



Link Market Services Limited  
ABN 54 083 214 537

Ground Floor  
178 St Georges Terrace  
Perth WA 6000  
AUSTRALIA

17 December 2012

ASX Compliance Pty Limited  
Level 8 Exchange Plaza  
2 The Esplanade  
PERTH WA 6000

**Re: Yowie Group Ltd (YOW) - Escrow Securities**

In accordance with the terms and conditions of the Yowie Group Ltd (YOW) Share Offer, we confirm that the escrow securities classified as restricted under the ASX listing requirements will be held on the Issuer sub-register subject to a holding lock.

| Security | Escrow period          | Number of shareholders | Escrowed Securities | Total Securities |
|----------|------------------------|------------------------|---------------------|------------------|
| YOWESC   | 24 months from issue   | 28                     | 24,124,353          | 24,124,353       |
| YOW05    | 24 months from listing | 27                     | 13,754,677          | 13,754,677       |

Such ASX escrowed securities will not be released for trade without prior written consent from the ASX and the company.

Under ASTC Settlement Rule 8.9.1 we confirm that CHESS and issuer sponsored statements have been despatched to securityholders on Monday, 17 December 2012.

No refunds were required to be issued by Link Market Services.

Yours sincerely

A handwritten signature in black ink, appearing to read "Neil Cromie".

Neil Cromie  
Senior Manager – Capital Markets  
Direct Line: 03 9615 9886