ABN 98 084 370 669

27 November 2012

Company Announcements Office
Australian Securities Exchange Limited

Issue of Shares and Options and Dispatch of Holding Statements

Yowie Group Ltd ("YOW" or the "Company") wishes to advise shareholders that following the closure of its prospectus period transaction confirmation statements were sent to successful applicants for shares and options on Monday 26 November 2012.

As previously advised the prospectus dated 24 September 2012 was successful and raised A$2,765,500. With the allotment of shares and options under the prospectus the Company will have the following shares and options on issue;

Ordinary shares	16,850,932
Options (20 cent expiry 15 December 2015)	6,913,750

In order to finalise the Yowie Enterprises Pty Ltd acquisition, and in accordance with shareholder approvals obtained at the Annual General Meeting held in October, further shares and options will be issued in due course prior to the Company's securities being reinstated to official quotation.

The Company wishes to confirm that the expiry date for the 20 cent options as stated above is 15 December 2015 and not 1 December 2015 as shown on the holding statement.

The board wishes to thank shareholders for their support and is now working expeditiously to meet all outstanding pre-listing requirements in order that Yowie is fully listed as soon as possible.

Yours Sincerely,

Mr Keith Hudson
Managing Director

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