

# AFRICA ISRAEL RESIDENCES LTD (Africa Israel Megurim Ltd.)

Register Number: 520034760

To:

- Israel Securities Authority ([www.isa.gov.il](http://www.isa.gov.il))
- Tel Aviv Stock Exchange Ltd. ([www.tase.co.il](http://www.tase.co.il))

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## Report on the Corporation's Liabilities by Maturity

Regulations 9D and 38E of the Securities Regulations (Periodic and Immediate Reports), 1970

Reporting period: 30/09 for the current year 2025

Below is the breakdown of the corporation's liabilities by maturity dates:

**A. Bonds issued to the public by the reporting corporation and held by the public, except for bonds held by the parent company of the corporation, its controlling shareholder, companies controlled by any of them, or companies controlled by the corporation - based on the corporation's separate ("solo") financial statements (in thousands of NIS):**

	NIS CPI-Linked	NIS Non-CPI-Linked	Euro	USD	_____	_____	Other	Gross interest payments (before tax)	Total by year
Year 1	0	107,139	0	0	0	0	0	3,853	110,992
Year 2	0	107,139	0	0	0	0	0	1,282	108,421
Year 3	0	0	0	0	0	0	0	0	0
Year 4	0	0	0	0	0	0	0	0	0
Year 5+	0	0	0	0	0	0	0	0	0
Total	0	214,278	0	0	0	0	0	5,135	219,413

**B. Non-bank credit and bonds (except credit and bonds given by the parent company, controlling shareholder, companies controlled by them or the corporation - solo data, in thousands of NIS):**

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	NIS CPI-Linked	NIS Non-CPI-Linked	Euro	USD	_____	_____	Other	Gross interest payments (before tax)	Total by year
Year 1	3,460	102,497	0	0	0	0	0	6,623	112,580
Year 2	3,634	91,450	0	0	0	0	0	12,981	108,065
Year 3	3,764	2,744	0	0	0	0	0	1,877	8,385
Year 4	3,289	17,410	0	0	0	0	0	4,302	25,001
Year 5+	187,903	10,318	0	0	0	0	0	11,228	209,449
Total	202,050	224,419	0	0	0	0	0	37,011	463,480

C. Bank credit from Israeli banks (solo data, in thousands of NIS):

	NIS CPI-Linked	NIS Non-CPI-Linked	Euro	USD	_____	_____	Other	Gross interest payments (before tax)	Total by year
Year 1	0	622,572	0	0	0	0	0	47,783	670,355
Year 2	0	179,600	0	0	0	0	0	3,236	182,836
Year 3-5+	0	0	0	0	0	0	0	0	0
Total	0	802,172	0	0	0	0	0	51,019	853,191

D. Bank credit from foreign banks (solo data, in thousands of NIS):

| | All columns as above are 0 for every year and total. |

E. Summary Table for Sections A-D (Bank credit, non-bank credit, and bonds total - solo data, in thousands of NIS):

	NIS CPI-Linked	NIS Non-CPI-Linked	Euro	USD	_____	_____	Other	Gross interest payments (before tax)	Total by year
Year 1	3,460	832,208	0	0	0	0	0	58,259	893,927
Year 2	3,634	378,189	0	0	0	0	0	17,499	399,322
Year 3	3,764	2,744	0	0	0	0	0	1,877	8,385
Year 4	3,289	17,410	0	0	0	0	0	4,302	25,001
Year 5+	187,903	10,318	0	0	0	0	0	11,228	209,449
Total	202,050	1,240,869	0	0	0	0	0	93,165	1,536,084

F. Off-Balance Sheet Credit Exposure (For financial guarantees and credit commitments) - solo data, in thousands of NIS:

	NIS CPI-Linked	NIS Non-CPI-Linked	Euro	USD	_____	_____	Other	Gross interest	Total by year
Year 1	1,759,767	723,863	0	0	0	0	0	0	2,483,630
Year 2	2,919	0	0	0	0	0	0	0	2,919
Year 3	2,919	0	0	0	0	0	0	0	2,919
Year 4	2,919	0	0	0	0	0	0	0	2,919
Year 5+	172,283	0	0	0	0	0	0	0	172,283
One-time	0	0	0	0	0	0	1,134,451	0	1,134,451
Total	1,940,807	723,863	0	0	0	0	1,134,451	0	3,799,121

G. Off-Balance Sheet Credit Exposure of all consolidated companies except those that are reporting corporations, and except the data of the reporting corporation reported in Section F above (in thousands of NIS):

| | All columns and years = 0, except: | | One-time | 0 | 0 | 0 | 0 | 0 | 0 | 1,305,478 | 0 | 1,305,478 | | Total | 0 | 0 | 0 | 0 | 0 | 0 | 1,305,478 | 0 | 1,305,478 |

H. Total balances of bank credit, non-bank credit, and bonds for all consolidated companies except reporting corporations, and except the reporting corporation's data in Sections A-D above (in thousands of NIS):

	NIS CPI-Linked	NIS Non-CPI-Linked	Euro	USD	–	–	Other	Gross interest	Total by year
Year 1	0	90,267	0	0	0	0	0	23,130	113,397
Year 2	0	286,100	0	0	0	0	0	8,710	294,810
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Total	0	376,367	0	0	0	0	0	31,840	408,207

The remaining sections I-K, covering balances given by parent, controlling shareholders, related companies, and consolidated subsidiaries are all 0.

## Details of Authorized Signatories for the Corporation:

	Name	Role
1	Aharon Frenkel	Deputy CFO

**Explanation:** According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted under these regulations must be signed by those authorized to sign on behalf of the corporation. Staff's position on the matter is available on the Authority's website: [Click here](#)

### Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange

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**Previous names for the reporting entity:** Africa Israel Megurim Ltd.  
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**Note:** There are no images in the provided document.