

KVUTZAT ACRO LTD

Registry number: 511996803

To:

- Israel Securities Authority (www.isa.gov.il)
- Tel Aviv Stock Exchange (www.tase.co.il)
- Form number: T087 (Public)
- Filed through MAGNA: 31/12/2025
- Reference: 2025-01-105545

Statement of Capital, Grant of Rights to Purchase Shares, and Registers of the Corporation's Securities and Changes Therein

Regulation 31e of the Securities Regulations (Periodic and Immediate Reports), 1970

Regulation 31(a) of the Securities Regulations (Periodic and Immediate Reports), 1970

Regulation 31(b1) of the Securities Regulations (Periodic and Immediate Reports), 1970

Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 1970

Nature of Change:

Partial principal redemption – BONDS (Series 1’)

Explanation: Please describe briefly the nature of the change.

Reference numbers of previous reports on the matter:

_____, _____, _____.

1. The Corporation's Securities Register after the Change:

Name and Type of Security	Security Number	Amount in Registered Capital	Issued and Paid-Up Capital (Previous)	Issued and Paid-Up Capital (Current)	Amount Registered in the Name of the Registrar Company
Acro (Ordinary Share)	1184902	1,000,000,000	63,065,930	63,065,930	63,065,930
Acro Employee Options (2020)	1185016	0	15,000	15,000	0
Acro Employee Options (2023)	1233501	0	1,131,169	1,131,169	0
BONDS (Series 1')	1188572	0	630,000,000	560,000,000	560,000,000
Acro Other Options	1217405	0	517,242	517,242	0
BONDS (Series 2')	1226059	0	250,000,000	250,000,000	250,000,000

Explanation: You must detail all securities of the company, including securities not listed for trading.

2. The Corporation Announces That:

On date: 31/12/2025

A change occurred in the amount and register of the corporation's securities holders (including rights to purchase shares), as a result of:

Description of the nature of the change:

Partial redemption of the company's BONDS (Series 1') in accordance with their terms.

Explanation: Please describe all the details of the transaction or action causing the change in the company's securities.

Details of Security Holders with a Change

1

- Registered holder: The Registrar Company of the Tel Aviv Stock Exchange Ltd.
- Identification type: Company Registrar Number in Israel
- Identification number: 515736817
- Nature of change: Redemption
- Date of change: 31/12/2025
- Executed via TASE clearing house: Yes
- Type and name of security changed: BONDS (Series 1')
- Security number: 1188572
- Holder balance in securities at last report: 630,000,000
- Holder securities balance after the change: 560,000,000
- Total quantity of securities change: 70,000,000
- Does this grant rights to purchase shares: No
- Total consideration for securities issued: _____
- Security number of share underlying security: _____
- Number of shares upon full exercise/conversion: _____
- Total additional consideration upon full exercise/conversion: _____
- Period during which the security can be exercised: _____
- From: _____ to: _____
- Will the securities be listed for trading: _____
- The allocation is pursuant to: _____ published on: _____, reference: _____
- ☐ The security was paid in full and consideration received in full.
- ☐ The security was paid in full, but consideration not received in full.
- ☐ Issued for ATM program.
- ☒ Other.
- Explanation: Partial redemption of the BONDS in accordance with their terms.

Explanations:

1. If the change affects more than one security, specify the impact in a separate line for each security.
2. Change date – all similar changes executed on the same security on a single day are summed in one line. In this regard – distinguish between changes executed via TASE clearing house and those directly on the company's books.
3. The change – for a decrease, add the sign “-”.
4. For all quantity fields, fill in the number of securities and not NIS par value.

3. Main Register of Shareholders as of the Report Date:

#	Name of Registered Shareholder	ID Type	ID Number	Security Number	Type of Share & Par Value	Number of Shares	Holds as Nominee
1	The Registrar Company of the Tel Aviv Stock Exchange Ltd.	Company Registrar Number in Israel	515736817	1184902	Ordinary shares without par value	63,065,930	No

4. Attached file of the shareholder register in accordance with section 130 of the Companies Law, 1999

[isa.pdf](#) [_מרשם_מחזיקי_ניירות_ערך_לחברה_לרישומים_טיוטה_לחברה](#)

Alt: Register of Security Holders for the Company to the Registrar - Draft for Company - ISA

5. Attached updated file of the corporation's securities registers, including register of warrant holders and BONDS holders.

[isa.pdf](#) [_מרשם_מחזיקי_ניירות_ערך_לחברה_לרישומים_טיוטה_לחברה](#)

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Details of the Authorized Signatories for the Corporation:

#	Signatory Name	Position
1	Ziv Yaakobi	CEO and Director

Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted under these regulations must be signed by those authorized to sign on behalf of the corporation. The staff's position on the matter can be found on the authority's website: [Click here](#).

Previous names of the reporting entity: Arbob Investments Ltd.

Electronic report filer: Vered Arviv Lazar

- Position: Legal Counsel and Corporate Secretary
- Employer: Acro Nadlan Initiation Ltd.

Address: Hamanofim 2, Herzliya, 4672553

- Phone: 09-9718900
- Fax: 09-9718901
- Email: vered@acrogrp.com

Company short name: Acro Group

- Address: Hamanofim 2, Herzliya, 4672553
- Phone: 09-9718900
- Fax: 09-9718901
- Email: info@acrogrp.com
- Company website: www.acronadlan.com

Securities of the corporation are registered for trading on the Tel Aviv Stock Exchange.

Date of form structure update: 06/08/2024