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Supplementary Prospectus

This document is a supplementary prospectus dated 4 July 2007 and was lodged with the Australian Securities & Investments Commission (**ASIC**) on that date (**Supplementary Prospectus**).

This Supplementary Prospectus supplements and is to be read in conjunction with the prospectus dated 8 June 2007 issued by Wind Hydrogen Limited ACN 113 326 524 (**Company**) in relation to an offer of 60 million Shares at an issue price of \$0.20 per share to raise a minimum of \$12 million (**Prospectus**). Over subscriptions up to a maximum of \$3 million (making a total of \$15 million) may be accepted at the discretion of the Board.

No previous supplementary document has been lodged with ASIC in respect of the Offer under the Prospectus. Neither ASIC nor the ASX takes any responsibility for the contents of this Supplementary Prospectus.

Terms and phrases defined in the Prospectus have the same meaning for the purposes of this Supplementary Prospectus.

Reason for this Supplementary Prospectus

The corporate costs that the Company has budgeted for and expects to incur over the next two years are detailed in section 1.1 of the Prospectus and in particular, the Use of Funds table in that section. However, in order to satisfy ASX Listing Rule 1.3.3(a), an express statement in relation to the sufficiency of the Company's working capital is required.

Working Capital

The Directors of the Company confirm that they consider that the Company has enough working capital to carry out its stated objectives.

Each Director of the Company has consented to lodgement of this Supplementary Prospectus with ASIC and has not withdrawn that consent.

Signed for and on behalf of Wind Hydrogen Limited by

Richard Pritchard
Managing Director
Wind Hydrogen Limited