



ENPRISE GROUP LIMITED

RIGHTS OFFER

PRO RATA 1 FOR 10 RENOUNCEABLE RIGHTS OFFER OF ORDINARY SHARES

10 DECEMBER 2025

NOT FOR RELEASE TO U.S. WIRE SERVICES OR
DISTRIBUTION IN THE UNITED STATES.

Apply online at <https://enprise.rightsoffer.co.nz> by
5:00pm (New Zealand time) 23 December 2025

Apply online at <https://enprise.rightsoffer.co.nz> by 5:00pm (New Zealand time) on 23 December 2025

This Offer Document is an important document. It explains Enprise Group Limited's plans to raise new capital of up to \$902,342 through a rights issue and your opportunity to participate. The rights issue detailed in this Offer Document will give all Eligible Shareholders the right to acquire 1 additional share for every 10 shares they hold on the Record Date (5.00pm on 11 December 2025), at a price of NZ\$0.45 per share or AU\$0.40 per share.

This is an important document. You should read the whole Offer Document before deciding whether to subscribe for shares. If you have any doubts about what to do, please consult your financial or legal adviser.

CONTENTS

Chairman's Letter	3
1 Important Notice	4
2 Key terms of the Offer and Important dates	7
3 Business Overview and Additional Disclosure	9
4 Terms of the Offer	11
5 Glossary	14
6 Corporate Directory	16

Chairman's Letter

10 December 2025

Dear fellow shareholder,

On behalf of the Directors of Enprise Group Limited ("Enprise Group"), we are pleased to offer you the opportunity to participate in our 1 for 10 rights issue, offering up to 2,005,205 new fully paid ordinary shares at NZ\$0.45 per share or AU\$ 0.40 per share. The rights will not be quoted and cannot be traded on the NZX Main Board.

Enprise Group is raising equity to:

1. Replenish working capital reserves following investments made in Recipe Marketing Limited ("Recipe") and iSell Pty Ltd ("iSell").
2. Continue the growth of Kilimanjaro Consulting Group ("Kilimanjaro") in Australia and New Zealand.
3. Invest further into iSell to achieve growth in the US market.

Enprise shares have been trading between NZ\$0.49 and NZ\$0.70 in the last 3 months prior to announcement of the offer and at NZ\$0.45 or AU\$0.40, the Issue Price represents a 15.29% discount to the 10 day VWAP for Enprise shares as at 3 December 2025; being the date prior to the announcement of the offer..

The offer enables you to take up 1 share for every 10 shares you currently hold. If you choose not to invest, your shareholding could be diluted by up to 10% if the offer is fully subscribed.

YOU HAVE UNTIL 5.00PM ON 23 December 2025 TO SUBSCRIBE FOR NEW SHARES.

Further details about the rights issue and the terms and conditions of the issue are set out in this Offer Document. To take up all or some of your rights, please complete the online application at <https://enprise.rightsoffer.co.nz>, by no later than 5.00pm (New Zealand time) on 23 December 2025. Payment of your Application Monies can be made by direct debit in New Zealand dollars or by direct credit Australian dollars. Please read this Offer Document carefully before deciding what to do. If you have any questions about how to deal with your rights, you are encouraged to talk to a professional adviser.

On behalf of the Board, I invite you to consider this opportunity and thank you in advance for your ongoing support of Enprise Group.

Yours sincerely

Nick Paul
Chairperson

Important Notice

IMPORTANT NOTICE

This Offer Document has been prepared by Enprise Group Limited (“ENS” or “Enprise Group”) in connection with a pro-rata 1 for 10 renounceable rights offer of ordinary shares (“Offer”). The Offer is made to Eligible Shareholders pursuant to the exclusion in clause 19 of schedule 1 of the Financial Markets Conduct Act 2013 (“FMCA”). This Offer Document is not a product disclosure statement for the purposes of the FMCA and does not contain all of the information that an investor would find in a product disclosure statement or which may be required to make an informed decision about the Offer or Enprise Group.

