



MARKET RELEASE

17 January 2013

Zeus Resources Limited

PRE-QUOTATION DISCLOSURE

Zeus Resources Limited was admitted to the Official List of ASX Limited on Thursday, 17 January 2013.

The following information is released as pre-quotation disclosure.

1. Appendix 1A – ASX Listing application and agreement
2. Constitution
3. Distribution schedule - Appendix 1A, paragraph 48
4. Top 20 holders
5. Audited financial statements for the financial years ended 30 June 2010, 2011 and 2012
6. Statement of securities subject to ASX escrow
7. Securities Trading Policy
8. Corporate Governance Statement
9. Statement confirming the issue of 25,000,000 fully paid ordinary shares to Vast Honour Global Limited pursuant to the Vast Honour Share Purchase Agreement
10. Statement confirming completion of the Kalium Share Exchange Agreement
11. Statement confirming the issue of the 2013 Options to the shareholders of River Rock Energy Limited ("River Rock") pursuant to the River Rock Option Agreement.
12. Statement confirming the issue of the 2015 Options to the shareholders of River Rock pursuant to the River Rock Option Agreement
13. The full terms and conditions of the 2013 Options and the 2015 Options issued to the shareholders of River Rock pursuant to the River Rock Option Agreement
14. Statement providing an update on the transfer of E53/1247, E36/733, E36/735 and E69/2362 pursuant to the tenement sale agreement dated 16 November 2010 with Cazaly Resources Limited
15. Statement providing an update on the transfer of E39/1687 and E39/1689 pursuant to the sale agreement executed in July 2012 with Geological Resources Solutions Pty Ltd
16. Statement confirming completion of the FEC II Tenement Sale Agreement
17. Statement providing an update on the renewal application for E52/2122
18. Statement providing an update on the transfer of E09/1618 from FEC II Pty Limited pursuant to the exploration joint venture agreement dated 12 August 2010

Security Code: ZEU

Stephanie So
Senior Adviser, Listings Compliance (Sydney)