Resources Roundup Presentation

15th May 2013 - Sydney

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Competent Persons Statements:

The information in this report that relates to the Cinnamon, PPP, Trident, K1 and K2-K3 Mineral Resources is based on information compiled and reviewed by Mr Aaron Green who is a Member of the Australian Institute of Geoscientists and full-time employee of RungePincockMinarco Limited. Mr Green has sufficient experience relevant to the style of mineralisation and type of deposit under consideration, and to the activity which he has undertaken, to qualify as a Competent Person as defined in the 2004 JORC Code. Mr Green consents to the inclusion in this report of the matters based on this information in the form and context in which it appears.

The information in this report that relates to Exploration Results is based on information compiled and reviewed by Mr Richard Hay, who is a Member of the Australian Institute of Geoscientists and the Chief Executive Officer of Dampier Gold. Mr Hay has sufficient experience relevant to the style of mineralisation and type of deposit under consideration, and to the activity which he has undertaken, to qualify as a Competent Person as defined in the 2004 JORC Code. Mr Hay consents to the inclusion in this report of the matters based on this information in the form and context in which it appears.

Company Snapshot

Dampier's enterprise value of A$1.2 million represents a significant discount to the value of its assets.

Share price / volume history (A$; millions)

Key statistics

	Current	52 week high	52 week low	10 day VWAP
Date	9-May-13	26-Mar-12	08-Aug-12	
Share price	$0.045	$0.195	$0.040	$0.043

Details	Date	Value
Ordinary shares on issue	8-May-13	66.69m
Share price	8-May-13	$0.045
Market capitalisation	8-May-13	$3.0m
Available Cash[1]	31-Mar-13	$1.8m
Undiluted enterprise value		**$1.2m**

Board and Management

Name	Position
Russell Skirrow	Chairman
Philip Retter	Non-Executive Director
Rod Hanson	Non-Executive Director
Richard Hay	Chief Executive Officer

Major shareholders[1]

Name	No. Shares Held	% of Shares
Columbus Minerals	12.6m	18.9%
Directors	8.0m	12.0%
Barrick	3.4m	5.1%