ADDITIONAL INFORMATION AVAILABLE UNDER ENPRISE GROUP’S DISCLOSURE OBLIGATIONS

Enprise Group is subject to continuous disclosure obligations under the Listing Rules which require it to notify certain material information to NZX. Market releases by Enprise Group, including its most recent financial statements, are available at nzx.com under the ticker code ENS and on Enprise Group Limited’s website, www.enprise.com.

Enprise Group Limited may, during the Offer, make additional releases to NZX. No release by Enprise Group Limited to NZX will permit an Applicant to withdraw any previously submitted Application without Enprise Group Limited’s prior consent.

The market price of Shares may increase or decrease between the date of this Offer Document and the date of allotment of New Shares. Any changes in the market price of Shares will not affect the Issue Price, and the market price of New Shares following allotment may be higher or lower than the Issue Price.

OFFERING RESTRICTIONS

This Offer Document is intended for use only in connection with the Offer to Eligible Shareholders. To be an Eligible Shareholder you must be:

- an Eligible Australian Shareholder ;
- a Shareholder with a registered address in New Zealand; or
- in a jurisdiction where Enprise Group is satisfied the Offer may lawfully be made and accepted.

This Offer Document does not constitute an offer or invitation in any country in which, or to any person to whom, it would not be lawful to make such an offer or invitation.

This Offer Document may not be sent or given to any person outside New Zealand or Australia (Wholesale shareholder) in circumstances in which the Offer or distribution of this Offer Document would be unlawful. The distribution of this Offer Document (including an electronic copy) outside New Zealand and Australia (Wholesale shareholder) may be restricted by law. In particular, this Offer Document may not be distributed to any person, and the New Shares may not be offered or sold, in any country outside New Zealand or Australia except as detailed in this Offer Document and must not be distributed in the United States and in any event only in compliance with applicable laws.

NO GUARANTEE

No guarantee is provided by any person in relation to the New Shares to be issued under the Offer. Likewise, no warranty is provided with regard to the future performance of ENS or any return on any investments made pursuant to this Offer Document. Eligible Shareholders should be aware that there are risks associated with investing in the New Shares. The principal risk is that Eligible Shareholders may not be able to recoup the Issue Price and/or may not receive any dividends, entitlements or other distributions in respect of the New Shares. In addition, the market for the New Shares may not be liquid. If liquidity is low, Eligible Shareholders may be unable to sell their New Shares at an acceptable price or at all.

DIVIDEND POLICY

The payment of dividends is at the discretion of the Board. The Board has no present intention to make a distribution. This policy may change from time to time at the discretion of the Board as and when funds permit. The New Shares allotted from this Offer will participate alongside Existing Shares in any dividends declared by ENS subsequent to their allotment.

PRIVACY

Any personal information provided by Eligible Shareholders online will be held by ENS and/or MUFG at the addresses set out in the Directory. This information will be used for the purposes of administering your investment in ENS and will be disclosed to third parties only with your consent or if required by law. Under the Privacy Act 2020 (New Zealand), you have the right to access and correct any personal information held about you.

USE OF FUNDS

ENS plans to apply the funds raised to:

- Replenish working capital reserves following investments made in Recipe Marketing Limited ("Recipe"), and iSell Pty Ltd ("iSell").
- Continue the growth of Kilimanjaro Consulting Group ("Kilimanjaro") in Australia and New Zealand, provide for further diversification.
- Invest further into iSell to accelerate the penetration and expanding the features to expand North America. iSell is focused on growing sales in their established markets (Australia, New Zealand, South Africa, United Kingdom and North America).

IT IS YOUR DECISION TO PARTICIPATE IN THE OFFER

The information in this Offer Document does not constitute a recommendation to acquire New Shares nor does it amount to financial product advice. This Offer Document has been prepared without taking into account the particular needs or circumstances of any Applicant or investor, including their investment objectives, financial or tax position.

