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ASX/MEDIA RELEASE

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NOTIFICATION OF UNDER-SUBSCRIPTIONS NON-RENOUNCEABLE RIGHTS ISSUE

The Company announces that under-subscriptions in relation to the Non-renounceable rights issue dated 21 August 2009 at closing date on 21 September 2009 totalled 23,072,833 shares.

Yours Faithfully,

Ian Mitchell
Company Secretary
WHL Energy Limited