

LISTING AND QUOTATION NOTICE: NZX MAIN BOARD AFC GROUP HOLDINGS LIMITED ORDINARY SHARES ("AFC")

Company:	AFC Group Holdings Limited
Issuer Code:	AFC
ISIN:	NZVIKE0002S1
Short Name:	AFC Group
Registered Office:	1/245 Ti Rakau Drive, Burswood, Auckland
Website:	www.afcnz.com
Telephone Number:	+64 9 930 0245
Financial Year End:	31 March
Nature of Business:	AFC is a diversified group specialising in food research and development, manufacturing, marketing and cross-border trade
Directors:	Yang Xia (Chairman), Hao (Howard) Long, Bo Xian (Charles) Cao, Zilei (Jacky) Wang, and Qiang (John) Li
Details of Issue:	Migration of the Listing and Quotation of AFC Group Holdings Limited ordinary shares from the NZX Alternative Market to the NZX Main Board
Quoted Securities at Completion of Offer:	3,664,253,194
Auditors:	William Buck
Solicitors:	DLA Piper
Registrar:	Computershare Investor Services Limited
Settlement Status:	NZCDC Settlement System
Expected Commencement of Trading on the NZX Main Board:	1 February 2019



Mark Peterson
Chief Executive Officer
NZX Limited

28 January 2019