1. Cash holdings of A$5.1m less term deposits cash backing A$3.3m in Environmental Bonds

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Discovery

Advanced project pipeline

Fast track/low capex path to production

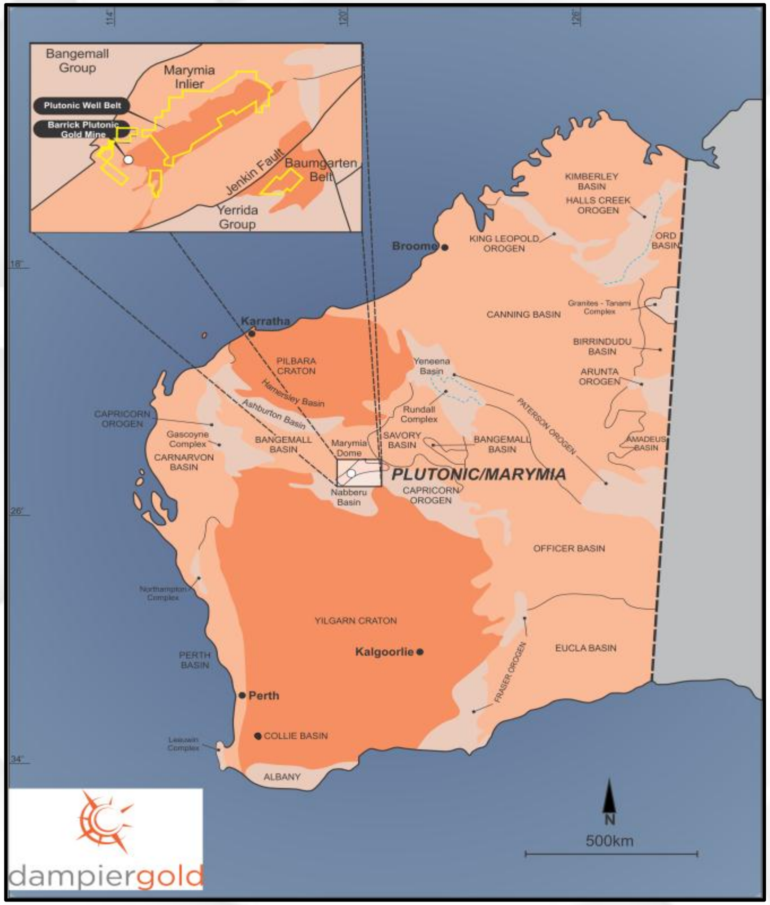
Plutonic Dome Project Overview

Located in central WA

Project Overview

- Total Project Mineral Resource of **5.5Mt at 3.8g/t Au for 683,000oz** of contained gold
- Company **strategy** is to discover additional ounces to commercialise the project
- Potential for **Large** discoveries
- **3D prospectivity model** generating exciting new targets
- Several **advanced** projects
- Framework terms in place for Ore Purchase Agreement (OPA) with Barrick
- Extensive high quality **infrastructure** in place

Project Location



Company Strategy

Commercialise the Plutonic Dome project

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Three key objectives

Discover Near Surface Deposit/s	Conduct near surface regional exploration to discover deposits which can provide a base load tonnage for a sustainable mine plan
Discover Large Deposit/s	Conduct regional exploration to discover large company maker deposit/s
Expand Known Resources	Expand the Company's advanced resource projects to determine their optimum development path

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Discovery

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Fast track/low capex path to production

Highly Prospective Regional Trends

Pipeline of prospects generated

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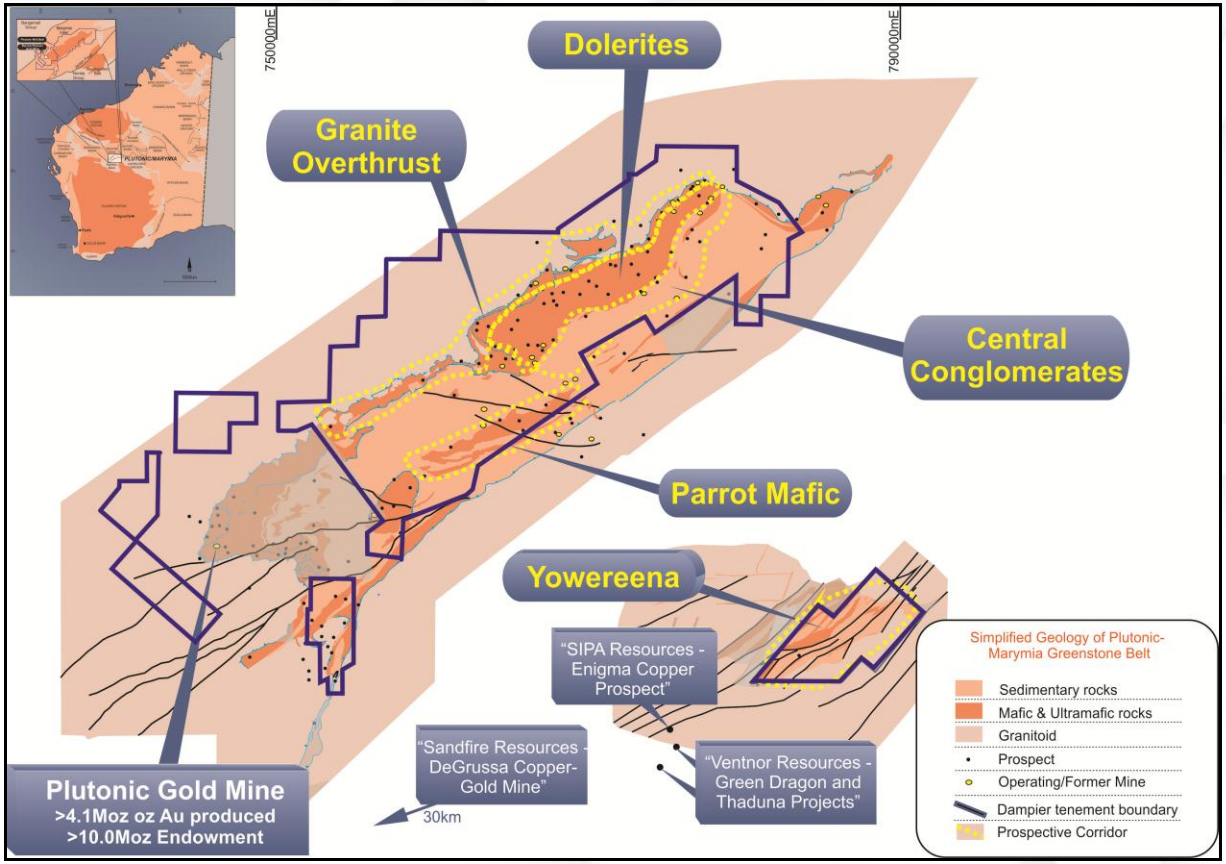
Prospective trends

