

24 May 2024

This notice is given by Smartshares Limited (**Smartshares**) under Listing Rule 3.13.1 and relates to the continuous issue of ordinary units by Smartshares in each of the exchange traded funds (each an **ETF**) established under the Smartshares Exchange Traded Funds managed investment scheme (**Scheme**) and listed on the Main Board.

This notice is given in reliance on a waiver from NZX Listing Rule 3.13.1 granted by Special Division on 23 May 2024 that allows Smartshares, subject to certain conditions, to release details of the issue of ordinary units in the ETFs through MAP other than in the prescribed form. This notice is to be read in conjunction with Smartshares' daily notification to the market of the net tangible assets and units on issue for each ETF:

Section 1: Issuer information	
Name of issuer	Smartshares Limited (as manager of the Smartshares Exchange Traded Funds managed investment scheme and each ETF listed in Appendix "A")
NZX ticker code	Please see Appendix "A" for the NZX ticker code for each ETF
Class of financial product	Ordinary Units
ISIN (If unknown, check on NZX website)	Please see Appendix "A" for the ISIN for each ETF
Currency	NZD
Section 2: Capital change details	
Nominal value (if any)	N/A
Amount paid up (if not in full)	Fully paid
Reason for issue/acquisition/redemption and specific authority for issue/acquisition/redemption/ (the reason for change must be identified here)	Smartshares Limited is a continuous issuer of units in each of the Smartshares exchange traded funds under clause 3 of the Scheme's trust deed.
Specific authority for the issue, acquisition, or redemption, including a reference to the rule pursuant to which the issue, acquisition, or redemption is made	Continuous issuer of units in each of the Smartshares exchange traded funds under clause 3 of the Scheme's trust deed.
Terms or details of the issue, acquisition, or redemption (for example: restrictions, escrow arrangements)	Units rank pari passu with existing units
Section 3: Authority for this announcement and contact person	
Name of person authorised to make this announcement	Geoff Ward-Marshall
Contact person for this announcement	Geoff Ward-Marshall
Contact phone number	021 408 945
Contact email address	geoff.wardmarshall@nzx.com
Date of release through MAP	24/05/2024

Appendix “A”

ETF Name	NZX Ticker Code	ISIN
Smartshares Global Aggregate Bond ETF	AGG	NZAGGE0006S8
Smartshares Asia Pacific ETF	APA	NZAPAE0002S1
Smartshares Australian Dividend ETF	ASD	NZASDE0001S1
Smartshares Australian Financials ETF	ASF	NZASFE0001S6
Smartshares Australian Property ETF	ASP	NZASPE0001S5
Smartshares Australian Resources ETF	ASR	NZASRE0001S1
Smartshares Australian Equities ESG ETF	AUE	NZAUUE0001S5
Smartshares S&P/ASX 200 ETF	AUS	NZAUSE0009S8
Smartshares Automation and Robotics ETF	BOT	NZBOTE0008S9
Smartshares NZ Dividend ETF	DIV	NZDIVE0001S8
Smartshares Emerging Markets ETF	EMF	NZEMFE0001S1
Smartshares Emerging Markets Equities ESG ETF	EMG	NZEMGE0007S6
Smartshares Global Equities ESG ETF	ESG	NZESGE0008S1
Smartshares Europe ETF	EUJ	NZEUFE0001S4
Smartshares Europe Equities ESG ETF	EUG	NZEUGE0007S9
Smartshares NZ Top 50 ETF	FNZ	NZFNZE0002S2
Smartshares Global Bond ETF	GBF	NZGBFE0001S9
Smartshares Global Government Bond ETF	GGB	NZGGBE0001S7
Smartshares Global Property ETF	GPR	NZGPPE0001S4
Smartshares Global Infrastructure ETF	INF	NZINFE0008S5
Smartshares Japan Equities ESG ETF	JPN	NZJPNE0009S0
Smartshares Healthcare Innovation ETF	LIV	NZLIVE0008S6
Smartshares NZ Mid Cap ETF	MDZ	NZMDZE0002S9
Smartshares Australian Mid Cap ETF	MZY	NZMZYE0002S5
Smartshares S&P/NZX NZ Government Bond ETF	NGB	NZNGBE0008S8

ETF Name	NZX Ticker Code	ISIN
Smartshares NZ Property ETF	NPF	NZNPFE0001S5
Smartshares NZ Bond ETF	NZB	NZNZBE0001S3
Smartshares NZ Cash ETF	NZC	NZNZCE0001S1
Smartshares S&P/NZX 50 ETF	NZG	NZNZGE0009S5
Smartshares Australian Top 20 ETF	OZY	NZOZYE0002S1
Smartshares NZ Top 10 ETF	TNZ	NZTNZE0002S3
Smartshares Total World ETF	TWF	NZTWFE0001S8
Smartshares Total World (NZD Hedged) ETF	TWH	NZTWHE0009S7
Smartshares US Equities ESG ETF	USA	NZUSAE0009S8
Smartshares US 500 ETF	USF	NZUSFE0001S4
Smartshares US Large Growth ETF	USG	NZUSGE0001S2
Smartshares US 500 (NZD Hedged) ETF	USH	NZUSHE0001S0
Smartshares US Mid Cap ETF	USM	NZUSME0001S0
Smartshares US Small Cap ETF	USS	NZUSSE0001S7
Smartshares US Large Value ETF	USV	NZUSVE0001S1