



Announcement Summary

Entity name

YOJEE LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday August 11, 2026

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
YOJ	ORDINARY FULLY PAID	260,870	11/08/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

YOJEE LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

52143416531

1.3 ASX issuer code

YOJ

1.4 The announcement is

New announcement

1.5 Date of this announcement

11/8/2026



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
03-Aug-2026 09:12	New - Proposed issue of securities - YOJ	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Placement Details

YOJ : ORDINARY FULLY PAID

11/8/2026

Distribution Schedule

Number of +securities held

Number of holders

Total percentage of +securities held

For example, to enter a value of 50% please input as 50.00

1 - 1,000

%

1,001 - 5,000

%

5,001 - 10,000

%

10,001 - 100,000

%

100,001 and over

%



Issue details

Number of +securities to be quoted

260,870

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Advisory services

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

60,000.000000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
YOJ : ORDINARY FULLY PAID	376,999,381

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
YOJAA : PERFORMANCE RIGHTS	29,013,318
YOJAAG : OPTION EXPIRING 23-APR-2030 EX \$0.15	9,000,000
YOJAAE : OPTION EXPIRING 16-APR-2029 EX \$0.05	7,745,000
YOJAQ : ORDINARY FULLY PAID EMPLOYEE	7,138
YOJAAF : OPTION EXPIRING 24-JUL-2029 EX \$0.05	15,000,000
YOJAP : OPTION EXPIRING 15-AUG-2030 EX \$0.50	13,000,000