- Granite Overthrust
- Dolerites
- Central Conglomerates
- Parrot Mafic
- Yowereena (Au / Cu)

The Opportunity

- Discover **large** deposits plus near surface deposits

Map of prospective trends



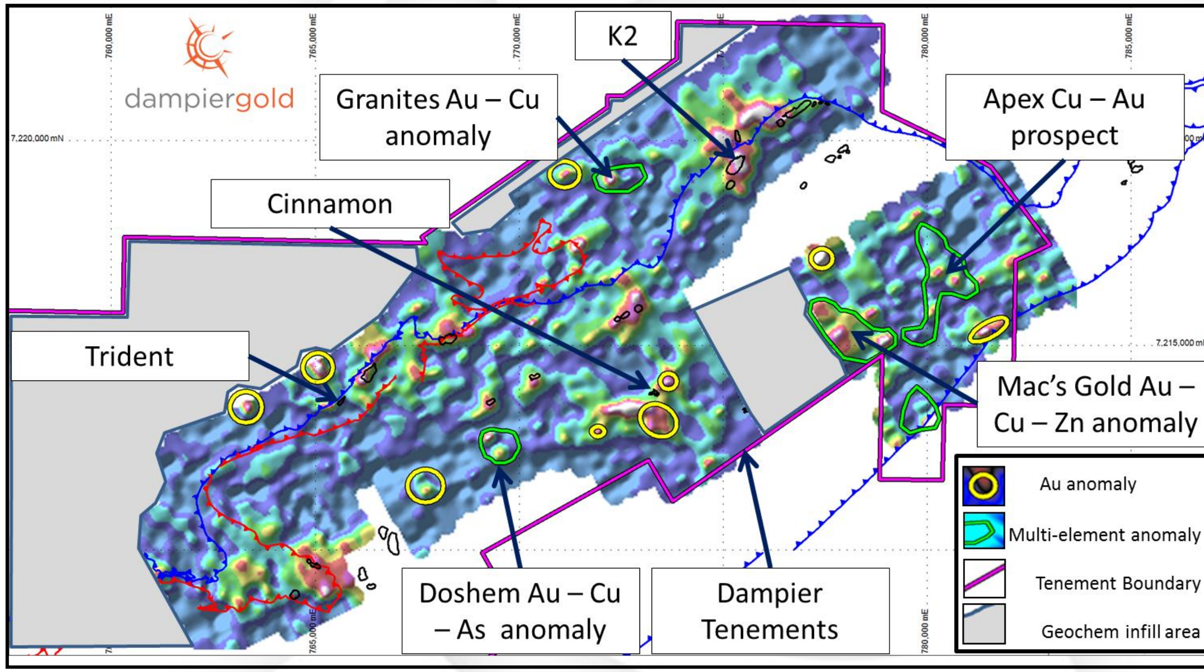
Regional Geochemistry

Near surface targets

Overview

- Several untested gold and gold + multi-element anomalies identified
- Anomalies based on wide spaced sampling
- Infill sampling required prior to drill testing to ensure effectiveness
- Large prospective regions remain untested by surface geochemistry
- Significant copper potential at Apex and Mac's Gold

MMI soil geochemistry generates multi-element anomalies



Plan showing Au soil geochemistry and recently identified Au and multi-element surface anomalies in the NE portion of the Plutonic Dome project (hot colours indicate higher Au values)