AMENDMENTS TO THE OFFER AND WAIVER OF COMPLIANCE

Notwithstanding any other term or condition of the Offer, ENS may, at its discretion:

- make immaterial modifications to the Offer on such terms and conditions it thinks fit (in which event applications for Shares under the Offer will remain binding on the Applicant notwithstanding such modification and irrespective of whether an application was received by the Registrar before or after such modification is made); and/or
- suspend or terminate the Offer at any time prior to the issue of the Shares under the Offer (including by reviewing the timetable for the Offer). If the Offer is terminated, Application Monies will be refunded to Applicants without interest within 5 business days of termination.

ENS reserves the right to waive compliance with any provision of these terms and conditions.

ENS will notify NZX of any waiver, amendment, variation, suspension, withdrawal or termination of the Offer.

ENQUIRIES

Enquiries about the Offer can be directed to an NZX Firm, your financial or legal adviser, accountant or another professional adviser. If you have any questions about the number of New Shares shown on your Entitlement notification, or how to complete the online application, please contact the Registrar, whose contact details are set out in the Directory.

TIMES AND DOLLARS

All references to time in this Offer Document are to New Zealand time. Unless otherwise indicated, all references to \$ are to New Zealand dollars.

LEGISLATION

All references to legislation are references to New Zealand legislation unless stated or defined otherwise.

DEFINED TERMS

Capitalised terms used in this Offer Document have the meaning given to them in the Glossary at the back of this Offer Document or in the relevant section of this Offer Document.

Key terms of the Offer & Important dates

KEY TERMS OF THE OFFER

Issuer	Enprise Group Limited.
Offer	A pro rata renounceable rights issue of 1 New Share for every 10 Existing Shares held at 5.00pm (NZ time) on the Record Date, with fractional entitlements being rounded up to the nearest share.
Eligible Shareholders	A Shareholder with a registered address in <ul style="list-style-type: none"> • New Zealand at 5.00pm (NZ time) on the Record Date. • Australia at 5.00pm (NZ time) on the Record Date, provided that the shareholder is an Eligible Australian Shareholder.
Rights	The right to subscribe for New Shares under the Offer. Eligible Shareholders have an entitlement to subscribe for 1 New Share for every 10 Existing Shares held on the Record Date (5.00pm, 11 December 2025). Eligible Shareholders may take up some or all or none of their Rights
Issue Price	NZ\$0.45 per New Share, which sum is payable by shareholders with a registered address in New Zealand, or AU\$0.40 per New Share which sum is payable by Eligible Australian Shareholders. The Issue Price is at a 15.29% discount to the 10 day VWAP for Enprise shares as at 3 December 2025 being the date before announcement of this Offer to the market.
Offer size	Maximum amount to be raised under the Offer: NZ\$902,342
New Shares	Ordinary Shares of the same class as, and that rank equally with, Existing Shares at the time of allotment of the New Shares.
Shares currently on issue	20,052,048 Ordinary Shares quoted on the Main Board
Maximum number of New Shares being offered	Up to 2,005,205 New Shares.
Maximum number of Ordinary Shares on completion of the Offer	22,070,253 Ordinary Shares
How to apply	Applications must be made by completing an online application at https://enprise.rightsoffer.co.nz . Payment may be made in New Zealand dollars by direct debit or Australian dollars by direct credit.
Underwriting	The Offer is not underwritten.

IMPORTANT DATES

Event	Date
Announcement of the Offer	4 December 2025
Record Date for determining Entitlements	5.00pm (NZ time), 11 December 2025
Dispatch of Entitlement notifications	12 December 2025
Offer opens	10.00am (NZ time), 12 December 2025
Closing Date for the Offer (last day for online applications with payment), unless extended	5.00pm (NZ time), 23 December 2025
Allotment and issue of New Shares under the Offer	31 December 2025
Expected date for quotation of New Shares issued under the Offer	31 December 2025

The dates above are subject to change and are indicative only. Enprise Group reserves the right to amend this timetable (including by extending the Closing Date) subject to applicable laws and the Listing Rules. Enprise Group reserves the right to withdraw the Offer at any time at its absolute discretion.

