

# ACKERSTEIN GROUP LTD

Company Registration Number: 512714494

To: Israel Securities Authority  
To: Tel Aviv Stock Exchange Ltd  
Form No.: T087 (*Public*)  
Filed in MAGNA: 01/01/2026  
Reference: 2026-01-000376

## 1. Equity Status, Granting Rights to Purchase Shares, and Securities Registers of the Corporation and their Changes

Regulation 31E of the Securities Regulations (Periodic Immediate Reports), 1970  
Regulation 31(a) of the Securities Regulations (Periodic Immediate Reports), 1970  
Regulation 31(b1) of the Securities Regulations (Periodic Immediate Reports), 1970  
Regulation 32 of the Securities Regulations (Periodic & Immediate Reports) 1970

Nature of the Change:  
Allocation of non-tradable options to the CEO of the company  
  
*Explanation: Brief description of the nature of the change.*

Reference numbers of previous reports on this issue: \_\_\_\_, \_\_\_\_, \_\_\_\_

### 1. The corporation's securities status after the change:

Name and Type of Security	Security Number	Quantity in Registered Capital	Issued and Paid-In Capital (Last Report)	Issued and Paid-In Capital (Current)	Quantity Recorded by Nominee Company
ACKERSTEIN - Ordinary Share	1176205	603,700,000	288,480,241	288,480,241	288,480,241
ACKERSTEIN - Employee Options (Warrants)	1185446	0	5,165,628	7,208,689	0

Explanation: All securities of the company must be detailed, including those not listed for trading.

2. The corporation reports that:

- On the date: 01/01/2026
- There was a **change in the quantity and registers of securities holders (including rights to purchase shares) of the corporation as a result of:**

Description of Nature of the Change:

Allocation of non-tradable options to the CEO of the company

Explanation: Details of the deal or transaction causing the change in the corporation's securities.

Section 1 - Detailed change for securities

- Registered holder to whom change applies: ALTSHULER SHAHAM BENEFITS LTD in trust
- Type of identification: Number in the Israeli Companies Register
- Identification Number: 513890285
- Nature of the change: Allocation to employees
- Date of change: 01/01/2026
- Executed through the TASE clearing: No
- Type and name of changed security: ACKERSTEIN - Employee Options (Warrants)
- Security number: 1185446
- Balance of the holder in last report: 5,165,628
- Holder's balance in this security after the change: 2,043,061
- Total quantity of securities increased/decreased: 7,208,689
- Whether it is a grant of rights to purchase shares: No
- Total consideration for allocated securities: \_\_\_\_\_
- Security number of shares arising from exercising the securities: \_\_\_\_\_
- Number of shares arising from full exercise/conversion: \_\_\_\_\_
- Total benefit from full exercise/conversion: \_\_\_\_\_
- Period for realization: \_\_\_\_\_
- From date: \_\_\_\_\_ To date: \_\_\_\_\_
- Securities will be registered for trade: \_\_\_\_\_
- Is this allocation a continuation of: \_\_\_\_\_ Published on: \_\_\_\_\_ Reference: \_\_\_\_\_
- ☒ The security was fully paid and full consideration was received.
- ☐ The security was fully paid, but not all consideration was received.
- ☐ Issued for an ATM Program
- ☐ Other: \_\_\_\_\_

Explanations:

- 1. If the change affects more than one security, detail impact per line for each security.
- 2. Date of change – all changes of same type, executed on same security, same day, are summed per line. Separate changes through TASE clearing and those directly in company books.
- 3. For reductions, add "-" sign.
- 4. All quantity fields refer to securities, not NIS par value.

3. Main register of shareholders as of the reporting date:

No.	Registered Shareholder Name	ID Type	ID Number	Security Number	Share Type and Par Value	Quantity of Shares	Holds as Trustee?
1	The Registrar of TASE Ltd	Number in the Israeli Register	515736817	1176205	Ordinary shares of 0.1 par value	288,480,241	No

4. Attached is a file of the shareholders register according to section 130 of the Companies Law, 1999

[\_\_\_\_\_]

5. Attached is an updated file of the corporation’s securities registers, including register of warrant holders and register of bond holders

[isa.pdf](#) מרשם\_ניע\_ינואר\_2026\_מונגש

Alt text: Updated securities register of the corporation, including the register of warrant holders and register of bond holders, January 2026 (accessible version)

Details of authorized signatories to sign for the corporation:

No.	Name	Position
1	Saar Egozi	Legal Counsel

Explanation: According to Regulation 5 of the Securities Regulations (Periodic and Immediate Reports, 1970), a report submitted according to these regulations must be signed by those authorized to sign for the corporation. Staff position on the matter can be found at the ISA’s website: [Click here](#).

Previous reference numbers on this subject (the mention does not constitute inclusion by reference):

Securities of the corporation are listed for trading on the Tel-Aviv Stock Exchange

Short name: ACKERSTEIN GROUP

Address: Medinat HaYehudim 103, Herzliya 4676679

Phone: 09-9596622, Fax: 09-9543130

Email: [saare@ackerstein.co.il](mailto:saare@ackerstein.co.il)

Company site: <http://www.ackerstein.co.il/profile>

Previous names:

Electronic signatory name: Lifin Ackerstein Maya

Position: Director and Legal Counsel

Employer company:

Address: Medinat HaYehudim 103, Herzliya 4676679

Phone: 09-9596622

Fax: 09-6556770

Email: [mayal@ackerstein.co.il](mailto:mayal@ackerstein.co.il)