

AIRPORT CITY LTD

Company Registration Number: 511659401
Short Name: AIRPORT CITY
Address: 8 Granit St., Petach Tikva, P.O.B. 7313, 4951407
Phone: 073-2333900
Fax: 073-2333999
Email: liorp@equital-group.com
Company Website: .
Previous Names: Kiryat Sde Teufa Ltd

To:

- Israel Securities Authority (www.isa.gov.il)
- Tel Aviv Stock Exchange Ltd (www.tase.co.il)

Form Number: T087 (Public)
Sent via MAGNA on: 03/12/2025
Reference Number: 2025-01-096083

Supplementary Report to the Report Submitted on 02/12/2025, Reference Number: 2025-01-095758

Key additional/completed details:
The proceeds of the issuance of bonds (Series 13) and the proceeds of the issuance of bonds (Series 14) were received in full.

Capital status, grant of rights to purchase shares and registers of the corporation's securities and changes therein

Regulation 31e of the Securities Regulations (Immediate Periodic Reports), 1970
Regulation 31(a) of the Securities Regulations (Immediate Periodic Reports), 1970
Regulation 31(b1) of the Securities Regulations (Immediate Periodic Reports), 1970
Regulation 32 of the Securities Regulations (Periodic and Immediate Reports) 1970

Nature of the change:

Issuance of new bonds.

Previous reports reference numbers on the subject: 2025-01-095758, _____, _____.

1. List of corporation's securities after the change:

Name & Type of Security	TASE Number	Quantity in Registered Capital	Issued & Paid Capital (Last Report)	Issued & Paid Capital (Current)	Quantity in Nominee Company
Ordinary share	1095835	300,000,000	131,509,751	131,509,751	131,509,751
Bonds (Series 5)	1133487	0	1,630,112,328	1,630,112,328	1,630,112,328
Bonds (Series 9)	1160944	0	2,082,687,635	2,082,687,635	2,082,687,635
Bonds (Series 10)	1195981	0	493,125,000	493,125,000	493,125,000
Bonds (Series 11)	1195999	0	300,000,000	300,000,000	300,000,000
Bonds (Series 12)	1211564	0	875,099,000	875,099,000	875,099,000
Bonds (Series 13)	1232834	0	0	202,770,000	202,770,000
Bonds (Series 14)	1232842	0	0	395,127,000	395,127,000
Unlisted Warrants (AP 11/22)	1192665	0	646,270	646,270	0

Note: All securities of the company are to be detailed, including securities that are not listed for trading.

2. The corporation notifies that:

- On the date: 02/12/2025
- There was a change in the quantity and register of holders of the securities (including rights to purchase shares) of the corporation as a result of:

Description of the nature of the change:

Issuance of new bonds (Series 13 and 14)

Details:

1. **Registered holder affected by the change:** Mizrahi Tefahot Registration Company Ltd
ID Type: Israel Companies Registry Number
ID Number: 510422249

- **Nature of change:** Public issue
- **Date of change:** 02/12/2025
- **Executed through clearing house:** Yes
- **Type and name of securities with change:** Bonds (Series 13)
- **TASE number:** 1232834
- **Balance of securities in last report:** 0
- **Balance after change:** 202,770,000
- **Total change:** 202,770,000
- **Grant of rights to purchase shares:** No
- **Total consideration for allotted securities:** _____
- **Shares arising from conversion, if any:** _____
- **Total additional consideration on full conversion/exercise:** _____
- **Period for exercising:** _____
- **Listed for trading:** _____
- **Allocation as a continuation of:** _____
- **Published on:** _____
- **Reference number:** _____
- **The security has been fully paid up and consideration received in full.**

2. **Registered holder affected by the change:** Mizrahi Tefahot Registration Company Ltd
ID Type: Israel Companies Registry Number
ID Number: 510422249

- **Nature of change:** Public issue
- **Date of change:** 02/12/2025
- **Executed through clearing house:** Yes
- **Type and name of securities with change:** Bonds (Series 14)
- **TASE number:** 1232842
- **Balance of securities in last report:** 0
- **Balance after change:** 395,127,000
- **Total change:** 395,127,000
- **Grant of rights to purchase shares:** No
- **Total consideration for allotted securities:** _____
- **Shares arising from conversion, if any:** _____
- **Total additional consideration on full conversion/exercise:** _____
- **Period for exercising:** _____
- **Listed for trading:** _____
- **Allocation as a continuation of:** _____
- **Published on:** _____
- **Reference number:** _____
- **The security has been fully paid up and consideration received in full.**

Explanations:

- 1. If the change affects more than one security, its effect must be detailed on a separate line for each security.
- 2. Date of change - All changes of the same type, in the same security, performed on the same day, are to be summarized in one line. In this context - changes performed via clearing house vs. changes performed directly in the company records must be separated.
- 3. For reductions, add "-" sign.
- 4. All quantity fields are to be filled with the quantity of securities and not NIS par value.

3. Key details of the share register at the reporting date:

No.	Name of Registered Shareholder	Type of ID	ID Number	TASE Security Number	Type and Par Value of Shares	Number of Shares	Acts as Trustee?
1	_____	_____	_____	_____	_____	_____	_____

4. Attached is a file of the share register in accordance with Section 130 of the Companies Law, 1999:

[21225מרשםבעלימניותואגח_isa.pdf](#)

Alt text: PDF file of the corporation's share and bond register as of 02/12/2025

5. Attached is an updated file of the corporation's securities registers, including the option holders register and bond holders register:

[2122025מרשםבעלימניותואגח_isa.pdf](#)

Alt text: Updated PDF file of the registers of the corporation's securities as of December 2025 (shares, bonds, options)

Details of the authorized signatories on behalf of the corporation:

No.	Name of Signatory	Position
1	Adv. Lior Pepekine	Company Secretary

Note: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted according to these regulations must be signed by the persons authorized to sign on behalf of the corporation. The Staff Position on the subject can be found on the Authority's website: [Click here](#).

The company became aware of this information on 3 December 2025 at 12:55.

Previous document reference numbers (mention is not inclusion by way of reference):

Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange

Form structure last updated: 06/08/2024

Reporting individual: Pepekine Lior
Role: Company Secretary and Compliance Officer
Employing Company: Israel National Oil Co. Ltd
Address: 8 Granit St., 7313, Petach Tikva 4951407
Phone: 073-2333900
Fax: 073-2333999
Email: liorp@equital-group.com