Business Overview and additional disclosure

Business Overview

Enprise Group consists of the following software business units that provide accounting and integrated data management solutions to small and medium-sized enterprises in the global market. These business units are:

- 100% of Kilimanjaro Consulting in both New Zealand and Australia, including 52% of Recipe Marketing Limited;
- 72.51% share in iSell Pty Limited;
- 32.35% share in Datagate Innovation Limited and
- 6.35% share in Vadacom Holdings Limited.

A summary of the operations for the respective business divisions is provided below.

1

Kilimanjaro Consulting

Kilimanjaro Consulting Group are currently Diamond MYOB Partner resellers that currently operate from offices in Auckland, Hamilton, Wellington, Sydney, Brisbane, Perth and Melbourne. Servicing approximately 1,300 customers throughout Australasia, Kilimanjaro Consulting Group specialises in selling and supporting the MYOB EXO and MYOB Acumatica range of business management and ERP software. It also sells and services a selection of companion products that integrate with MYOB products.

Kilimanjaro Consulting Group has the competitive advantage of being the largest, most experienced New Zealand and Australian reseller and the only trans-Tasman reseller of the very popular MYOB EXO business and MYOB Acumatica software packages. Kilimanjaro Consulting Group is the logical choice for businesses that are New Zealand/Australia based or have offices in both countries and want MYOB EXO or MYOB Acumatica solutions.

Kilimanjaro's subsidiary Recipe Marketing is a HubSpot partner.

2

iSell Pty Limited
("iSell")

Enprise holds a 72.51% shareholding in iSell, who provide an online quoting platform for Managed Service Providers under a Software-as-a-Service (SaaS) model. Their innovative IT Quoter application, a system specifically designed to streamline and enhance all sales functions performed by IT Resellers through rapid quote creation, sales management, tracking and final order handling. IT Quoter combines and utilises a single database containing pricing and product information from multiple distributors (suppliers) and vendors. iSell has 359 customers currently generating \$1.44M in Annual Recurring Revenue (up 17% over last year). iSell has customers using IT Quoter in Australia, New Zealand, South Africa, United Kingdom, Denmark, Netherlands, Namibia and the USA.

Country	% ARR
Australia	69%
New Zealand	14%
Europe	12%
North America	3%
Africa	2%
	100%

Further investment in expanding the functionality and automation is in progress.

Enprise holds a 32.35% shareholding in Datagate, which provides online reporting and billing portals for telcos, utility companies and hosted service providers under a Software-as-a-Service (SaaS) model. Datagate is unique in the sector because it enables resellers to provide a range of aggregated services to their business customers with minimal investment in technology or back office resource. The cloud-hosted SaaS model allows global deployment with a business case that stacks up for small regional business services suppliers as well as large international providers.

Datagate is currently building up its base of customers and in September 2025 had grown another 23% over the last year to \$5.2M annual recurring revenue. Datagate had 482 customers as at 30 September 2025, with 45% from the indirect channel.

Region	% ARR
North America	73%
Australia	11%
New Zealand	10%
Europe	6%
	100%

If Enprise Group's 2,446,738 shares in Datagate were valued at Datagate's September 2024 rights issue price of \$2.80 per share, the implied market value of the investment would be \$6,850,866. The book value of the shares as at 30 June 2025 was \$888,731, being \$5,962,135 below market value at the last raise.

Enprise holds a 6.35% shareholding in Vadacom Holdings Limited, which provides telecommunication services and a cloud PBX solution. Vadacom Holdings Limited has two subsidiaries, Next Telecom which provides telecommunications services to SME customers in New Zealand and Vadacom which provides the cloud PBX software to resellers in New Zealand and Australia. Vadacom released its new cloud product "Next Voice" to the market in April 2021.

