

Market Announcement

25 May 2018

Metasearch Limited – Trading Halt

Description

The securities of Metasearch Limited (the 'Company') will be placed in trading halt at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Wednesday, 30 May 2018 or when the announcement is released to the market.

Security Code:	MSE
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Issued by

Isabelle Andrews

Adviser, Listings Compliance (Perth)

25 May 2018

ASX Limited
152-158 St Georges Terrace
PERTH WA 6000

By email: tradinghaltsperth@asx.com.au

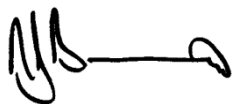
Request for Trading Halt

Pursuant to Listing Rule 17.1, Metalsearch Limited ("Metalsearch" or "the Company") requests an immediate trading halt be granted by the ASX, with respect to Metalsearch's quoted securities.

In accordance with Listing Rule 17.1, Metalsearch advises that:

- (a) the reason for the request is to facilitate an orderly market in the Company's securities pending an announcement regarding a capital raising;
- (b) it anticipates that the trading halt will remain in place until the earlier of the commencement of normal trading on Wednesday, 30 May 2018, and when the announcement regarding the capital raising is made to the market;
- (c) it is not aware of any reason why the trading halt should not be granted; and
- (d) the capital raising is material to the Company.

Yours faithfully



N J Bassett
Company Secretary