



Announcement Summary

Entity name

YANDAL RESOURCES LIMITED

Announcement Type

New announcement

Date of this announcement

Monday November 14, 2022

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
YRL	ORDINARY FULLY PAID	8,403,948	14/11/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

YANDAL RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

86108753608

1.3 ASX issuer code

YRL

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

14/11/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

13-Oct-2022 10:14

Announcement Title

New - Proposed issue of securities - YRL

Selected Appendix 3B to submit quotation request

A standard +pro rata issue (non-renounceable)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

YRL : ORDINARY FULLY PAID

Issue date

14/11/2022

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000	44	0.01 %
1,001 - 5,000	140	0.27 %
5,001 - 10,000	101	0.56 %
10,001 - 100,000	278	6.07 %
100,001 and over	101	93.10 %



Issue details

Number of +securities to be quoted

8,403,948

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.12000000

Any other information the entity wishes to provide about the +securities to be quoted

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
YRL : ORDINARY FULLY PAID	157,800,579

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
YRLAS : OPTION EXPIRING 31-OCT-2024 EX \$0.24	7,069,224
YRLAR : OPTION EXPIRING 01-SEP-2025 EX \$0.30	1,000,000
YRLAL : OPTION EXPIRING 31-DEC-2022 EX \$0.65	5,349,695
YRLAN : CLASS C PERFORMANCE RIGHTS	750,000
YRLAO : CLASS D PERFORMANCE RIGHTS	750,000
YRLAP : OPTION EXPIRING 04-APR-2025 EX \$0.50	1,300,000
YRLAQ : OPTION EXPIRING 04-APR-2026 EX \$1.00	1,300,000