24 August 2018

Client Market Services
NZX Limited
Level 1, NZX Centre
11 Cable Street
Wellington

ASX Limited
Level 4, North Tower, Rialto
525 Collins Street
Melbourne VIC 3000

IKEGPS GROUP LIMITED (NZX:IKE) (ASX:IKE) – NOTICE OF OFFER OF SAME CLASS FINANCIAL PRODUCTS FOR ISSUE

ikeGPS Group Limited (*ikeGPS*) intends to undertake a placement offer of $5 million of new fully paid ordinary shares of the same class as already quoted on the NZX Main Board of NZX Limited and the Australian Securities Exchange operated by ASX Limited (the *Placement*).

Pursuant to clause 20(1)(a) of Schedule 8 to the Financial Markets Conduct Regulations 2014 (*FMC Regulations*) and the Financial Markets Conduct Act 2013 (*FMCA*) and ASIC Instrument 16-1121, ikeGPS states that:

(a)   ikeGPS is making the Placement in reliance upon the exclusion in clause 19 of Schedule 1 to the FMCA and is giving this notice under clause 20(1)(a) of Schedule 8 to the FMC Regulations.

(b)   As at the date of this notice, ikeGPS is in compliance with the continuous disclosure obligations that apply to it in relation to its ordinary shares and there is no "excluded information" (as defined in clause 20(5) of Schedule 8 to the FMC Regulations).

(c)   As at the date of this notice, ikeGPS is in compliance with its financial reporting obligations.

(d)   The Placement is not expected to have any material effect or consequence on the control of ikeGPS.

(e)   ikeGPS will issue the relevant securities under the Placement without disclosure to investors under Part 6D of the Corporations Act 2001 (Cth).

(f)   This notice is being given under paragraph 708A(12G) as notionally inserted by ASIC Instrument 16-1121.

(g) As at the date of this notice, ikeGPS is in compliance with its obligations under rule 1.15.2 of the listing rules of ASX Limited

Yours sincerely

Chris Birkett
Chief Financial Officer
ikeGPS Group Limited