

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	Laconia Resources Limited
ABN	29 137 984 297

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Matthew Edward Edmondson
Date of last notice	31 January 2014

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Matthew Edmondson as trustee for < Picnic Trust > (trustee and beneficiary of trust)
Date of change	27 May 2014
No. of securities held prior to change	<u>Direct</u> 2,150,000 ordinary shares 1,300,000 listed 6 cent options expiring 30/09/18 <u>Indirect</u> 4,500,000 listed 6 cent options expiring 30/09/18
Class	A Unlisted Performance Rights B Unlisted Incentive Options

+ See chapter 19 for defined terms.

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Number acquired	A 3,400,000 B 2,000,000
Number disposed	nil
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	A Nil (automatic vesting is subject to vesting conditions) B Nil (the exercise is subject to vesting conditions)
No. of securities held after change	Direct 2,150,000 ordinary shares 1,300,000 listed 6 cent options expiring 30/09/18 Indirect 4,500,000 listed 6 cent options expiring 30/09/18 3,400,000 unlisted performance rights (1,700,000 expiring 31/12/15) (1,700,000 expiring 31/12/16) 2,000,000 unlisted 1.4 cent incentive options expiring 30/09/18
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Issue of securities in accordance with shareholder approval obtained at General Meeting on 27 May 2014.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	none
Nature of interest	
Name of registered holder (if issued securities)	

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Date of change	
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	
Interest disposed	
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	Not applicable
If prior written clearance was provided, on what date was this provided?	Not applicable

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