

FORM 603**Corporations Act 2001
Section 671B****Notice of initial substantial holder**

To: **Metalsearch Limited**
ACN: 137 984 297

1. Details of substantial holder

Name: Anthony Paul Sheridan
ACN:

The holder became a
substantial holder on: 16 October 2019

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate had a relevant interest in on the date the substantial holder became a substantial holder are as follows:

Class of securities	Number of securities	Person's votes	Voting power
Fully paid ordinary shares	74,518,500	74,518,500	6.87%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest	Class and number of securities
Anthony Paul Sheridan	Relevant interest pursuant to section 608(1) of Corporation Act	74,518,500 fully paid ordinary shares

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder	Class and number of securities
Anthony Paul Sheridan	Anthony Paul Sheridan	Anthony Paul Sheridan	74,518,500 fully paid ordinary shares

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial shareholder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration		Class and number of securities
		Cash	Non-cash	
Anthony Paul Sheridan	16 October 2019		Issued as consideration for acquisition as approved by shareholders on 4 October 2019.	74,518,500 fully paid ordinary shares

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN (if applicable)	Nature of association
N/A	

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Anthony Paul Sheridan	PO Box 950, Mudgee NSW 2850

Signature

Print name: Anthony Paul Sheridan

Capacity:

Sign here:



Date: 21 October 2019