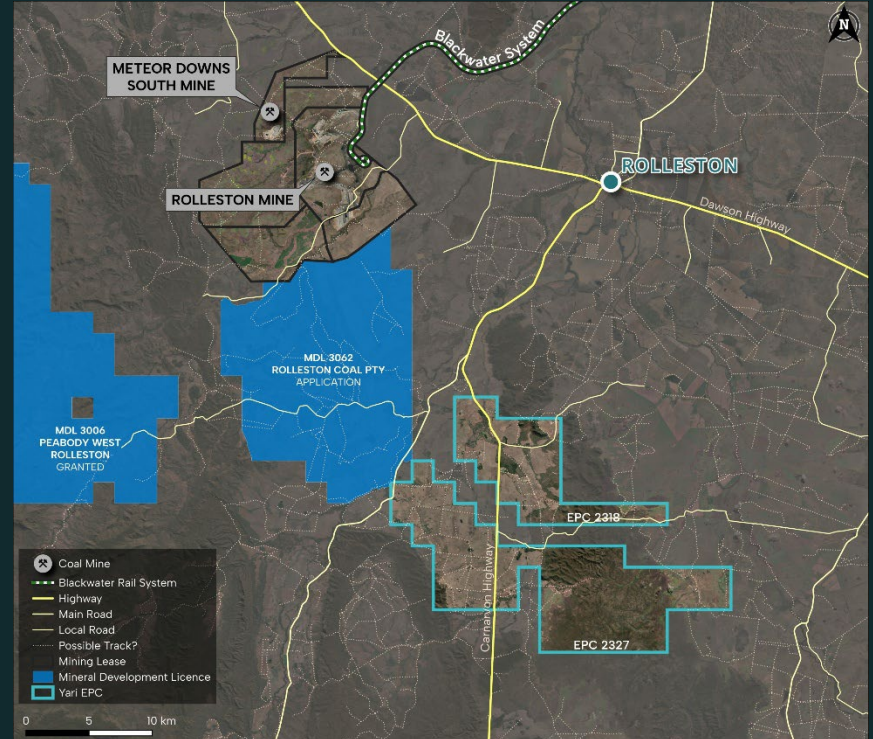
33.7Mt

Indicated Resource

\$0.03

EV per Resource Tonne

- 100% owned — two granted Exploration Permits (EPC 2318 & 2327)
- Shallow coal seams (Bandanna Formation) — favourable strip ratios
- Six significant seams confirmed (X, A–E); 1–6m thickness
- Thermal & semi-soft coking coal potential (based on lab analysis)
- Resource grown 140% since acquisition (78.9Mt → 190Mt → 222.9Mt)
- Adjacent to Glencore Rolleston Mine with shared infrastructure potential



The information in this presentation that relates to Exploration Results is based on previously released ASX announcements. The Company confirms that it is not aware of any new information or data that materially affects the information included in those announcements.

District Consolidation Strategy



Yari's District-Scale Vision

Standalone coal development in the Bowen Basin requires significant capital. Scale is the critical determinant of viability. Yari's strategy is to consolidate adjacent tenure, building a resource base that makes the district economically compelling for a major operator.

01

Foundation

Rolleston South — 222.9Mt JORC resource. Two granted EPCs. Shallow coal, quality confirmed.

