



**Zenith
Minerals
Limited**

ABN 96 119 397 938

28 February 2011

Mr Mauro Piccini
Listings Officer
ASX Ltd
Perth, WA 6000

By fax & email: 08 9221 2020 mauro.piccini@asx.com.au

Dear Mauro

TRADING HALT

Zenith Minerals Limited seeks a trading halt to the quotation of its securities. The period for the trading halt is up to the commencement of trading on 3 March 2011, or up to the release of an announcement to the ASX regarding the finalisation of plans for raising new capital, whichever is earlier. The Company confirms that the monetary amounts, the subject of the plans, are material to the Company.

The Company expects to be in a position to make an announcement before commencement of trading on Thursday 3 March 2011 and is not aware of any reason why a trading halt should not be granted.

Yours sincerely

Anthony Hespe
Managing Director