

AFI Properties Ltd.

Shareholders Register

Name of Security Holder	Security Number	Quantity
The TASE Nominee Company Ltd.	1091354	41,427,439
Sahar Holdings (1967) Ltd.	1091354	10
Panzer Nathan	1091354	6

Register of Bondholders

BONDS Name	Security No.	Certificate No.	Date of Issue	Quantity at Date of Issue in Par Value	Holder's Name and Address	Date of Transfer to Holder	Current Quantity as of 17.6.2026 in Par Value	Maturity Dates
H	1142231	1	9.11.2017	764,577,000 NIS	The TASE Nominee Company Ltd. Co. Reg. No. 515736817 2 Ahuzat Bayit St., Tel Aviv	9.11.2017 24.4.2018 10.9.2020 25.10.2020 23.5.2023	829,797,230 NIS	The BONDS are due for repayment in 4 unequal annual installments, whose principal amounts will be paid on October 15 in each of the years 2020, 2024 - 2026, according to the following distribution: (a) 15% of the remaining principal of the BONDS (Series 8) will be paid on October 15, 2020; (b) 15% of the remaining principal of the BONDS (Series 8) will be paid on October 15, 2024; 15% of the remaining principal of the BONDS (Series 8) will be paid on October 15, 2025; and (d) 55% of the remaining principal of the BONDS (Series 8) will be paid on October 15, 2026.
		2	24.4.2018	330,182,000 NIS				
		3	10.9.2020	186,775,000 NIS (192,230,100) NIS				
		4	25.10.2020	100,000,000 NIS 93,110,000 NIS				
		5	23.5.2023	226,308,335 NIS (226,308,335) NIS				
J	1160878	1	6.10.2019	247,093,000 NIS	The TASE Nominee Company Ltd. Co. Reg. No. 515736817 2 Ahuzat Bayit St., Tel Aviv	6.10.2019 10.9.2020	240,279,900 NIS	The BONDS are due for repayment in 5 non-consecutive and unequal annual installments, whose principal amounts will be paid according to the following distribution: (a) 15% of the principal of the BONDS (Series 10) will be paid on March 30, 2024; (b) 15% of the remaining principal of the BONDS...
		2	10.9.2020	96,164,000 NIS (51,488,550) NIS (51,488,550) NIS				

BONDS Name	Security No.	Certificate No.	Date of Issue	Quantity at Date of Issue in Par Value	Holder's Name and Address	Date of Transfer to Holder	Current Quantity as of 17.6.2026 in Par Value	Maturity Dates
								(Series 10) will be paid on March 30, 2025; (c) 20% of the remaining principal of the BONDS (Series 10) will be paid on March 30, 2027; (d) 20% of the remaining principal of the BONDS (Series 10) will be paid on March 30, 2028; and (e) 30% of the remaining principal of the BONDS (Series 10) will be paid on March 30, 2029.

BONDS Name	Security No.	Certificate No.	Date of Issue	Quantity at Date of Issue in Par Value	Holder's Name and Address	Date of Transfer to Holder	Current Quantity as of 17.6.2026 in Par Value	Maturity Dates
LB	1173764	1	9.3.2021	610,791,000 NIS (9,161,865 NIS) (9,161,865 NIS) (9,161,865 NIS) (9,161,865 NIS) (9,161,865 NIS) 220,000,000 NIS	The TASE Nominee Company Ltd. Co. Reg. No. 515736817 2 Ahuzat Bayit St., Tel Aviv	9.3.2021	678,903,070 NIS	The BONDS are due for repayment in 13 unequal semi-annual installments, whose principal amounts will be paid on every September 15 and March 15 in each of the years 2021 to 2027, according to the following distribution: (a) 1.5% of the principal of the BONDS (Series 12) will be paid on September 15, 2021; (b) 1.5%... March 15, 2022; (c) 1.5%... September 15, 2022; (d) 1.5%... March 15, 2023; (e) 1.5%... September 15, 2023; (f) 2.5%... March 15, 2024; (g) 2.5%... September 15, 2024; (h) 2.5%... March 15, 2025; (i) 2.5%...
		2	25.1.2024	(21,215,721 NIS) (21,215,721 NIS) (21,215,721 NIS) (21,215,721 NIS) (21,215,721 NIS)		25.1.2024		

BONDS Name	Security No.	Certificate No.	Date of Issue	Quantity at Date of Issue in Par Value	Holder's Name and Address	Date of Transfer to Holder	Current Quantity as of 17.6.2026 in Par Value	Maturity Dates
								payment on September 15, 2025; (j) 2.5% of the principal of the BONDS (Series 12) payment on March 15, 2026; (k) 2.5% of the principal of the BONDS (Series 12) payment on September 15, 2026; (l) 2.5% of the principal of the BONDS (Series 12) payment on March 15, 2027 and (m) 75% of the principal of the BONDS (Series 12) payment on September 15, 2027.

BONDS Name	Security No.	Certificate No.	Date of Issue	Quantity at Date of Issue in Par Value	Holder's Name and Address	Date of Transfer to Holder	Current Quantity as of 17.6.2026 in Par Value	Maturity Dates
LC	1178292	1	8.7.2021	350,000,000 NIS	The TASE Nominee Company Ltd. Co. Reg. No. 515736817 2 Ahuzat Bayit St., Tel Aviv	8.7.2021	711,731,000 NIS	The BONDS are due for repayment in 2 equal annual installments, whose principal amounts will be paid according to the following distribution: (a) 50% of the principal of the BONDS (Series 13) will be paid on June 30, 2028; and (b) 50% of the principal of the BONDS (Series 13) will be paid on June 30, 2029.
		2	18.11.2021	100,000,000 NIS		18.11.2021		
		3	23.5.2023	108,696,000 NIS		23.5.2023		
		4	26.5.2024	153,035,000 NIS		26.5.2024		

BONDS Name	Security No.	Certificate No.	Date of Issue	Quantity at Date of Issue in Par Value	Holder's Name and Address	Date of Transfer to Holder	Current Quantity as of 17.6.2026 in Par Value	Maturity Dates
LD	1184530	1	20.2.2022	350,000,000 NIS	The TASE Nominee Company Ltd. Co. Reg. No. 515736817 2 Ahuzat Bayit St., Tel Aviv	20.2.2022	596,441,000 NIS	The BONDS are due for repayment in 4 unequal annual installments, whose principal amounts will be paid according to the following distribution: (a) 15% of the principal of the BONDS (Series 14) will be paid on March 30, 2028; (b) 15% of the principal of the BONDS (Series 14) will be paid on March 30, 2029; (c) 35% of the principal of the BONDS (Series 14) will be paid on March 30, 2030; and (d) 35% of the principal of the BONDS (Series 14) will be paid on March 30, 2031.
		2	26.5.2024	246,441,000 NIS		26.5.2024		

BONDS Name	Security No.	Certificate No.	Date of Issue	Quantity at Date of Issue in Par Value	Holder's Name and Address	Date of Transfer to Holder	Current Quantity as of 17.6.2026 in Par Value	Maturity Dates
TE	1199603	1	12.9.2023	316,509,000 NIS	The TASE Nominee Company Ltd.	12.9.2023	316,509,000 NIS	The BONDS are due for repayment in 3 unequal annual installments, whose principal amounts will be paid according to the following distribution:

BONDS Name	Security No.	Certificate No.	Date of Issue	Quantity at Date of Issue in Par Value	Holder's Name and Address	Date of Transfer to Holder	Current Quantity as of 17.6.2026 in Par Value	Maturity Dates
					Co. Reg. No. 515736817 2 Ahuzat Bayit St., Tel Aviv			(a) 60% of the principal of the BONDS (Series 15) will be paid on October 15, 2027; (b) 20% of the principal of the BONDS (Series 15) will be paid on October 15, 2028; and (c) 20% of the principal of the BONDS (Series 15) will be paid on October 15, 2029.

