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BOARD CHANGES

Australian energy company WHL Energy Limited (**ASX: WHN**) ("**WHL Energy**" or "**the Company**") is pleased to announce the appointment of highly experienced finance executive Mr Faldi Ismail to its Board of Directors.

Mr Ismail is initially taking up the role of interim Non-Executive Chairman following the departure of Trevor Benson, who has elected to resign due to an increased international travel commitment in his full-time employment.

With significant cross-border experience and having advised on several overseas transactions including the structuring of acquisitions and joint ventures in numerous countries, Mr Ismail brings additional expertise to the WHL Energy at a critical time in the Company's growth path.

Mr Ismail is currently the CEO and Deputy Chairman of dual listed Kalimantan Gold Corporation Limited (TSX-V/AIM Listed – Ticker Code "KLG") and is also the founder and operator of Otsana Capital, a boutique advisory firm specialising in mergers and acquisitions.

WHL Energy Executive Director, David Rowbottam, said that the appointment of Mr Ismail was a significant step forward for the Company."

"With the quality farm-out and seismic option agreements recently reached over our La Bella gas and condensate asset and farm-out negotiations continuing for our Seychelles project, Faldi's experience will be invaluable as the Company begins to looks toward new venture and growth opportunities. WHL Energy is now on a clear path of transformation from being an explorer to a potential producer and we look forward to working with Faldi to complete that transition."

"WHL Energy would also like to thank Trevor for his contribution to the Company's progress and wishes him the best in his future endeavours."

Ends

FURTHER INFORMATION

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About WHL Energy Limited

ASX-listed WHL Energy Ltd (ASX: WHN) is an oil and gas exploration Company focussed on East Africa and Australia.

WHL Energy holds a 17,345 km^2 exploration area offshore Seychelles, at 100% equity. A world class exploration portfolio and new exploration concepts are being matured in the acreage. In-depth work by WHL Energy has to date identified an initial inventory containing ten, 200 million barrel plus potential targets, which is being expanded to quantify the potential in emerging concept areas.

Further work to develop the leads and targets may include 3D seismic acquisition and geological studies, followed by drilling.

Most structures identified to date are in < 50 m water with drilling targets at < 2000m depth, allowing for low cost drilling with a jack up rig.

WHL Energy also holds 40% equity in Exploration Permit VIC/P67 in the offshore Otway Basin, approximately 200 km WSW of Melbourne off the Victorian coastline. VIC/P67 contains the undeveloped La Bella gas field in proximity to the Victorian gas market, and several nearby exploration prospects.

The Company in addition holds 33.33% equity in exploration permit WA-460-P, in the offshore Southern Carnarvon Basin, which contains an extension of the very large Palta Prospect. A Shell led Joint Venture has recently drilling the Palta-1 well in the adjacent block, the data surrounding the result of this well is expected to be made public in 2015.

The Company is also actively investigating growth opportunities in the wider East African region.