

LISTING AND QUOTATION NOTICE: NZX MAIN BOARD SMARTSHARES GLOBAL AGGREGATE BOND ETF (“AGG”) UNITS

Fund:	Smartshares Global Aggregate Bond ETF
Issuer Code:	AGG
ISIN:	NZAGGE0006S8
Short Name:	AGG ETF
Registered Office:	Level 1, NZX Centre, 11 Cable Street, Wellington
Website:	www.smartshares.co.nz
Telephone Number:	0800 80 87 80
Financial Year End:	31 March
Nature of Business:	Invests in the iShares Core Global Aggregate Bond UCITS ETF NZD Hedged (Acc), which is designed to track the return on the Bloomberg Barclays Global Aggregate Index hedged to the New Zealand dollar.
Directors:	Lindsay Wright (Chair), Guy Elliffe, John Williams, and Mark Peterson
Details of Issue:	Quotation of units in the Fund following an allotment pursuant to a private placement.
Number of Securities to be Quoted:	320,000
Supervisor:	Public Trust
Manager of the Fund:	Smartshares Limited
Auditors:	KPMG
Solicitors:	DLA Piper
Registrar:	Link Market Services Limited (“LNKT”)
Settlement Status:	NZCDC Settlement System
Product Disclosure Statement Dated:	Tuesday, 28 May 2019
Expected Commencement of Trading on the NZX Main Board:	Thursday, 6 June 2019

A handwritten signature in dark ink, appearing to read "JZ. Eader", is written on a light blue grid background.

**Chairman
Special Division of the NZ
Markets Disciplinary Tribunal**

28 May 2019