

**Notice of event affecting securities**

NZSX Listing Rule 7.12.2. For rights, NZSX Listing Rules 7.10.9 and 7.10.10.  
For change to allotment, NZSX Listing Rule 7.12.1, a separate advice is required.

Number of pages including this one  
(Please provide any other relevant  
details on additional pages)

Full name of issuer **Asset Plus Limited**

Name of officer authorised to  
make this notice

**Simon Woollams**

Authority for event,  
e.g. Directors' resolution

**Directors Resolution**

Contact phone  
number

**09 300 6161**

Contact fax  
number

**09 300 6161**

Date

**28 / 11 / 2018**

**Nature of event**  
Tick as appropriate

Bonus  
Issue

☐

If ticked,  
state whether:

Taxable

☐

/ Non Taxable

☐

Conversion

☐

Interest

☐

Rights Issue  
Renounceable

☐

Rights Issue  
non-renounceable

☐

Capital  
change

☐

Call

☐

Dividend

☒

If ticked, state  
whether:

Interim

☒

Full  
Year

☐

Special

☐

DRP Applies

☐**EXISTING securities affected by this**

If more than one security is affected by the event, use a separate form.

Description of the  
class of securities

**Ordinary Shares**

ISIN

**NZ NAPE 0007S3**

If unknown, contact NZX

**Details of securities issued pursuant to this event**

If more than one class of security is to be issued, use a separate form for each class.

Description of the  
class of securities

ISIN

If unknown, contact NZX

Number of Securities to  
be issued following event

Minimum  
Entitlement

Ratio, e.g.  
① for ②

for

Conversion, Maturity, Call  
Payable or Exercise Date

Treatment of Fractions

Enter N/A if not  
applicable

Tick if  
pari passu

☐

OR  
provide an  
explanation  
of the  
ranking

Strike price per security for any issue in lieu or date  
Strike Price available.

**Monies Associated with Event**

Dividend payable, Call payable, Exercise price, Conversion price, Redemption price, Application money.

In dollars and cents

Amount per security  
(does not include any excluded income)

**\$0.006350**

Source of  
Payment

Excluded income per security  
(only applicable to listed PIEs)

**\$0.002650**

Currency

**New Zealand Dollars**

Supplementary  
dividend  
details -  
NZSX Listing Rule 7.12.7

Amount per security  
in dollars and cents

Date Payable

Total monies

**\$1,457,280****Taxation**

Amount per Security in Dollars and cents to six decimal places

In the case of a taxable bonus  
issue state strike price

\$

Resident  
Withholding Tax

\$

Imputation Credits  
(Give details)

**\$0.002470**

Foreign  
Withholding Tax

\$

FDP Credits  
(Give details)

**Timing**

(Refer Appendix 8 in the NZSX Listing Rules)

**Record Date 5pm**

For calculation of entitlements -

**12 December, 2018****Application Date**

Also, Call Payable, Dividend /  
Interest Payable, Exercise Date,  
Conversion Date. In the case  
of applications this must be the  
last business day of the week.

**19 December, 2018****Notice Date**

Entitlement letters, call notices,  
conversion notices mailed

**Allotment Date**

For the issue of new securities.  
Must be within 5 business days  
of application closing date.

**OFFICE USE ONLY**

Ex Date:

Commence Quoting Rights:

Cease Quoting Rights 5pm:

Commence Quoting New Securities:

Cease Quoting Old Security 5pm:

Security Code:

Security Code:

