

NTA & Allotment Notice

Smartshares Ltd would like to report the Net Tangible Assets (NTA) and Units on Issue for each ETF in the Smart Exchange Traded Funds as at 29 January 2026.

NZX Code	Fund Name	NTA	Units on Issue	Change in Units
AGG	Smart Global Aggregate Bond ETF	1.21727	96,966,268	-
APA	Smart Asia Pacific ETF	3.30107	30,355,726	(60,000)
ASD	Smart Australian Dividend ETF	2.11746	23,054,541	-
ASF	Smart Australian Financials ETF	12.14517	5,315,468	-
ASP	Smart Australian Property ETF	1.58427	26,172,531	-
ASR	Smart Australian Resources ETF	8.64819	12,232,633	(75,000)
AUE	Smart Australian ESG ETF	3.48421	3,165,228	-
AUS	Smart Australian Top 200 ETF	4.08560	73,812,708	(600,000)
BOT	Smart Automation and Robotics ETF	6.51182	11,165,891	-
BTC	Smart Bitcoin ETF	3.21997	12,020,123	40,000
DIV	Smart NZ Dividend ETF	1.27716	76,782,211	-
EMF	Smart Emerging Markets ETF	1.91668	124,429,155	(350,000)
EMG	Smart Emerging Markets ESG ETF	3.52645	7,342,676	-
ESG	Smart Global ESG ETF	4.57792	71,695,216	-
EUF	Smart Europe ETF	2.90441	51,496,036	(25,000)
EUG	Smart Europe ESG ETF	4.49919	5,192,921	25,000
FNZ	Smart NZ Top 50 ETF	3.17546	193,040,182	-
GBF	Smart Global Bond ETF	3.17263	46,429,618	25,000
GGB	Smart Global Government Bond ETF	2.50368	1,345,554	-
GLD	Smart Gold ETF	4.77347	12,794,286	125,000
GPR	Smart Global Property ETF	2.70223	1,351,307	-
INF	Smart Global Infrastructure ETF	3.02489	1,347,059	-
JPN	Smart Japan ESG ETF	3.22690	4,714,840	-
LIV	Smart Healthcare Innovation ETF	3.49830	6,939,680	-
MDZ	Smart NZ Mid Cap ETF	6.15635	23,340,674	-
MZY	Smart Australian Mid Cap ETF	13.28447	23,882,274	-
NGB	Smart S&P/NZX NZ Government Bond ETF	2.18843	6,716,727	-
NPF	Smart NZ Property ETF	1.10492	90,011,748	-
NZB	Smart NZ Bond ETF	3.02715	20,289,077	(150,000)
NZC	Smart NZ Cash ETF	2.99977	9,178,712	90,000
NZG	Smart S&P/NZX 50 ETF	2.58208	79,551,142	-
NZT	Smart S&P/NZX 20 ETF	2.47722	2,581,742	-
OZY	Smart Australian Top 20 ETF	5.63505	35,331,267	-
TNZ	Smart NZ Top 10 ETF	1.97526	54,131,573	-
TWF	Smart Total World ETF	4.73460	56,644,208	50,000
TWH	Smart Total World (NZD Hedged) ETF	4.59400	122,014,889	150,000
USA	Smart US ESG ETF	5.38225	7,731,766	-
USF	Smart US 500 ETF	20.26283	49,021,994	15,000
USG	Smart US Large Growth ETF	14.88093	37,793,866	60,000
USH	Smart US 500 (NZD Hedged) ETF	3.85541	65,445,000	50,000
USM	Smart US Mid Cap ETF	9.42950	5,317,745	-
USS	Smart US Small Cap ETF	8.57192	4,928,711	(15,000)
UST	Smart US Technology (NZD Hedged) ETF	3.10647	11,159,091	-
USV	Smart US Large Value ETF	6.38895	8,388,176	(40,000)

Nature of Notice and Reliance on Waiver

This notice is given by Smartshares Limited (Smart) under Listing Rule 3.13.1 and relates to the continuous issue of ordinary units by Smart in each of the exchange traded funds (each an ETF) established under the Smart Exchange Traded Funds managed investment scheme (Scheme) and listed on the Main Board.

This notice is given in reliance on a waiver from NZX Listing Rule 3.13.1 granted by Special Division on 23 May 2024 that allows Smart, subject to certain conditions, to release details of the issue of ordinary units in the ETFs through MAP other than in the prescribed form. This notice is to be read in conjunction with Smart's master capital change notice which includes all the information required under NZX Listing Rule 3.13.1 and not currently covered in this notice.

About Smart

Established in 1996, Smartshares Limited (trading as "Smart") is a wholly owned subsidiary of NZX Limited with more than \$12 billion in funds under management, serving a wide range of investors, including individual investors, financial adviser customers, businesses, iwi and Pacific nation groups. Smart's new brand is based on the belief 'the wise invest Smart', and that the wisest way to build wealth is to invest in market-tracking products over time. Through Smart ETFs, Kiwis can diversify their portfolios across over 40 ETFs providing access to global, high-performing and special interest markets. Smart is the manager and issuer of the Smart Exchange Traded Funds. The product disclosure statements are available at www.smartinvest.co.nz.

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