

18 April 2017

ASX Market Announcements
ASX Limited
20 Bridge Street
Sydney NSW 2000

Results of General Meeting

The company advises that the result of resolutions considered by shareholders at the General Meeting of Laconia Resources Limited held on 18 April 2017 were as follows:

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| 1. | Approval of change in scale of the Company's activities | Passed |
| 2. | Acquisition of KFPL and the Kraaipan Project | Passed |
| 3. | Approval to issue Completion Shares and Milestone Shares to Mandevilla Pty Ltd | Passed |
| 4. | Approval to issue Completion Shares and Milestone Shares to Overland Corner West Pty Ltd | Passed |
| 5. | Approval to issue Completion Shares and Milestone Shares to Zenessa Pty Ltd | Passed |
| 6. | Approval to issue Completion Shares and Milestone Shares to Mintaka Nominees Pty Ltd | Passed |
| 7. | Approval to issue Completion Shares and Milestone Shares to the Unrelated Vendors | Passed |
| 8. | Approval to issue Shares under the Placement | Passed |
| 9. | Approval for Mr Robert Downey to participate in the Rights Issue Shortfall and the Placement | Passed |
| 10. | Approval for Mr Peter Fox to participate in the Rights Issue Shortfall and the Placement | Passed |
| 11. | Approval for Mr Neville Bassett to participate in the Rights Issue Shortfall and the Placement | Passed |
| 12. | Approval of Share Consolidation | Passed |
| 13. | Approval to complete transactions | Passed |

For the purposes of Section 251AA of the Corporations Act 2001 the company advises that each resolution was passed on a show of hands.

Set out below is the proxy information required by Section 251AA.

	No. of Shares For	No. of Shares Against	No. of Shares Discretion	No. of Shares Abstain
Resolution 1	225,923,591	-	-	19,225,000
Resolution 2	188,348,592	-	-	57,799,999
Resolution 3	207,323,592	225,000	-	37,599,999
Resolution 4	195,093,483	225,000	-	49,830,108
Resolution 5	244,923,591	225,000	-	-
Resolution 6	188,123,592	225,000	-	56,799,999
Resolution 7	245,123,591	225,000	-	-
Resolution 8	225,923,591	25,000	-	19,200,000
Resolution 9	245,123,591	25,000	-	-
Resolution 10	195,293,483	25,000	-	49,830,108
Resolution 11	207,523,592	25,000	-	37,599,999
Resolution 12	244,354,361	794,230	-	-
Resolution 13	245,123,591	25,000	-	-

N J Bassett
Company Secretary