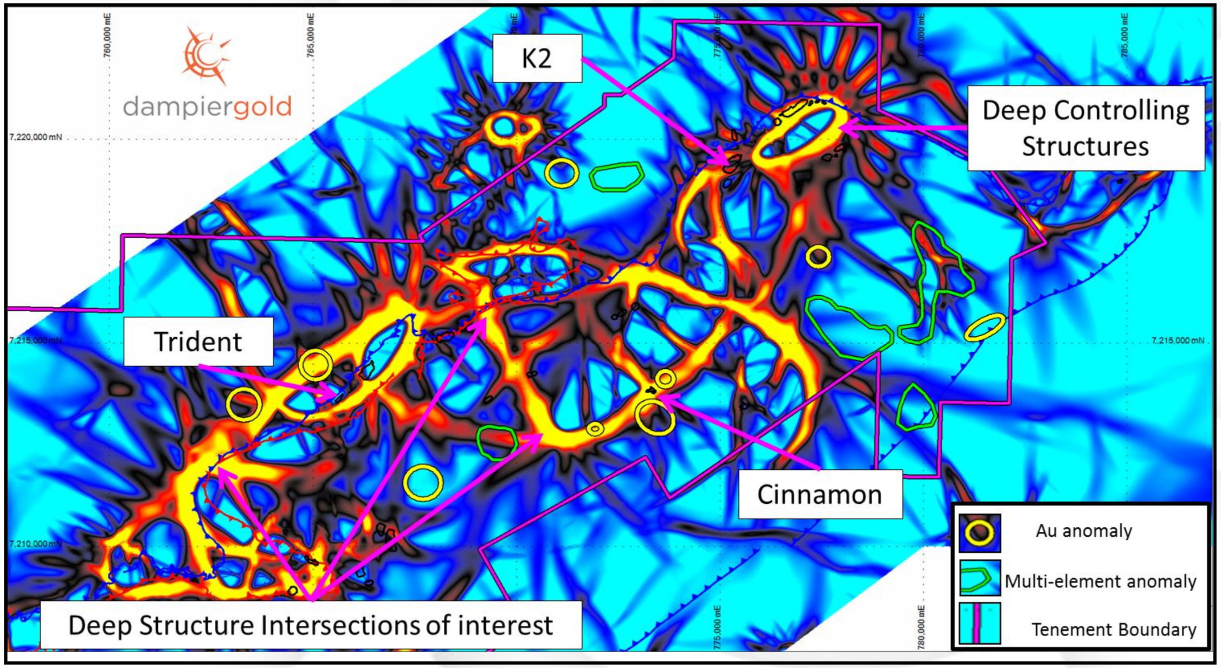
3D Prospectivity Model

Major structure detection

Overview

- Cutting edge prospectivity mapping in 3 dimensions
- Major north-easterly control structures intersected by subordinate east-west structures identified in geophysical data
- Potential fluid traps at these intersections

Structure intersections



Composite image showing deep structures identified from aeromagnetic data in the NE portion of the Plutonic Dome project with new MMI geochemical anomalies and key gold deposits

