

FORM 605

Corporations Act 2001 Section 671B

Notice of ceasing to be a substantial holder

To: Metal Search Limited
ACN:

1. Details of substantial holder

Name: BIN LIU
ACN:

The holder ceased to be a
Substantial holder on: 16/10/2019

The previous notice was given
to the company on: 18/08/2019

The previous notice
was dated: 18/08/2019

2. Changes in relevant interests

Particulars of each change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change	Consideration given in relation to change	Class and number of securities affected	Person's votes affected
16/10/2019	BIN LIU	Placement & Dilution	\$40,000.00	31,166,667	31,166,667

3. Changes in association

The persons who have become associates of, ceased to be associated of, or have changed the nature of their association with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and A.C.N	Nature of association

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
BIN LIU	PO BOX R1257
	ROYAL EXCHANGE NSW 1225

Signature

Print name: BIN LIU

Capacity:

Sign here:



Date: 23/10/2019