02

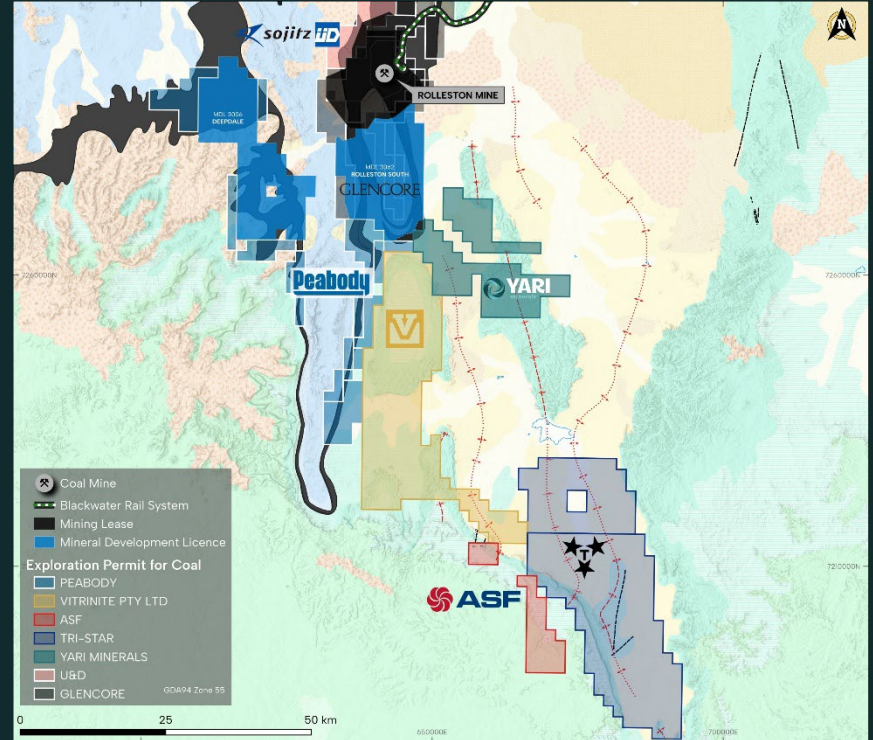
Acquisition

Yari is actively pursuing consolidation opportunities in the district to build scale and increase the resource base for long term extraction.

03

Scale

Targeting a combined 500Mt+ district position. Multi-deposit mining complex. Potential for long-life operations.



Regional tenure showing Yari, Peabody, Tri-Star, Vitrinite & Glencore

Strategic Momentum & External Engagement



Active drilling campaign — Rolleston South, Nov 2025

JV Discussions

Initiated discussions with various strategic partners regarding potential joint venture structure for Rolleston district development.

Trader Engagement

Active engagement with multiple commodity trading firms regarding offtake and market positioning. Letters of intent under discussion to support commercialisation.

Regional Stakeholders

MP engagement planned. Strong landholder relations maintained. Rehabilitation programme (April) demonstrates social licence commitment.

Local Activity

Glencore MDL application proximal to Yari tenure may indicate increasing strategic relevance of the district.

Value Realisation Pathways



Yari is not an owner-operator. The strategy is to build scale and position for a strategic transaction with a major coal operator.

Joint Venture

- Partners with established coal producer
- JV discussions underway with strategic partners
- Major operators (Glencore, Peabody) as natural targets
- Reduces capital burden on Yari
- Accelerates development timeline

Strategic Partnership

- Offtake agreements with commodity traders
- Letters of intent being progressed
- Secures commercial pathway for resource
- Enhances project bankability
- Supports future financing arrangements

Corporate / Asset Sale

- 500Mt+ resource position attractive to majors
- District-scale assets may attract premium valuations
- Progressive de-risking via exploration & studies
- Potential M&A pathway involving major coal players
- ASX-listed coal exploration company with a focused district-scale strategy

Execution Roadmap



Now – 3 Months

1

- Finalise acquisition documentation
- Integrate all public data into regional geological model
- Define next phase drilling targets

3 – 12 Months

2

- Resource growth & confidence upgrade
- JORC Resource upgrade
- Coal quality & development studies
- Advance JV / strategic engagement
- Government tender monitoring

12+ Months

3

- Mining lease / MDL application pathway
- Feasibility study commencement
- Strategic transaction / JV execution
- Institutional investor engagement
- Continued resource expansion