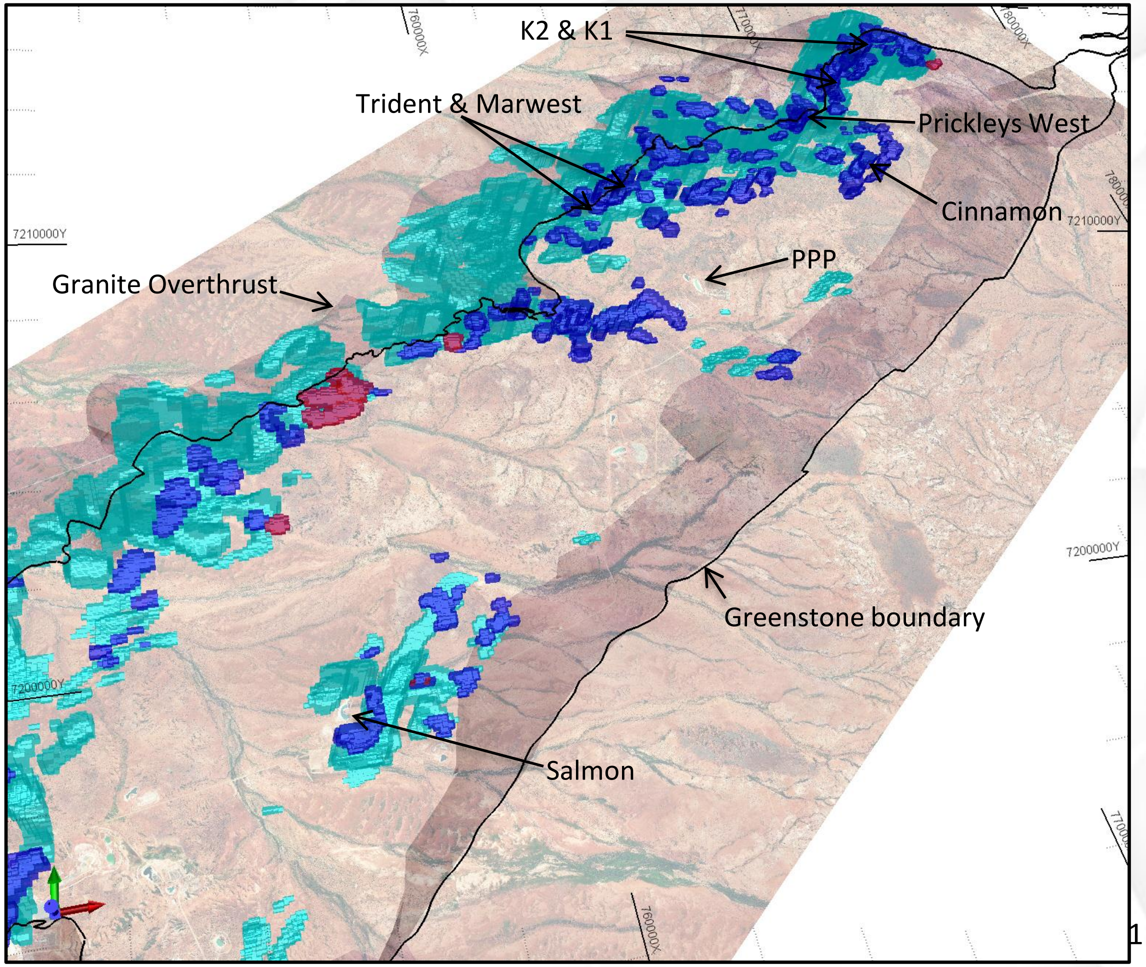
3D Prospectivity Model

Preliminary targets

Overview

- Preliminary assessment generates 3D targets
- Prospectivity mapping:
  - Red = Very high (top 500m)
  - Dark blue = High (top 500m)
  - Light blue = Medium (surface to -2.2km)
- Early results are exciting but subject to further validation
- Prioritisation of targets underway

