

**ASX Circular****Date:** 17 January 2013**Key topics**

1. Zeus Resources Limited
2. ASX Code: ZEU
3. Quotation commences 11.00 am AEDT on 21 January 2013

Reading List

Client Advisers
Corporate Advisory
DTR Operators
Institutions
Listing Officers
ASX Settlement Participants
Office Managers
Operations Managers (back office)
Research Analysts
Share Registries
ASX Clear Participants
Market Participants

Authorised by

Andrew Black

Contact

Stephanie So

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ZEUS RESOURCES LIMITED – ADMISSION AND COMMENCEMENT OF OFFICIAL QUOTATION

Zeus Resources Limited (the “Company”) was admitted to the Official List of ASX Limited on Thursday, 17 January 2013.

Official quotation of the Company’s securities is expected to commence on Monday, 21 January 2013 at 11:00 am A.E.D.T. The Company raised \$13,530,000 under the Offer by the issue of 67,650,000 fully paid ordinary shares at an issue price of \$0.20.

<u>Quoted Securities:</u>	93,715,477 ordinary shares fully paid
<u>ASX Code:</u>	ZEU
<u>Time:</u>	11:00 am A.E.D.T.
<u>Date:</u>	21 January 2013
<u>ASX Trade Abbreviation:</u>	ZEUSRESOUR
<u>ISIN:</u>	AU000000ZEU0
<u>Home Branch:</u>	Sydney
<u>Industry Classification:</u>	1010 - Energy
<u>Registered Office:</u>	Level 5 137-139 Bathurst Street Sydney NSW 2000
<u>Company Secretary:</u>	Mr Andrew John Whitten
<u>Share Registry:</u>	Link Market Services Limited Ground Floor 178 St Georges Terrace Perth WA 6000 Phone: (08) 9211 6670
<u>Balance Date:</u>	30 June
<u>CHESS:</u>	Participating. The Company will also operate an issuer sponsored sub-register.
<u>State of Incorporation:</u>	New South Wales

Dividend Policy: Refer to page 207 of the Company's replacement prospectus dated 14 November 2012.

Activities: Uranium exploration projects in Australia.

ASX Restricted Securities: 78,078,132 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for a period of 24 months from the commencement of official quotation.

8,356,391 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for a period of 12 months from the date of issue being 25 October 2012.

246,541 unquoted options exercisable at \$0.401 each on or before 31 December 2013 classified by ASX as restricted securities and to be held in escrow for a period of 24 months from the commencement of official quotation.

246,541 unquoted options exercisable at \$0.801 each on or before 31 December 2015 classified by ASX as restricted securities and to be held in escrow for a period of 24 months from the commencement of official quotation.

1,253,459 unquoted options exercisable at \$0.401 each on or before 31 December 2013 classified by ASX as restricted securities and to be held in escrow for a period of 12 months from the date of issue being 15 January 2013.

1,253,459 unquoted options exercisable at \$0.801 each on or before 31 December 2015 classified by ASX as restricted securities and to be held in escrow for a period of 12 months from the date of issue being 15 January 2013.

Securities not quoted: None

For further information please refer to the Company's replacement prospectus dated 14 November 2012.