

# Market Announcement

12 December 2018

## Yandal Resources Limited (ASX: YRL) – Admission and Commencement of Official Quotation

### Description

Yandal Resources Limited ('YRL') was admitted to the Official List of ASX Limited ('ASX') today, Wednesday, 12 December 2018.

Official quotation of YRL's ordinary fully paid shares will commence at 01:00 PM AEDT on Friday, 14 December 2018.

YRL raised \$5,000,000 pursuant to the offer under its replacement prospectus dated 22 November 2018 ('Replacement Prospectus') by the issue of 25,000,000 shares at an issue price of \$0.20 per share.

### Quotation information

|                                 |                                                                                                                                                                                                                         |
|---------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Quoted Securities:</b>       | 29,246,874 fully paid ordinary shares                                                                                                                                                                                   |
| <b>ASX Code:</b>                | YRL                                                                                                                                                                                                                     |
| <b>Time:</b>                    | 01:00 PM AEDT                                                                                                                                                                                                           |
| <b>Date:</b>                    | Friday, 14 December 2018                                                                                                                                                                                                |
| <b>ASX Trade Abbreviation:</b>  | YANDAL                                                                                                                                                                                                                  |
| <b>ISIN:</b>                    | AU0000028409                                                                                                                                                                                                            |
| <b>Home Branch:</b>             | Perth                                                                                                                                                                                                                   |
| <b>Industry Classification:</b> | Mining Exploration                                                                                                                                                                                                      |
| <b>Registered Office:</b>       | Yandal Resources Limited<br>Address: 159 Stirling Highway, Nedlands WA 6009<br>Phone: +61 8 9389 9021<br>Email: <a href="mailto:yandal@yandalresources.com.au">yandal@yandalresources.com.au</a>                        |
| <b>Company Secretary:</b>       | Bianca Taveira                                                                                                                                                                                                          |
| <b>Share Registry:</b>          | Boardroom Pty Limited<br>Address: Level 12, 225 George Street, Sydney NSW 2000<br>Phone: +61 2 9290 9621<br>Email: <a href="mailto:david.parkinson@boardroomlimited.com.au">david.parkinson@boardroomlimited.com.au</a> |
| <b>Balance Date:</b>            | 30 June                                                                                                                                                                                                                 |
| <b>CHESS:</b>                   | Participating. CHESS and Issuer Sponsored.                                                                                                                                                                              |
| <b>Place of Incorporation:</b>  | Western Australia                                                                                                                                                                                                       |
| <b>Dividend Policy:</b>         | See section 8.5 of the Replacement Prospectus                                                                                                                                                                           |
| <b>Activities:</b>              | Gold exploration                                                                                                                                                                                                        |
| <b>Lead Manager:</b>            | Panthea Capital Pty Ltd                                                                                                                                                                                                 |

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| <b>Underwriter:</b>                                                       | N/A                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
| <b>ASX Restricted Securities:</b>                                         | <p>14,598,970 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 14 December 2020, being 24 months from the date of commencement of Official Quotation.</p> <p>1,479,166 fully paid ordinary shares classified by ASX as restricted securities until 25 June 2019 and to be held in escrow for 12 months from the date of issue.</p> <p>7,983,338 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 28 September 2019, being 12 months from the date of issue.</p> <p>6,000,000 options exercisable at \$0.25 on or before 31 December 2021, classified by ASX as restricted securities to be held in escrow until 14 December 2020, being 24 months from the date of commencement of Official Quotation.</p> |
| <b>Voluntarily Restricted Securities (included in Quoted Securities):</b> | Nil                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
| <b>Other Securities Not Quoted:</b>                                       | 500,000 options exercisable at \$0.25 each expiring on or before 31 December 2021.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |

### What do I need to do and by when?

Please refer to YRL's Replacement Prospectus.

### Need more information?

For further information, please call the Company.

### Disclaimer

Please refer to the following [disclaimer](#).

### Issued by

**Maria Gimik**

Adviser, Listings Compliance (Perth)