

Rule 2.7, 3.10.3, 3.10.4, 3.10.5

Appendix 3B

New issue announcement, application for quotation of additional securities and agreement

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/7/96. Origin: Appendix 5. Amended 1/7/98, 1/9/99, 1/7/2000, 30/9/2001, 11/3/2002, 1/1/2003.

Name of entity

Zicom Group Limited

ABN

62 009 816 871

We (the entity) give ASX the following information.

Part 1 - All issues

You must complete the relevant sections (attach sheets if there is not enough space).

- | | | |
|---|--|----------------------------|
| 1 | +Class of +securities issued or to be issued | Ordinary Shares |
| 2 | Number of +securities issued or to be issued (if known) or maximum number which may be issued | 87,500 |
| 3 | Principal terms of the +securities (eg, if options, exercise price and expiry date; if partly paid +securities, the amount outstanding and due dates for payment; if +convertible securities, the conversion price and dates for conversion) | Fully paid ordinary shares |

+ See chapter 19 for defined terms.

Appendix 3B
New issue announcement

4	Do the +securities rank equally in all respects from the date of allotment with an existing +class of quoted +securities? If the additional securities do not rank equally, please state: - the date from which they do - the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment - the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment	Yes	
5	Issue price or consideration	Exercise price of A\$0.28 per ordinary share	
6	Purpose of the issue (If issued as consideration for the acquisition of assets, clearly identify those assets)	Exercise of Options under Zicom Employee Share and Option Plan	
7	Dates of entering +securities into uncertificated holdings or despatch of certificates	30 March 2011	
8	Number and +class of all +securities quoted on ASX (including the securities in clause 2 if applicable)	Number	+Class
		211,401,587	Fully Paid Ordinary Shares

+ See chapter 19 for defined terms.

	Number	*Class
9 Number and *class of all *securities not quoted on ASX (including the securities in clause 2 if applicable)	2,120,000	A\$0.28 options expiring 31 May 2013. Of which 907,500 vested on 1 June 2010 and remaining 1,212,500 vest on 1 June 2011.
	275,000	A\$0.28 options expiring 27 August 2013. Of which 100,000 options vested on 28 August 2010, and remaining 175,000 vest on 28 August 2011.
	400,000	A\$0.28 options expiring 30 April 2015. Of which 50% of options vest 1 May 2012, and remaining 50% vest 1 May 2013.
	4,370,000	A\$0.18 options expiring 30 September 2015. Of which 50% of options vest 1 October 2011, and remaining 50% vest 1 October 2012.
	580,000	A\$0.18 options expiring 14 November 2015. Of which 50% of options vest 15 November 2011, and remaining 50% vest 15 November 2012.
10 Dividend policy (in the case of a trust, distribution policy) on the increased capital (interests)	Nil	

+ See chapter 19 for defined terms.

Part 2 - Bonus issue or pro rata issue

11	Is security holder approval required?	N/A
12	Is the issue renounceable or non-renounceable?	N/A
13	Ratio in which the +securities will be offered	N/A
14	+Class of +securities to which the offer relates	N/A
15	+Record date to determine entitlements	N/A
16	Will holdings on different registers (or subregisters) be aggregated for calculating entitlements?	N/A
17	Policy for deciding entitlements in relation to fractions	N/A
18	Names of countries in which the entity has +security holders who will not be sent new issue documents Note: Security holders must be told how their entitlements are to be dealt with. Cross reference: rule 7.7.	N/A
19	Closing date for receipt of acceptances or renunciations	N/A
20	Names of any underwriters	N/A
21	Amount of any underwriting fee or commission	N/A
22	Names of any brokers to the issue	N/A
23	Fee or commission payable to the broker to the issue	N/A

+ See chapter 19 for defined terms.

24	Amount of any handling fee payable to brokers who lodge acceptances or renunciations on behalf of ⁺ security holders	N/A
25	If the issue is contingent on ⁺ security holders' approval, the date of the meeting	N/A
26	Date entitlement and acceptance form and prospectus or Product Disclosure Statement will be sent to persons entitled	N/A
27	If the entity has issued options, and the terms entitle option holders to participate on exercise, the date on which notices will be sent to option holders	N/A
28	Date rights trading will begin (if applicable)	N/A
29	Date rights trading will end (if applicable)	N/A
30	How do ⁺ security holders sell their entitlements <i>in full</i> through a broker?	N/A
31	How do ⁺ security holders sell <i>part</i> of their entitlements through a broker and accept for the balance?	N/A
32	How do ⁺ security holders dispose of their entitlements (except by sale through a broker)?	N/A
33	⁺ Despatch date	N/A

⁺ See chapter 19 for defined terms.

Part 3 - Quotation of securities

You need only complete this section if you are applying for quotation of securities

34 Type of securities
(tick one)

(a) ☒ Securities described in Part 1

(b) ☐ All other securities

Example: restricted securities at the end of the escrowed period, partly paid securities that become fully paid, employee incentive share securities when restriction ends, securities issued on expiry or conversion of convertible securities

Entities that have ticked box 34(a)

Additional securities forming a new class of securities

Tick to indicate you are providing the information or documents

35 ☒ If the +securities are +equity securities, the names of the 20 largest holders of the additional +securities, and the number and percentage of additional +securities held by those holders

36 ☒ If the +securities are +equity securities, a distribution schedule of the additional +securities setting out the number of holders in the categories
1 - 1,000
1,001 - 5,000
5,001 - 10,000
10,001 - 100,000
100,001 and over

37 ☐ A copy of any trust deed for the additional +securities

Entities that have ticked box 34(b)

38 Number of securities for which +quotation is sought

N/A

39 Class of +securities for which quotation is sought

N/A

+ See chapter 19 for defined terms.