Capital Structure



~\$0.8M

Cash on Hand

\$4.2M

Market Capitalisation

\$3.4M

Enterprise Value

\$0.03

EV / Resource Tonne

1,541

Total Shareholders

~9.5%

Largest Holder

~27.0%

Top 3 Holders

~54.4%

Top 10 Holders

Capital Structure

Item	Units
Shares on Issue	839.5M
Employee Options	28.0M
Performance Rights	15.0M
Market Cap (approx.)	~\$8.4M
Enterprise Value	~\$5.8M

Experienced Board To Execute



Eduardo Robaina
Non-Executive Chair

Mr. Robaina is a highly experienced Managing Director and Engineering Consultant, bringing over 20 years of executive and technical expertise within the energy and resources sector. He has held senior leadership and engineering roles across a range of projects globally and holds a Bachelor of Science in Mechanical Engineering from Metropolitan University in Venezuela.

Courtney Taylor
Managing Director

Ms. Taylor is an experienced coal geologist with a strong background in the Queensland resources sector. She has held senior technical and operational roles with major global miners including Anglo American, Vale and BHP, with experience spanning exploration, project development, regulatory compliance and technology initiatives across coal assets. Based in Brisbane, Courtney brings deep sector expertise to the advancement of Yari's Rolleston South Coal Project in the Bowen Basin.

Albert Thamm
Technical Director

Mr Thamm brings over 35 years' experience in the mining industry with a career spanning exploration, project development and executive leadership. A geologist by training, he holds an M.Sc. from the University of Cape Town and is a Fellow of the Australian Institute of Mining and Metallurgy (AusIMM) and the Society of Economic Geologists (SEG). Mr. Thamm has held senior roles, including Exploration Manager, General Manager, and Director of ASX-listed companies, with expertise across multiple commodities such as coal, lithium, graphite, iron ore, gold, and diamonds.



Important Notices & Disclaimer

Forward-Looking Statements: This presentation contains forward-looking statements based on assumptions and judgments of management regarding future events and results. Such statements involve known and unknown risks, uncertainties, and other factors which may cause actual results, performance or achievements to be materially different from any anticipated future results. Factors include actual market prices of coal, availability of financing, volatility in global financial markets, results of future exploration, processing and development activities, receipt of regulatory approvals, and changes in project parameters.

General Disclaimer: This presentation prepared by Yari Resources Limited does not purport to contain all information that a prospective investor may require. You should not treat the contents as financial, legal, taxation or investment advice. No representation or warranty, express or implied, is made as to the fairness, accuracy, completeness or correctness of the information. This presentation is provided on the basis that you will carry out your own independent inquiries and make your own independent decisions. The Company reserves the right to update, amend or supplement the information at any time.

Competent Persons Statement: The information in this presentation relating to exploration results and coal resources is based on information compiled by Mr Mark Biggs, Principal Geologist for ROM Resources, a consultant to Yari. Mr Biggs is a Member of the Australasian Institute of Mining and Metallurgy (#107188) and has sufficient experience relevant to the style of mineralisation and type of deposit to qualify as a Competent Person as defined in the 2012 edition of the JORC Code. Resources have also been carried out in accordance with the "Australian Guidelines for the Estimation and Classification of Coal Resources 2014 Edition". Mr Biggs consents to the inclusion of this information in the form and context in which it appears.

ASX Listing Rule 5.23.2

Yari Resources Limited confirms that it is not aware of any new information or data that materially affects the information included in this market announcement and that all material assumptions and technical parameters underpinning the estimates in this market announcement continue to apply and have not materially changed.



APPENDIX

Rolleston South Coal Resource (JORC 2012)

Category	Tonnes (Mt)	Comment
Indicated	33.7	Based on drilling density and geological confidence
Inferred	189.2	Based on wider spaced drilling
Total	222.9	

Coal Resources reported in accordance with the JORC Code (2012 Edition) and the Australian Guidelines for the Estimation and Classification of Coal Resources (2014). Refer to the ASX announcement dated 2 February 2026.