

3 July 2018

ASX Market Announcements
ASX Limited
20 Bridge Street
Sydney NSW 2000

NON-RENOUNCEABLE ENTITLEMENT ISSUE – ISSUE OF SHARES

Metalsearch Limited (“Company”) advises that it has completed the issue of 87,541,532 ordinary fully paid shares (“Shares”) pursuant to the non-renounceable entitlement issue offer dated 6 June 2018.

The issued capital of the Company following the issue is as follows:

Quoted

Ordinary fully paid shares	393,481,638
Options – 30 September 2018; \$0.60	34,378,878

Unquoted

Options – 30 September 2018; \$0.14	600,000
Performance shares	1,450,000

In accordance with the terms of the underwriting agreement, a further 65,428,521 shortfall shares will be placed by the underwriter.

Yours faithfully



Neville Bassett
Director