



19 February 2024

**Company Announcements
ASX Limited**

Notice Under Section 708A

This notice is given by Lykos Metals Limited (ASX: LYK) ('the Company') pursuant to Section 708A(5)(e) of the Corporations Act 2001 (Cth) ('Corporations Act').

The Company confirms that it has issued 1,600,000 fully paid ordinary shares for the Placement Fee as announced on 17 January 2024.

The Company hereby gives notice under section 708A(5)(e) of the Corporations Act that:

- (a) The Shares were issued without disclosure under Part 6D.2 of the Corporations Act.
- (b) As at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) section 674 and section 674A of the Corporations Act.
- (c) As at the date of this notice, there is no 'excluded information' as defined in sections 708A(7) and (8) of the Corporations Act.

ENDS

The Board of Directors of Lykos Metals authorised for this announcement to be given to ASX.

Craig McNab
Company Secretary
Lykos Metals Limited

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