BONDS Name	Security No.	Certificate No.	Date of Issue	Quantity at Date of Issue in Par Value	Holder's Name and Address	Date of Transfer to Holder	Current Quantity as of 17.6.2026 in Par Value	Maturity Dates
TZ	1210947	1	8.9.2024	350,000,000 NIS	The TASE Nominee Company Ltd. Co. Reg. No. 515736817 2 Ahuzat Bayit St., Tel Aviv	8.9.2024	806,680,000 NIS	The BONDS (Series 16) are due for repayment (principal) in 5 unequal annual installments, whose principal amounts will be paid according to the following distribution: (a) 12.5% of the principal of the BONDS (Series 16) will be paid on September 30, 2030; (b) 12.5%... 2031; (c) 25%... 2032; (d) 25%... 2033 and (e) 25%... 2034.
		2	25.11.2024	456,680,000 NIS				

BONDS Name	Security No.	Certificate No.	Date of Issue	Quantity at Date of Issue in Par Value	Holder's Name and Address	Date of Transfer to Holder	Current Quantity as of 17.6.2026 in Par Value	Maturity Dates
IZ	1220383	1	23.4.2025	300,000,000 NIS	The TASE Nominee Company Ltd. Co. Reg. No. 515736817 2 Ahuzat Bayit St., Tel Aviv	23.4.2025	1,000,000,000 NIS	The BONDS (Series 17) are due for repayment (principal) in 6 unequal annual installments, whose principal amounts will be paid according to the following distribution: (a) 10% of the principal of the BONDS (Series 17) will be paid on March 30, 2028; (b) 5%... 2029; (c) 27.5%... 2030, (d) 27.5% of the principal of the BONDS...
		2	20.1.2026	700,000,000 NIS		20.1.2026		

Name of BONDS	Security No.	Certificate No.	Issuance Date	Amount at issuance in par value	Holder's Name and Address	Date of transfer to holder	Current amount as of 17.6.2026 in par value	Repayment dates
								(Series 17') will be paid on March 30, 2031; (e) 15% of the BONDS principal (Series 17') will be paid on March 30, 2032; and (f) 15% of the BONDS principal (Series 17') will be paid on March 30, 2033.
18	1241967	1	31.5.2026	800,000,000	The TASE Nominee Company Ltd, P.C. 515736817, 2 Ahuzat Bayit St., Tel Aviv	31.5.2026	800,000,000	The BONDS (Series 18') are due for repayment (principal) in 6 unequal annual installments, whose principal amounts will be paid according to the following distribution: (a) 10% of the BONDS principal (Series 18') will be paid on November 30, 2029; (b) 15% of the BONDS principal (Series 18') will be paid on November 30, 2030; (c) 15% of the BONDS principal (Series 18') will be paid on November 30, 2031; (d) 20% of the BONDS principal (Series 18') will be paid on November 30, 2032; (e) 20% of the BONDS principal (Series 18') will be paid on November 30, 2033; and (f) 20% of the BONDS principal (Series 18') will be paid on November 30, 2034.

Warrants Register

Name of Security Holder	I.D. No.	Security	Security No.	Quantity	Notes
Altsher Trusts Ltd	513901330	Warrants (non-marketable)	1236504	738,600	Trustee

Register of Commercial Papers (Marketable)

Name of Security Holder	I.D. No.	Security	Issuance Date	Security No.	Amount at issuance in par value	Maturity Date
The TASE Nominee Company Ltd	P.C. 515736817, 2 Ahuzat Bayit St., Tel Aviv	AFI Commercial Property 5 (marketable)	24.6.2025	1223668	110,000,000	22.6.2026
The TASE Nominee Company Ltd	P.C. 515736817, 2 Ahuzat Bayit St., Tel Aviv	AFI Commercial Property 6 (marketable)	1.6.2026	1241926	450,000,000	27.5.2027

Register of Commercial Papers (Non-Marketable)

Name of Security Holder	I.D. No.	Security	Security No.	Quantity	Notes
The TASE Nominee Company Ltd	P.C. 515736817, 2 Ahuzat Bayit St., Tel Aviv	AFI Property Commercial Paper 3 (non-marketable)	1168822	320,100,000	-