



Announcement Summary

Entity name

LYKOS METALS LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday July 27, 2022

The +securities to be quoted are:

☒ +Restricted securities where the escrow period has expired or is about to expire

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
LYK	ORDINARY FULLY PAID	900,000	27/07/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

LYKOS METALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

650011644

1.3 ASX issuer code

LYK

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

27/7/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Restricted securities where the escrow period has expired or is about to expire

2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)

ASX +security code and description

LYKAA : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)

ASX +security code and description

LYK : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

900,000

And the date the escrow restrictions have ceased or will cease

27/7/2022

Issue date

27/7/2022

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes



Issue details

Number of +securities to be quoted

900,000

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.20000000

Any other information the entity wishes to provide about the +securities to be quoted

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
LYK : ORDINARY FULLY PAID	62,400,000
LYKO : OPTION EXPIRING 15-OCT-2023	30,000,000

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LYKAA : ORDINARY FULLY PAID RESTRICTED	0
LYKAB : ORDINARY FULLY PAID RESTRICTED	51,000,002
LYKAC : OPTION EXPIRING 15-OCT-2023 RESTRICTED	2,000,000
LYKAD : OPTION EXPIRING 15-OCT-2025 RESTRICTED	2,925,000