



WHL Energy Ltd
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18 April 2012

The Manager
Company Announcements Office
Australian Securities Exchange Limited
Exchange Plaza
2 The Esplanade
PERTH WA 6000

Dear Sir

SECTION 708A(6) NOTICE
ISSUER: WHL ENERGY LIMITED

The Issuer named above notifies ASX (as the operator of the prescribed financial market on which the securities identified below are or are to be quoted) under section 708A(5)(e) that:

- (a) the securities identified below were issued without disclosure under Part 6D.2 of the Corporations Act;
- (b) as at the date of this notice the Issuer has complied with the provisions of Chapter 2M as they apply to the Issuer and with section 674 of the Corporations Act; and
- (c) as at the date of this notice there is no information which is excluded information as contained in sections 708A(7) and (8) of the Corporations Act apart from the following:
 1. the Company is currently in discussions for the sale of its remaining onshore USA oil and gas operations and expects a transaction to be finalised before the end of June 2012.

DETAILS OF THE ISSUE OR OFFER OF SECURITIES

CLASS OF SECURITIES:	Ordinary Shares
ASX CODE OF THE SECURITIES:	WHN
DATE OF THE ISSUE OF SECURITIES:	13 April 2012 & 18 April 2012
TOTAL NUMBER OF SECURITIES ISSUED:	180,000,000 and 450,000 respectively

Yours faithfully

Matthew Edmondson
Company Secretary
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About WHL Energy Limited

ASX-listed WHL Energy Ltd (ASX: WHN) is an oil and gas exploration company focussed on East Africa.

The Company's "flagship" project is its 21,426 km² exploration area offshore Seychelles, owned 100% by WHL Energy. A highly material exploration portfolio and new exploration concepts are being matured in the acreage based on new seismic data and an exploration drilling program is expected in the second half of 2013.

WHL Energy will hold 100% equity in the La Bella release block V11-2 , which lies in the offshore Otway Basin, approximately 200 km WSW of Melbourne off the Victorian coastline. The block contains the undeveloped La Bella gas field in proximity to the Victorian gas market, and several nearby exploration prospects.

The Company also holds 33.33% equity in exploration permit WA-460-P, in the offshore southern Carnarvon Basin, which contains an extension of the very large Palta Prospect. A Shell led Joint Venture is expected to drill Palta-1 in the adjacent block during the second half of 2012.

The Company is actively investigating growth opportunities in the wider East African region.