



Global Seafood Australia Limited

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15 November 2005

Company Announcements Office
Australian Stock Exchange

Re: 2005 Directors Report – Omission of Auditor's Independence Declaration

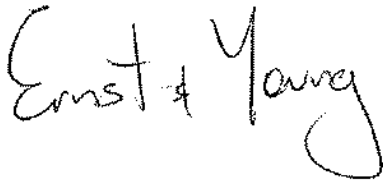
Attached is the Auditor's Independence Declaration for the year ended 30 June 2005. This Declaration was omitted from the 2005 Directors Report.

Yours sincerely

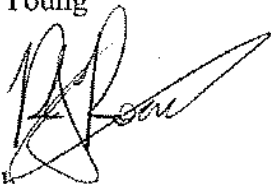
Karl Schlobohm
Company Secretary

Auditor's Independence Declaration to the members of Global Seafood Australia Limited

In relation to our audit of the financial report of Global Seafood Australia Limited for the year ended 30 June 2005, to the best of my knowledge and belief, there have been no contraventions of the auditor independence requirements of the Corporations Act 2001 or any applicable code of professional conduct.



Ernst & Young



RJ Roach

Partner

30 September 2005