

ASX RELEASE

13 August 2015

COMPLETION OF \$500,000 PLACEMENT

Goldsearch Limited (ASX:GSE) is pleased to announce to finalisation of the \$500,000 capital raise as approved by Shareholders at the General Meeting held 16 July 2015. The Company received strong demand and accepted a further \$78,000 which it will place using its 15% placement capacity. A total of 7,706,667 fully paid ordinary shares were issued at \$0.075 per share. All shares will be subject to a holding lock until ASX advises otherwise.

The funds raised will be used for working capital including due diligence on the NHS transaction as detailed in the Notice of Meeting.

The Company also advises that it has appointed Ms. Elissa Hansen as Company Secretary. Mr. John Percival has resigned as Secretary and remains a director.

For further information please contact:

John Percival
Director
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