LACONIA
Resources Limited

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PO Box 1151 West Perth WA 6872 Australia
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14 September 2012

Mr Sam Sample
Mrs Sam Sample
<Sample A/C>
Unit 1
1 Sample Street
Sampleton NSW 2000

Dear Optionholder,

LACONIA RIGHTS ISSUE
NOTIFICATION TO OPTIONHOLDERS

We are writing to you in relation to your option holding in Laconia Resources Limited (**Company**).

The Company has announced to the Australian Securities Exchange (**ASX**) a non-renounceable rights issue of up to 90,634,380 new fully paid shares in the Company (**New Shares**) at an issue price of $0.02 on the basis of one (1) New Share for every two (2) shares held on the 24 September 2012 (**Record Date**) (**Rights Issue**).

Accordingly, take notice that in order to participate in the Rights Issue, you will need to exercise your options prior to the Record Date.

The Company has lodged an Offer Document in relation to the Rights Issue with ASX. The Company anticipates that the Offer Document will be dispatched to shareholders of the Company on or about 27 September 2012. The Offer Document outlines the Rights Issue in detail.

Further information

If you have any questions in relation to any of the above matters, please contact the Company's Share Registry, Security Transfer Registrars Pty Limited on +61 8 9315 2333. For other questions, you should contact your stockbroker, accountant, taxation adviser, financial adviser or other professional adviser.

Yours sincerely

Ian Stuart
Manager Director
LACONIA RESOURCES LIMITED