



Announcement Summary

Entity name
ZIMI LIMITED

Announcement Type
New announcement

Date of this announcement
Wednesday July 09, 2025

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
ZMM	ORDINARY FULLY PAID	62,500,000	08/07/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ZIMI LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

113326524

1.3 ASX issuer code

ZMM

1.4 The announcement is

New announcement

1.5 Date of this announcement

9/7/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

04-Jul-2025 09:56

Announcement Title

New - Proposed issue of securities - ZMM

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Tranche 2 - 178,000,000 Shares (subject to receipt of shareholder approval)
Lead Manager Options - Up to 27,000,000 Options (subject to receipt of shareholder approval)



Placement Details

ZMM : ORDINARY FULLY PAID

8/7/2025

Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

62,500,000

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.00600000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
ZMM : ORDINARY FULLY PAID	490,043,823

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ZMMAB : OPTION EXPIRING 16-DEC-2027 EX \$0.0125	7,125,000
ZMMAC : PERFORMANCE RIGHTS	3,337,500
ZMMAN : OPTION EXPIRING 18-OCT-2025 EX \$0.12	20,668,750
ZMMAP : OPTION EXPIRING 30-JUN-2026 EX \$0.08	28,697,361