40	Do the *securities rank equally in all respects from the date of allotment with an existing *class of quoted *securities? If the additional securities do not rank equally, please state: • the date from which they do • the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment • the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment	N/A				
41	Reason for request for quotation now Example: In the case of restricted securities, end of restriction period (if issued upon conversion of another security, clearly identify that other security)	N/A				
42	Number and *class of all *securities quoted on ASX (<i>including</i> the securities in clause 38)	<table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="width: 50%; text-align: left; padding: 2px;">Number</th> <th style="width: 50%; text-align: left; padding: 2px;">*Class</th> </tr> </thead> <tbody> <tr> <td style="padding: 5px;">N/A</td> <td style="padding: 5px;"></td> </tr> </tbody> </table>	Number	*Class	N/A	
Number	*Class					
N/A						

+ See chapter 19 for defined terms.

Quotation agreement

1 +Quotation of our additional +securities is in ASX's absolute discretion. ASX may quote the +securities on any conditions it decides.

2 We warrant the following to ASX.

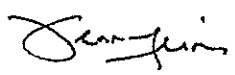
- The issue of the +securities to be quoted complies with the law and is not for an illegal purpose.
- There is no reason why those +securities should not be granted +quotation.
- An offer of the +securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.

Note: An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty

- Section 724 or section 1016E of the Corporations Act does not apply to any applications received by us in relation to any +securities to be quoted and that no-one has any right to return any +securities to be quoted under sections 737, 738 or 1016F of the Corporations Act at the time that we request that the +securities be quoted.
- We warrant that if confirmation is required under section 1017F of the Corporations Act in relation to the +securities to be quoted, it has been provided at the time that we request that the +securities be quoted.
- If we are a trust, we warrant that no person has the right to return the +securities to be quoted under section 1019B of the Corporations Act at the time that we request that the +securities be quoted.

3 We will indemnify ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.

4 We give ASX the information and documents required by this form. If any information or document not available now, will give it to ASX before +quotation of the +securities begins. We acknowledge that ASX is relying on the information and documents. We warrant that they are (will be) true and complete.

Sign here: 
(Company Secretary)

Date: 31 March 2011

Print name: Jenny Lim

+ See chapter 19 for defined terms.

ZICOM GROUP LIMITED
FIRST 20 INVESTORS REPORT
THURSDAY 31 MARCH 2011

<u>Rank</u>	<u>Investor</u>	<u>Current Balance</u>	<u>% Issued Capital</u>
Security: ZGL - ORDINARY FULLY PAID SHARES			
1	INVESTOR GROUP SNS HOLDINGS PTE LTD	63,747,330	30.15%
2	SIM JUAT KOON	19,240,754	9.10%
3	VENTRADE (ASIA) PTE LTD	13,255,021	6.27%
4	GIOK LAK SIM	9,374,950	4.43%
5	SIM JUAT LIM	6,207,767	2.94%
6	JIMMY TEOH GUAN HOOI	4,487,646	2.12%
7	NG PECK HUA	3,329,647	1.58%
8	TANG HUNG SEAH	3,015,199	1.43%
9	GOH EE GEK	2,791,017	1.32%
10	CITICORP NOMINEES PTY LIMITED	2,735,887	1.29%
11	NG SIONG TECK	2,410,665	1.14%
12	PENSON AUSTRALIA NOMINEES PTY LTD <SETTLEMENT ACCOUNT>	2,360,000	1.12%
13	PENSON AUSTRALIA NOMINEES PTY LTD <ACCUM A/C>	2,045,000	.97%
14	FIRST CHARNOCK SUPERANNUATION PTY LTD	1,890,000	.89%
15	SIM JUAT KHIANG	1,850,000	.88%



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ZICOM GROUP LIMITED
FIRST 20 INVESTORS REPORT
THURSDAY 31 MARCH 2011

<u>Rank</u>	<u>Investor</u>	<u>Current Balance</u>	<u>% Issued Capital</u>
16	MANDEL PTY LTD <MANDEL SUPER FUND A/C>	1,700,000	.80%
17	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED	1,496,313	.71%
18	MR CONRAN JAMES SMITH	1,484,834	.70%
19	MR JOHN BOON HENG CHEAK	1,408,000	.67%
20	NATIONAL NOMINEES LIMITED	1,270,863	.60%
TOTAL FOR TOP 20:		146,100,893	Investors 21 69.11%
TOTAL IN THIS REPORT:		146,100,893	Investors 21 69.11%
TOTAL OTHER INVESTORS:		65,300,694	1,579 30.89%
GRAND TOTAL:		211,401,587	1,600 100.00%

end of report



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ZICOM GROUP LIMITED

INVESTOR RANGES THURSDAY 31 MARCH 2011

<u>Ranges</u>	<u>Investors</u>	<u>Securities</u>	<u>% Issued Capital</u>
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Security Code : ZGL ORDINARY FULLY PAID SHARES

Totals for Security Code ZGL

1 to 1000	188	76,876	.04
1001 to 5000	376	1,008,829	.48
5001 to 10000	310	2,793,011	1.32
10001 to 100000	569	20,296,289	9.60
100001 and Over	157	187,226,582	88.57
Total	1,600	211,401,587	100.00

The number of security investors holding less than a marketable parcel of 1076 securities (\$465 on 30/03/2011) is 190 and they hold 78939 securities.

end of report