

NTA & Allotment Notice

Smartshares Ltd would like to report the Net Tangible Assets (NTA) and Units on Issue for each ETF in the Smart Exchange Traded Funds as at 28 January 2026.

NZX Code	Fund Name	NTA	Units on Issue	Change in Units
AGG	Smart Global Aggregate Bond ETF	1.21759	96,966,268	-
APA	Smart Asia Pacific ETF	3.32119	30,415,726	155,000
ASD	Smart Australian Dividend ETF	2.12207	23,054,541	-
ASF	Smart Australian Financials ETF	12.17716	5,315,468	(25,000)
ASP	Smart Australian Property ETF	1.60223	26,172,531	-
ASR	Smart Australian Resources ETF	8.55993	12,307,633	150,000
AUE	Smart Australian ESG ETF	3.48872	3,165,228	-
AUS	Smart Australian Top 200 ETF	4.08683	74,412,708	-
BOT	Smart Automation and Robotics ETF	6.44698	11,165,891	-
BTC	Smart Bitcoin ETF	3.24172	11,980,123	20,000
DIV	Smart NZ Dividend ETF	1.27561	76,782,211	125,000
EMF	Smart Emerging Markets ETF	1.91776	124,779,155	255,000
EMG	Smart Emerging Markets ESG ETF	3.52195	7,342,676	30,000
ESG	Smart Global ESG ETF	4.65190	71,695,216	1,700,000
EUF	Smart Europe ETF	2.95232	51,521,036	170,000
EUG	Smart Europe ESG ETF	4.55824	5,167,921	30,000
FNZ	Smart NZ Top 50 ETF	3.19296	193,040,182	-
GBF	Smart Global Bond ETF	3.17448	46,404,618	-
GGB	Smart Global Government Bond ETF	2.50377	1,345,554	-
GLD	Smart Gold ETF	4.61581	12,669,286	195,000
GPR	Smart Global Property ETF	2.71454	1,351,307	25,000
INF	Smart Global Infrastructure ETF	3.01981	1,347,059	-
JPN	Smart Japan ESG ETF	3.26872	4,714,840	-
LIV	Smart Healthcare Innovation ETF	3.57697	6,939,680	(20,000)
MDZ	Smart NZ Mid Cap ETF	6.18513	23,340,674	-
MZY	Smart Australian Mid Cap ETF	13.31070	23,882,274	75,000
NGB	Smart S&P/NZX NZ Government Bond ETF	2.18809	6,716,727	-
NPF	Smart NZ Property ETF	1.11593	90,011,748	-
NZB	Smart NZ Bond ETF	3.02662	20,439,077	25,000
NZC	Smart NZ Cash ETF	2.99969	9,088,712	20,000
NZG	Smart S&P/NZX 50 ETF	2.59450	79,551,142	(200,000)
NZT	Smart S&P/NZX 20 ETF	2.48815	2,581,742	-
OZY	Smart Australian Top 20 ETF	5.63244	35,331,267	-
TNZ	Smart NZ Top 10 ETF	1.98491	54,131,573	-
TWF	Smart Total World ETF	4.76339	56,594,208	65,000
TWH	Smart Total World (NZD Hedged) ETF	4.60245	121,864,889	135,000
USA	Smart US ESG ETF	5.41475	7,731,766	-
USF	Smart US 500 ETF	20.35460	49,006,994	(65,000)
USG	Smart US Large Growth ETF	14.95428	37,733,866	(35,000)
USH	Smart US 500 (NZD Hedged) ETF	3.85621	65,395,000	200,000
USM	Smart US Mid Cap ETF	9.49449	5,317,745	-
USS	Smart US Small Cap ETF	8.63786	4,943,711	-
UST	Smart US Technology (NZD Hedged) ETF	3.10314	11,159,091	75,000
USV	Smart US Large Value ETF	6.41438	8,428,176	25,000

Nature of Notice and Reliance on Waiver

This notice is given by Smartshares Limited (Smart) under Listing Rule 3.13.1 and relates to the continuous issue of ordinary units by Smart in each of the exchange traded funds (each an ETF) established under the Smart Exchange Traded Funds managed investment scheme (Scheme) and listed on the Main Board.

This notice is given in reliance on a waiver from NZX Listing Rule 3.13.1 granted by Special Division on 23 May 2024 that allows Smart, subject to certain conditions, to release details of the issue of ordinary units in the ETFs through MAP other than in the prescribed form. This notice is to be read in conjunction with Smart's master capital change notice which includes all the information required under NZX Listing Rule 3.13.1 and not currently covered in this notice.

About Smart

Established in 1996, Smartshares Limited (trading as "Smart") is a wholly owned subsidiary of NZX Limited with more than \$12 billion in funds under management, serving a wide range of investors, including individual investors, financial adviser customers, businesses, iwi and Pacific nation groups. Smart's new brand is based on the belief 'the wise invest Smart', and that the wisest way to build wealth is to invest in market-tracking products over time. Through Smart ETFs, Kiwis can diversify their portfolios across over 40 ETFs providing access to global, high-performing and special interest markets. Smart is the manager and issuer of the Smart Exchange Traded Funds. The product disclosure statements are available at www.smartinvest.co.nz.

For further information please contact:

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