Additional Disclosures

NZMDT Determination

On 19 November 2025 the NZ Markets Disciplinary Tribunal (**NZMDT**) made a determination that Enprise Group was **not** in breach of NZX Listing Rules 2.1.1(c) or 2.13.2(c) through the board's decision to determine that Aaron Ridgway is an independent director of the company, and (ii) that Enprise Group was **not** in breach of NZX Listing Rule 3.20.1(a) relating to the timeliness of the appointment of Mr Ridgway to the board in June 2024, as had been alleged by NZ RegCo.

While Enprise Group is pleased that the NZMDT made findings in favour of the company, the company incurred around \$42,000 in unexpected external professional advisory costs responding to the claim, together with significant director and executive time.

Terms of the Offer

THE OFFER

The Offer is an offer of New Shares in ENS to Eligible Shareholders under a pro-rata renounceable rights issue. Under the Offer, Eligible Shareholders are entitled to subscribe for 1 New Share for every 10 Existing Shares held on the Record Date. Any fractional Entitlements will be rounded up to the nearest whole number. The rights will not be quoted and cannot be traded on the NZX Main Board.

The New Shares will be of the same class as, and rank equally with, the Existing Shares which are quoted on the Main Board. It is a term of the Offer that ENS will take any necessary steps to ensure that the New Shares are, immediately after the issue, quoted.

The maximum number of New Shares being offered under the Offer is 2,005,205.

ISSUE PRICE

The Issue Price under the Offer is NZ\$0.45 or AUD\$0.40 per New Share. The Issue Price is a 15.29% discount to the 10 day VWAP for Enprise shares as at the date of the announcement of this Offer to the market. The Issue Price must be paid in full in New Zealand dollars or Australian dollars on application online at <https://enprise.rightsoffer.co.nz>, by 5:00pm (New Zealand time) on 23 December 2025. ENS may (at its discretion) accept late applications and Application Monies, but has no obligation to do so. ENS may accept or reject (at its discretion) any online application which it considers is not completed correctly, and may correct any errors or omissions on any online application.

If an Eligible Shareholder does not apply for any New Shares and pay the associated Application Monies by the Closing Date (5.00pm on 23 December 2025), their Rights will lapse.

Application Monies received will be held in a trust account with the Registrar until the corresponding New Shares are allotted or the Application Monies are refunded. Interest earned on the Application Monies will be for the benefit, and remain the property, of ENS and will be retained by ENS whether or not the issue and allotment of New Shares takes place.

Any refunds of Application Monies will be made within five Business Days of allotment, or, if a decision is made not to proceed with the Offer, within five Business Days of the date of that decision.

ELIGIBILITY

The Offer is only open to Eligible Shareholders or persons that ENS is satisfied can otherwise participate in the Offer in compliance with all applicable laws.

ENS considers that the legal requirements of jurisdictions other than New Zealand and Australia are such that it would be unduly onerous for ENS to make the Offer in those jurisdictions. This decision was made having regard to the small number of Shareholders in such overseas jurisdictions, the financial resources of ENS and the costs of complying with overseas legal requirements.

This Offer Document is intended for use only in connection with the Offer to any person recorded in ENS' share register as a Shareholder at 5.00pm (NZ time) on the Record Date:

- whose address is shown in ENS' share register as being in New Zealand; or
- whose address is shown in ENS's share register as being in Australia, and where ENS considers that shareholder is also an Eligible Australian Shareholder.

This Offer Document is not to be sent or given to any person outside New Zealand or Australia in circumstances in which the Offer or distribution of this Offer Document would be unlawful.

OPENING AND CLOSING DATES

The Offer will open for receipt of acceptances from 10am on 11 December 2025 (“*Opening Date*”). The last day for receipt of the online application with payment is 5.00pm on 23 December 2025 (*Closing Date*), subject to ENS varying those dates in accordance with the Listing Rules.

