WHL Energy Ltd
ABN: 25 113 326 524
Level 2, 22 Delhi Street
West Perth, WA 6005
P.O. Box 1042, West Perth
Western Australia 6872
T: +61 8 6500 0271
F: +61 8 9321 5212
www.whlenergy.com

ASX/MEDIA RELEASE 26 NOVEMBER 2013

EXTENSION TO SHARE PURCHASE PLAN CLOSING DATE

Australian energy company WHL Energy Limited (**ASX: WHN**) ("**WHL Energy**" or "**the Company**") have today advised that the closing date for applications to participate in the Company's Share Purchase Plan ("**SPP**") as announced on 4 November 2013, has been extended to 5pm (WST) 10 December 2013.

The Offer period has been extended by two weeks to allow Eligible Shareholders additional time to take advantage of the SPP offer. Shareholders will be kept informed of Company developments during the extended period.

As noted in recent communications, the Company plans to use the funds raised through the SPP to continue the work on the acquisition and interpretation of the 3D seismic in the VIC/P67 acreage and to look at new opportunities in East Africa.

The amount that each Eligible Shareholder can apply for under the SPP is capped at $15,000.

The SPP is being offered to Australian and New Zealand Shareholders at the issue price of $0.011 per share.

The SPP is offered exclusively to all Eligible Shareholders, being registered holders as at 7pm (Sydney Time) on 29 October 2013 (Record Date) with a registered address in Australia or New Zealand who meet certain other conditions as set out in the Terms and Conditions.

The SPP provides Eligible Shareholders with an opportunity to buy a parcel of New Shares in WHL Energy valued at $1,000, $2,500, $5,000, $10,000 or $15,000.

Participation in the SPP is entirely voluntary. No brokerage costs apply to purchases under the SPP. The issue of New Shares is expected to occur on 18 December 2013.

The SPP is not underwritten.

If you have any questions in relation to the SPP please call your broker, accountant or professional adviser. If you require information on how to complete the Application Form please contact the WHL Energy Limited SPP Offer Information Line on 1300 851 395.

Ends.

FURTHER INFORMATION

Shareholders/Investors:
David Rowbottam
WHL Energy Ltd
T: +61 8 6500 0277
E: contact@whlenergy.com

Media contact:
Colin Hay
Professional Public Relations
T: +61 8 9388 0944
E: colin.hay@ppr.com.au

About WHL Energy Limited

ASX-listed WHL Energy Ltd (ASX: WHN) is an oil and gas exploration Company focussed on East Africa and Australia.

WHL Energy holds a 17,345 km^2 exploration area offshore Seychelles, at 100% equity. A world class exploration portfolio and new exploration concepts are being matured in the acreage. In-depth work by WHL Energy has to date identified an initial inventory containing ten, 200 million barrel plus potential targets, which is being expanded to quantify the potential in emerging concept areas.

Further work to develop the leads and targets may include 3D seismic acquisition and geological studies, followed by drilling.

Most structures identified to date are in < 50 m water with drilling targets at < 2000m depth, allowing for low cost drilling with a jack up rig.

WHL Energy also holds 40% equity in Exploration Permit VIC/P67 in the offshore Otway Basin, approximately 200 km WSW of Melbourne off the Victorian coastline. VIC/P67 contains the undeveloped La Bella gas field in proximity to the Victorian gas market, and several nearby exploration prospects.

The Company in addition holds 33.33% equity in exploration permit WA-460-P, in the offshore Southern Carnarvon Basin, which contains an extension of the very large Palta Prospect. A Shell led Joint Venture has recently drilling the Palta-1 well in the adjacent block, the data surrounding the result of this well is expected to be made public in 2015.

The Company is also actively investigating growth opportunities in the wider East African region.