

ASX Announcement

9 March 2023

Corrective Appendix 3X and Late Appendix 3Y – Colin Mackay

Zeus Resources Limited (ACN 139 183 190) (the **Company**) (ASX: **ZEU**) refers to the Initial Director's Interest Notice (**Appendix 3X**) lodged on ASX's Market Announcements Platform (**MAP**) on 6 December 2021 for Mr Colin Mackay.

The Company has subsequently identified that the Appendix 3X overstated the number of fully paid ordinary shares held by Mr Mackay as at the date of appointment as director to the Company. A corrective Appendix 3X is now attached to reflect the correct number of shares as at the date of appointment.

The Company also refers to the attached Change of Director's Interest Notice (**Appendix 3Y**) for Mr Mackay.

In relation to the late lodgement of the attached Appendix 3Y, the Company advises as follows:

1. The Appendix 3Y was lodged late due to an administrative delay in confirming the number of shares acquired by Mr Mackay under the Company's non-renounceable entitlement offer which closed on 18 January 2023.
2. The number of securities held by Mr Mackay as reported in the attached Appendix 3Y (being 18,474,290 fully paid ordinary shares) is recorded in the Top 20 Holdings schedule lodged on MAP as part of the Company's pre-quotation disclosure on 8 February 2023.
3. To satisfy ASX Listing Rule 3.19B, the Company's Security Trading Policy requires Directors to notify the Company Secretary of any trading in the Company's shares by the Directors or any associate within 2 business days of such trading having taken place. Pursuant to the Security Trading Policy, Directors are also reminded of the obligation to notify ASX of any change in a director's interest.
4. The Company considers the late lodgement as an isolated breach and believes that its current arrangements are adequate and ensure compliance with the ASX Listing Rules, in particular, ASX Listing Rules 3.19A and 3.19B.

This announcement was authorised for release to the ASX by Mr Jian Liu, the Company's Executive Director and Company Secretary.

ENDS

For further information, please contact:

Mr Jian Liu

Executive Director and Company Secretary

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Appendix 3X

Initial Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

Name of entity	Zeus Resources Ltd
ABN	70 139 183 190

We (the entity) give ASX the following information under listing rule 3.19A.1 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Colin Robert Mackay
Date of appointment	6 December 2021

Part 1 - Director's relevant interests in securities of which the director is the registered holder

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Number & class of securities
6,937,145 (Six Million Nine Hundred and Thirty-Seven Thousand One Hundred and Forty-Five) Fully Paid Ordinary Shares

+ See chapter 19 for defined terms.

Appendix 3X

Initial Director's Interest Notice

Part 2 – Director's relevant interests in securities of which the director is not the registered holder

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Name of holder & nature of interest Note: Provide details of the circumstances giving rise to the relevant interest.	Number & class of Securities
N/A	N/A

Part 3 – Director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of “notifiable interest of a director” should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
No. and class of securities to which interest relates	N/A

+ See chapter 19 for defined terms.

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	ZEUS RESOURCES LIMITED
ABN	70 139 183 190

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Colin Robert Mackay
Date of last notice	9 March 2023

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	N/A
Date of change	8/2/2023
No. of securities held prior to change	6,937,145
Class	Fully paid ordinary shares and options
Number acquired	11,537,145 Shares 11,537,145 Options
Number disposed	0
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	A\$ 115,371.45
No. of securities held after change	18,474,290

+ See chapter 19 for defined terms.

Appendix 3Y

Change of Director's Interest Notice

Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Rights Issue
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Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of “notifiable interest of a director” should be disclosed in this part.

Detail of contract	Not applicable
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	
Interest disposed	
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	Not applicable
If prior written clearance was provided, on what date was this provided?	Not applicable

⁺ See chapter 19 for defined terms.