OVERSUBSCRIPTION FACILITY

Any New Shares in respect of which Rights are not taken up will form the Shortfall and will be available to Applicants under the Oversubscription Facility at the same price as the Issue Price. Accordingly, Applicants may apply for an additional number of New Shares in excess of the Rights they hold subject to the resulting availability.

If Oversubscription Facility applications exceed the amount of the Shortfall then such applications will be satisfied on a pro-rata basis (calculated based on the proportion of Existing Shares held by each Applicant to the Oversubscription Facility as at the Record Date) up to the total number of New Shares comprising the Oversubscription Facility.

Applications for Additional New Shares under the Oversubscription Facility must be satisfied in cash, and will be accepted (in full or in part) or rejected at the Board’s discretion and subject to any applicable laws. You must pay for any Additional New Shares in the same currency as you paid in applying for your Entitlements.

RENUNCIATION OF RIGHTS

The Rights will not be quoted by NZX. If you decide not to take up your Rights and want to sell them, you may seek to do so privately by selling them prior to the Closing Date using a Security Renunciation/Transfer Term which you can obtain from MUFG. However, there is no assurance that you will receive any value for your Rights.

ALLOTMENT OF NEW SHARES

New Shares issued pursuant to the exercise of Entitlements are expected to be allotted and issued on 31 December 2025 (Issue Date). Transaction statements confirming the allotment of your New Shares will be issued and mailed in accordance with the Listing Rules.

TERMS AND RANKING OF NEW SHARES

New Shares allotted and issued will be fully paid and will be the same class as, and rank equally in all respects with, Existing Shares on issue that are quoted on the Main Board on the Issue Date. They will give the holder the right to one vote on a resolution at a meeting of Shareholders (subject to any restrictions in ENS’ constitution or the Listing Rules), the right to dividends authorised by the Board and the right to a proportionate share in any distribution of surplus assets of ENS on any liquidation.

COMPLIANCE WITH TAKEOVERS CODE

To enable compliance with the Takeovers Code, to the extent permitted by all applicable laws, shareholders may give an instruction to ENS in writing to reclassify some of their existing Shares or to have some of the New Shares issued to them as non-voting shares having the same terms as unlisted non-voting shares (being shares having the same right as ordinary shares except that they will not be quoted, will not carry any voting rights, and may be reclassified as ordinary shares by notice in writing to ENS).

PLACEMENT OF SHORTFALL

In the event that there remains a Shortfall after processing of applications under the Oversubscription Facility, Enprise Group may place some or all of the Shortfall under Listing Rule 4.4.1(a) as long as the price, terms and conditions are not more favorable to the person or persons to whom the Shortfall shares are placed than the original Offer and the issue is completed within three months of the close of the Offer (ie by 23 March 2026 (unless the Offer is extended)).

At first instance Enprise will undertake a book build of demand for the Shortfall shares and will account to relevant holders for any premium bid above the Issue Price. There can be no assurance that there will be any such premium.

NO MINIMUM AMOUNT TO BE RAISED

There is no minimum amount that must be raised for the Offer to proceed.

MAIN BOARD QUOTATION

The New Shares have been accepted for quotation by NZX and will be quoted upon completion of allotment procedures. The Main Board is a licensed market operated by NZX, a licensed market operator, regulated under the FMCA.

NZX LISTING RULES

The issue of New Shares under the Offer is being undertaken under Listing Rule 4.3.1(a) (Pro-rata issue) and 4.4 (Rules applicable to pro-rata issues).

GOVERNING LAW

This Offer Document, the Offer and any contract resulting from it are governed by the laws of New Zealand, and each Applicant submits to the exclusive jurisdiction of the courts of New Zealand.

