

# ACKERSTEIN GROUP LTD ("Ackerstein Group Ltd")

Registry Number: 512714494

## To:

- Israel Securities Authority ([www.isa.gov.il](http://www.isa.gov.il))
- Tel Aviv Stock Exchange Ltd ([www.tase.co.il](http://www.tase.co.il))
- Form No.: T087 (Public)
- MAGNA transmission date: 30/10/2025
- Reference Number: 2025-01-081895

## Capital Status, Grant of Rights to Acquire Shares, and Registers of the Corporation’s Securities and Their Changes

Regulation 31E of the Securities Regulations (Periodic and Immediate Reports), 1970 Regulation 31(a) of the Securities Regulations (Periodic and Immediate Reports), 1970 Regulation 31(b1) of the Securities Regulations (Periodic and Immediate Reports), 1970 Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 1970

### Nature of the Change:

Grant of non-tradable warrants to employees.

**Explanation:** Please briefly describe the nature of the change.

**Reference Numbers of Previous Reports on the Subject:**

\_\_\_\_\_, \_\_\_\_\_, \_\_\_\_\_

### 1. The Corporation’s Securities Status after the Change:

| Name and Class of Security     | Stock Exchange Number | Quantity in Registered Capital | Issued & Paid-Up Capital: Last Report | Issued & Paid-Up Capital: Current | Quantity Registered Under Nominee Company |
|--------------------------------|-----------------------|--------------------------------|---------------------------------------|-----------------------------------|-------------------------------------------|
| Ackerstein – Ordinary Share    | 1176205               | 603,700,000                    | 288,480,241                           | 288,480,241                       | 288,480,241                               |
| Ackerstein – Employee Warrants | 1185446               | 0                              | 3,998,164                             | 5,165,628                         | 0                                         |

Explanation: Detail all company securities, including those not listed for trading.

2. The corporation informs that:

- **On Date:** 30/10/2025
- **A change occurred in:** The quantity and register of security holders (including rights to purchase shares) of the corporation as a result of: **Description:** Grant of non-tradable warrants to employees

Further details of the change for the registered holder affected:

- Name of registered holder: Altshuler Shaham Benefits Ltd. as Trustee
- Type of identification number: Israeli Companies Registrar Number
- Identification Number: 513890285
- Nature of the change: Allocation to employees
- Change date: 30/10/2025
- Conducted via exchange clearing house: No
- Type and name of securities affected: Ackerstein – Employee Warrants
- Exchange Security Number: 1185446
- Holder’s balance in last report: 3,998,164
- Holder’s balance after change: 5,165,628
- Total change (increase): 1,167,464
- Does this constitute the grant of rights to acquire shares: No
- Total consideration for securities allocated: \_\_\_\_\_
- Exchange number for share arising from exercise: \_\_\_\_\_
- Number of shares to be issued upon full exercise/conversion: \_\_\_\_\_
- Total exercise premium to be received upon full exercise/conversion: \_\_\_\_\_
- Period during which securities can be exercised: \_\_\_\_\_
- From date: \_\_\_\_\_ Until date: \_\_\_\_\_
- The securities allocated will be registered for trade: \_\_\_\_\_
- This allocation is a continuation of: \_\_\_\_\_ Published on: \_\_\_\_\_ with reference number: \_\_\_\_\_
- ☒ Security is fully paid and consideration was fully received.
- ☐ Security is fully paid, but consideration was not fully received.
- ☐ Issued for ATM program.
- ☐ Other: \_\_\_\_\_ *Explanation: Please describe all transaction details or actions leading to the securities change.*

Additional clarifications:

1. If the change affects more than one security, report the impact in a separate line for each one.
2. Change date – changes of the same type, in the same security, conducted in one day, are summed in one line. For this purpose – separate changes made through the exchange’s clearing house from changes made directly in the company’s records.
3. For reductions, add the sign "-".
4. All quantity fields must state number of securities, not NIS par value.

3. Main Shareholders Register as at the Report Date:

| No. | Registered Shareholder Name | ID Type | ID Number | Security Exchange Number | Type and Par Value of Shares | Quantity of Shares | Holding as Trustee |
|-----|-----------------------------|---------|-----------|--------------------------|------------------------------|--------------------|--------------------|
| 1   | _____                       | _____   | _____     | _____                    | _____                        | _____              | _____              |

4. Attached is the file of the shareholders register as required under Section 130 to the Companies Law, 1999:

[Register\_File: Shareholders\_Register\_October\_2025\_isa.pdf]

5. Attached is an updated file of the corporation’s securities registers, including the register of warrant holders and BONDS holders:

[Register\_File: Securities\_Register\_October2025\_isa.pdf]

Authorized signatories on behalf of the corporation:

| No. | Name       | Position      |
|-----|------------|---------------|
| 1   | Saar Egozi | Legal Counsel |

Explanation: Under Regulation 5 of the Securities (Periodic and Immediate Reports) Regulations (1970), the report submitted under these Regulations must be signed by those authorized to sign on behalf of the corporation.

Summary Information:

- Short name: Ackerstein Group
- Address: Medinat Hayehudim 103, Herzliya, 4676679
- Phone: 09-9596622 Fax: 09-9543130
- Email: [saare@ackerstein.co.il](mailto:saare@ackerstein.co.il)
- Company website: <http://www.ackerstein.co.il/profile>
- Electronic reporter name: Saar Egozi
- Position: Legal Counsel and Company Secretary

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**Note:** All securities of the corporation are listed for trading on the Tel Aviv Stock Exchange.

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*Last form structure update: 06/08/2024*