



Announcement Summary

Entity name

EROAD LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday December 01, 2021

The +securities to be quoted are:

☒ Other

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
ERD	ORDINARY FULLY PAID FOREIGN EXEMPT NZX	13,317,000	30/11/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

EROAD LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ARBN

Registration number

643840519

1.3 ASX issuer code

ERD

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

1/12/2021



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ Other

2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?

☒ No

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

In partial satisfaction of the consideration payable by EROAD Financial Services Limited (a wholly owned subsidiary of EROAD Limited) to the vendors of Coretex Limited

2.4 Any on-sale of the +securities to be quoted within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:

☒ An applicable ASIC instrument or class order



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class

ASX +security code and description

ERD : ORDINARY FULLY PAID FOREIGN EXEMPT NZX

Issue date

30/11/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes

Issue details

Number of +securities to be quoted

13,317,000

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

In partial satisfaction of the consideration payable by EROAD Financial Services Limited (a wholly owned subsidiary of EROAD Limited) to the vendors of Coretex Limited

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

5.726400

Any other information the entity wishes to provide about the +securities to be quoted

In partial satisfaction of the consideration payable by EROAD Financial Services Limited (a wholly owned subsidiary of EROAD Limited) to the vendors of Coretex Limited

The purpose(s) for which the entity is issuing the securities

To pay for the acquisition of an asset

Please provide additional details

In partial satisfaction of the consideration payable by EROAD Financial Services Limited (a wholly owned subsidiary of EROAD Limited) to the vendors of Coretex Limited

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
ERD : ORDINARY FULLY PAID FOREIGN EXEMPT NZX	110,338,787

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ERDAA : PERFORMANCE SHARE RIGHTS	925,763