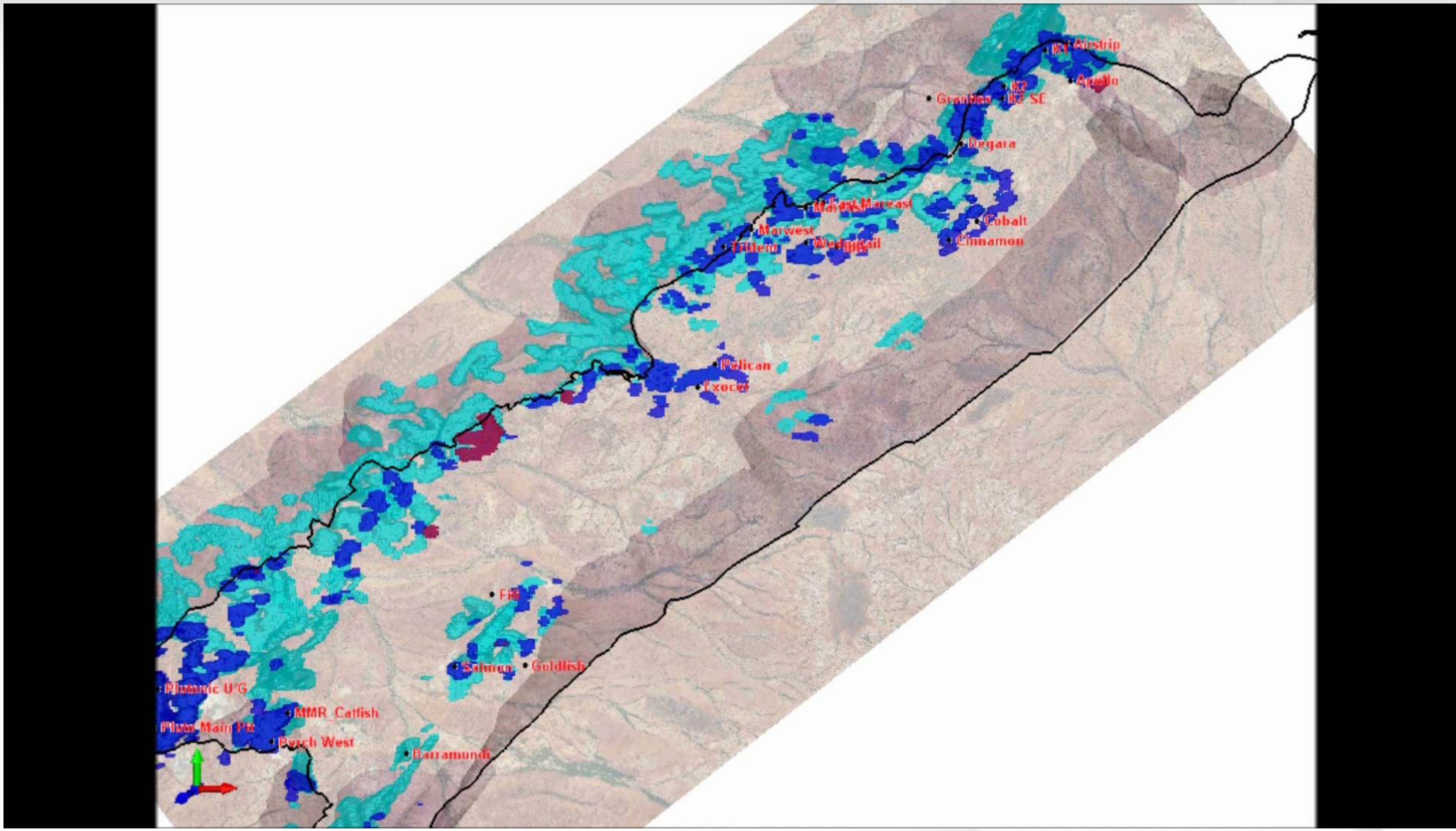
Favourable geological locations in 3D



Oblique view of 3D prospective zones looking east-north-east

3D Prospectivity Model…

Fly through



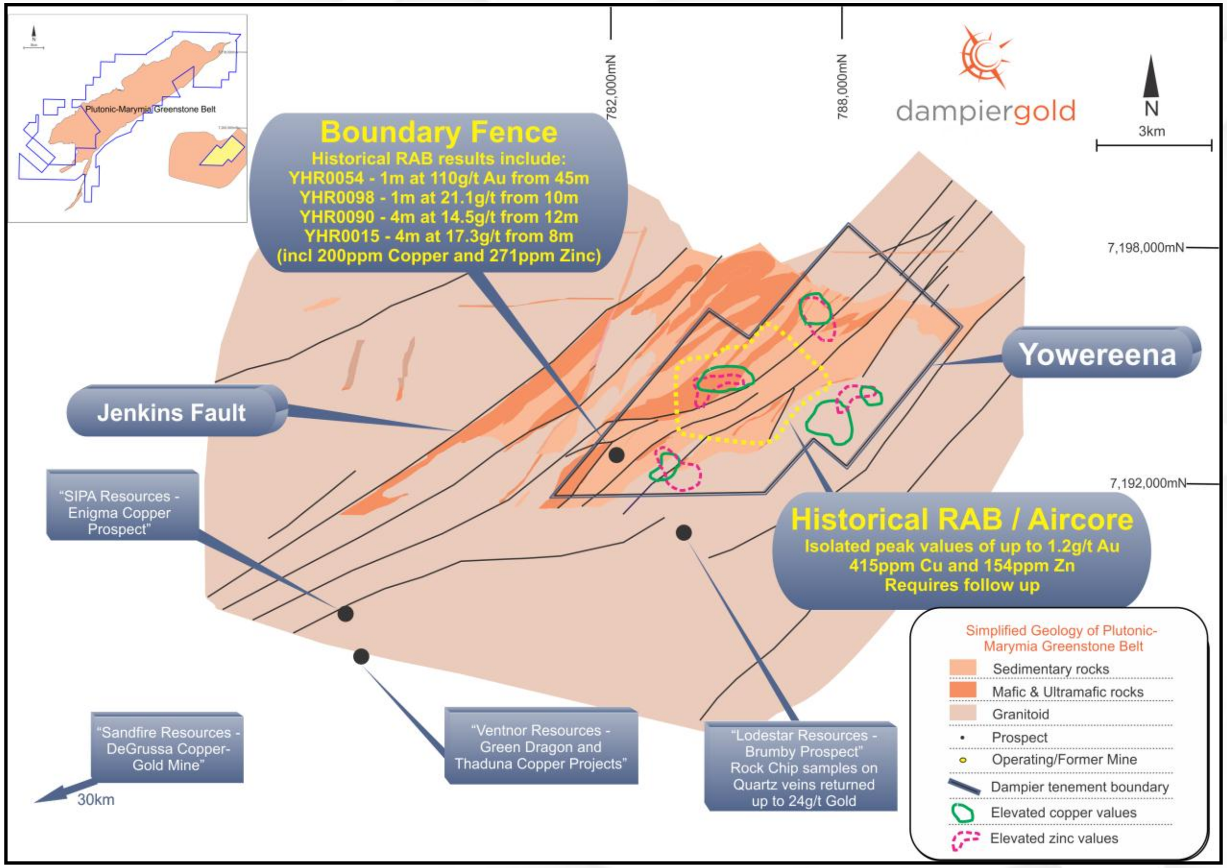
Yowereena

Gold and copper potential

Overview

- 36km^2 of the Baumgarten Greenstone Belt
- Multi-Element XRF soil geochemistry anomalies
- Coincident copper and zinc anomalies
- Close proximity to Sipa Resources and Ventnor Resources' copper projects
- Lodestar Minerals' "Brumby" gold prospect located just to the south
- Samples at laboratory for gold assay

Gold & Copper Potential



Plan of Yowereena tenements showing geology and the project's proximity to nearby gold and copper projects

