

Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

Yandal Resources Limited (ASX:YRL)('the Company'), as part of its recently announced capital raising, has issued and allotted 31,208,923 Shares at an issue price of 8c each raising \$2,496,714 before issue costs. Refer to the application for quotation of securities notification dated 9 February 2024 for further details of the share issue.

Accordingly, the Company gives notice under section 708A(5)(e)(i) of the Corporations Act 2001 (Cth) ('Act') that:

1. the abovementioned Shares were issued without disclosure to investors under Part 6D.2 of the Act;
2. as at the date of this notice the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and with section 674 of the Act, and
3. as at the date of this notice there is no information to be disclosed which is "excluded information" as defined in subsection 708A(7) of the Act that is reasonable for investors and their professional advisors to find in a disclosure document.

For and on behalf of the Board

Greg Fitzgerald
Company Secretary



Registered Address

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Katina Law	Non-Exec Director
Chris Oorschot	Technical Director
Greg Fitzgerald	Company Secretary
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