Glossary

Additional New Shares	means the New Shares (if any) that you apply for pursuant to the Oversubscription Facility.
Allotment Date	means the date for allotment of New Shares under the Offer, expected to be on 31 December 2025.
Applicant	means an investor whose application for New Shares has been received by the Registrar.
Application	means an application to subscribe for New Shares under this Offer Document.
Application Monies	means monies received from Applicants in respect of their Applications.
Board	means the board of directors of Enprise Group.
Business Day	has the meaning given to that term in the Listing Rules.
Closing Date	means 5.00pm (NZ time) on 23 December 2025 (unless extended in accordance with the Listing Rules).
Eligible Australian Shareholder	means a shareholder in Enprise Group at 5:00pm (NZ time) on the Record Date who has a registered address in Australia, and who Enprise Group considers is a person to whom an offer of shares for issue may lawfully be made without disclosure under Part 6D.2 of the Corporations Act 2001 (Australia) (as modified by any applicable regulatory instrument).
Eligible Shareholder	means a Shareholder who as at 5.00pm (NZ time) on the Record Date: <ul style="list-style-type: none"> • is registered as a Shareholder at 5.00pm (NZ time) on the Record Date and has a registered address in New Zealand; or • is a Eligible Australian Shareholder.
Enprise, Enprise Group and ENS	means Enprise Group Limited.
Entitlement	means the number of Rights to which Eligible Shareholders are entitled.
Entitlement notification	means the personalised Entitlement notification provided to Eligible Shareholders.
Existing Share	means a fully paid ordinary share in Enprise Group on issue at 5.00pm (NZ time) on the Record Date.
Ineligible Shareholders	means Shareholders other than Eligible Shareholders.
Issue Date	means the date of allotment of the New Shares pursuant to the exercise of Entitlements, which is expected to on 31 December 2025.
Issue Price	means NZ\$0.45 per New Share, which sum is payable by shareholders with a registered address in New Zealand, or AU\$0.40 per New Share which sum is payable by Eligible Australian Shareholders.
Listing Rules	means the NZX Listing Rules
Main Board	means the NZX Main Board
New Share	means an ordinary share in Enprise Group offered under the Offer of the same class as (and ranking equally in all respects with) Existing Shares at the time of allotment of the New Shares.
NZX	means NZX Limited.
NZX Firm	means an entity designated as an NZX Firm under the Participant Rules of NZX.
Offer	means the offer of New Shares to Eligible Shareholders as at the Record Date, under the renounceable rights offer set out in this Offer Document.
Offer Document	means this document.
Opening Date	means 10am on 12 December 2025.
Ordinary Share	means one ordinary fully paid share in ENS.

Record Date	means 5pm (New Zealand time) on 11 December 2025.
Registrar or MUFG	means MUFG Pensions and Market Services Limited.
Right	means the right to subscribe for 1 New Share for every 10 Existing Shares held on the Record Date at the Issue Price, issued pursuant to the Offer.
Share	means one Ordinary Share
Shareholder	means a registered holder of Shares on issue.
Shortfall	means the number of New Shares not taken up not taken up by Eligible Shareholders through their Rights.
Oversubscription Facility	means the facility comprised of the Shortfall and available for subscription to Applicants on the terms described in this Offer Document.

Corporate Directory

Apply online at <https://enprise.rightsoffer.co.nz>
by 5:00pm (New Zealand time) on 23 December 2025

ISSUER

Enprise Group Limited
16 Hugo Johnston Drive Penrose
Auckland 1061
or
PO Box 62262
Sylvia Park
Auckland 1644
T: 64 9 829 5500
E: info@enprise.com

DIRECTORS OF ENPRISE GROUP LIMITED

Nicholas James Paul (Independent Chairperson)
Aaron Ridgway (Independent Director)
Lindsay John Phillips (Non-Executive Director)
Ronald Ivor Baskind (Managing Director)
Susan Stone (Independent Director)

REGISTRAR

MUFG Pensions and Market Services Limited
PO Box 91976
Victoria Street West
Auckland 1142
T: 64 9 375 5998
W: <https://www.mpms.mufg.com/>
E: applications.nz@cm.mpms.mufg.com

LEGAL ADVISER

Chapman Tripp
PO Box 2206
Auckland 1140



VISIT [ENPRISE.COM](https://enprise.com) FOR MORE INFORMATION