Discovery

Advanced project pipeline

Fast track/low capex path to production

Advanced Projects

Resource expansion potential

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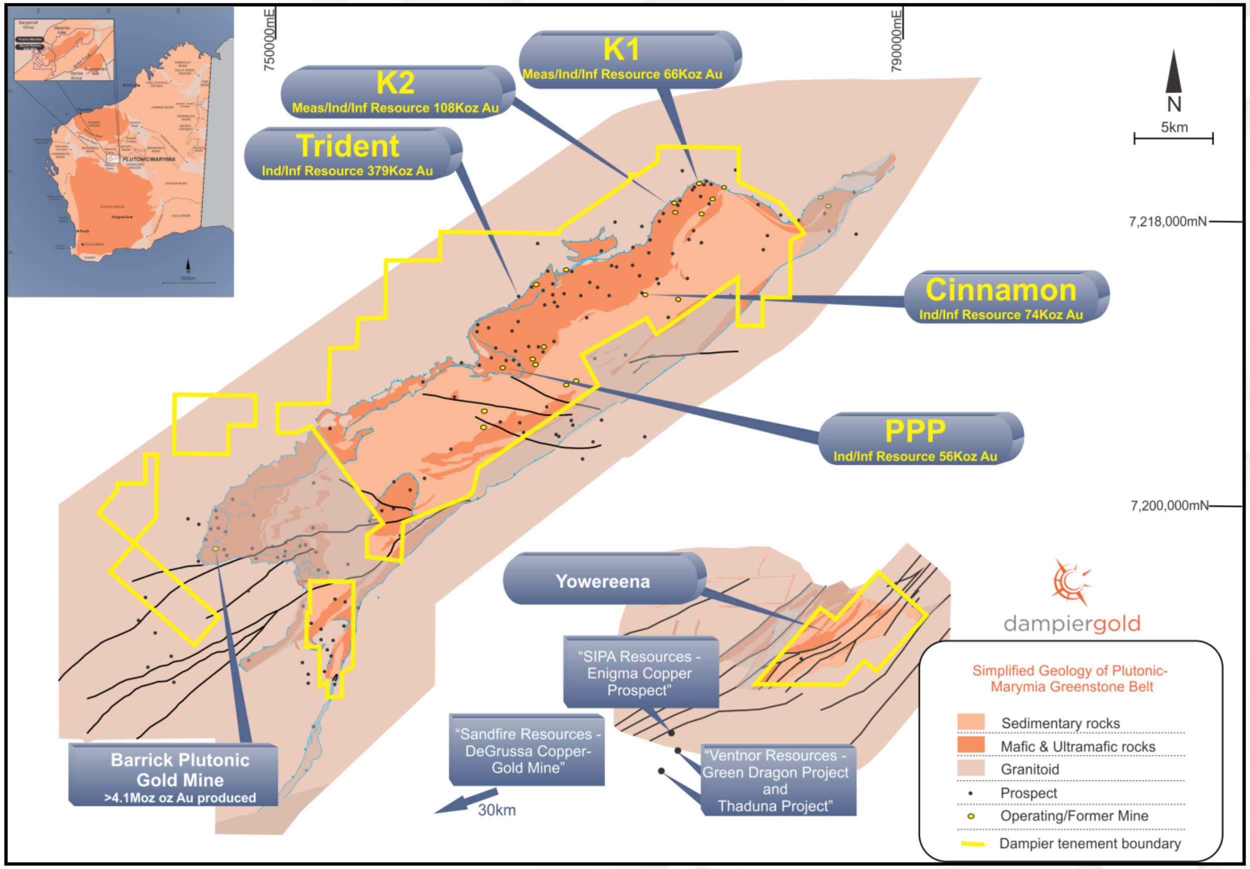
Project Overview

- Current Mineral Resource totals 683,000oz ounces of gold (5.5mt at 3.8g/t Au)
  - Open Pit: 231,000oz of gold (2.9Mt at 2.5g/t Au)
  - Underground: 452,000oz of gold (2.7Mt at 5.3g/t Au)
- **K2** - high grade, underground potential, existing decline, with short development timeframe
- **Trident** - largest high grade resource with excellent underground development potential
- **Cinnamon** – open pit resource with underground potential

Map of Deposits



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Discovery

Advanced project pipeline

Fast track/low capex path to production

Rapid Development Potential

Granted mining leases and existing infrastructure

Overview

- Barrick's Plutonic processing facility is located only 42km from K2 and 35km from Trident
- The 1.8Mtpa facility is currently underutilised
- Haul roads in place (+85km)
- Track record of environmental compliance
- Framework terms in place for an Ore Purchase Agreement
- Excellent working relationship with Barrick

Infrastructure

K2 Box-cut and portal

Haul road

Barrick's Plutonic underutilised processing facility

Work Program

Dampier continues its exciting target generation

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Work Program

3D Prospectivity Model	Completion of the 3D prospectivity model - All targets to be fully evaluated and prioritised - Additional surface geochemistry to be undertaken prior to drill testing
Regional Geochemistry	Large tracts of prospective ground remain untested and will be progressed
Infill Geochemistry	A number of surface anomalies have been identified that require infill sampling to ensure drilling programs are effective
Drill Programs	The highest priority targets will be progressed to drill testing

Commercialise the Plutonic Dome project

Discovery

- Large and near surface deposits potential
- Prolific greenstone belt
- Substantial untested areas

Fast track/low capex path to production

- Existing high quality infrastructure
- Underutilised processing plant available
- Framework terms for OPA agreement

Advanced project pipeline

- Robust Mineral Resources
- Mineral Resource expansion opportunities
- Solid foundation for future mine plan

Thankyou

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