

**WHL Energy Ltd**

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13 August 2014

**INFORMATION REQUIRED UNDER LISTING RULE 3.10.5A**

Further to the Appendix 3B lodged today for the issue of 7,011,970 fully paid ordinary shares at \$0.01426 per share in a placement to private investors ('Placement'), the Company provides the following information required under ASX Listing Rule 3.10.5A.

The dilutive effect of the Placement on existing shareholders is as follows:

|                                                   |       |
|---------------------------------------------------|-------|
| Placement issue under Listing Rule 7.1A ( shares) | 0.43% |
| Placement issue under Listing Rule 7.1 ( shares)  | Nil%  |
| Total dilution as a result of Placement           | 0.43% |

Details of the approximate percentage of the issued capital following completion of the Placement held by pre-Placement shareholders and new shareholders are as follows. Please note this information relates specifically in relation to shares issued under listing rule 7.1A.

|                                                                     |      |
|---------------------------------------------------------------------|------|
| Pre-Placement shareholders who did not participate in the Placement | 100% |
| Pre-Placement shareholders who did participate in the Placement     | 0%   |
| Participants in the Placement who were not previously shareholders  | 0%   |

The Company issued the shares as a placement under listing rule 7.1A as it was of the view that this was the most efficient mechanism for utilizing the Acuity Controlled Placement Facility at the time.

There was no underwriter to the Placement. The Company did not pay commission on funds raised.

Yours sincerely

A handwritten signature in blue ink, appearing to read 'Ian Hobson'.

**Ian Hobson**  
**Company Secretary**