

INVESTOR PRESENTATION

September 13, 2022



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Who we are

Our company develops, manufactures, markets and maintains autonomous robotic cleaning solutions for solar fields in Israel and worldwide

Commenced operations in Commercial activities in 2017 — the entrepreneur behind Israel and India airtouch is Mr Yanir Allouche, one of Israel's solar energy pioneers The company's Key shareholders: Yanir headquarters and Allouche, Kibbutz Revivim, production facilities are in Harel and additional shareholders Israel Broad IP is protected by Raised NIS61M in IPO in patents and pending March 2021 patents



From vision to value delivery Consider it done

airtouch by the numbers

233%

H1 2022 sales growth vs H1 2021 Gross margin Move to profitability H1 2022 +4% **⊳10M**

H1 2022 sales

₽41M

Liquidity

₽26M

Backlog - Sales, operation & maintenance agreements



Accelerated growth

	H1 2022	H1 2021
Sales	10,028	3,012
Gross profit (loss)	386	(691)
R&D	2,520	2,897
Operational loss	7,108	7,911
Total loss for period	6,858	6,804
Cash & cash equivalent for end of period	41,224	
Short-term deposits	4,660	



The first steps to improving profitability



Manufacture and supply from Indian factory

Lower supply chain costs



Leverage growth to improve purchase prices with suppliers & contracts with subcontractors

Start of gradual transition to procure raw materials in India



Improving work processes while reducing costs







2022 top deals



Clients talk



Using Airtouch's robotic solutions for dry cleaning of solar modules at our Bhadla plant has **boosted our operational efficiency**.

The solution is **economical, easy to implement and optimizes losses due to soiling**. By deploying these robots, we have been able to **save a valuable 4.5 Million gallons of water annually**, besides experiencing significant gains in generation and revenue and a **much faster cleaning cycle**.

SRIVATSAN S. IYER Global CEO Hero Future Energies



We are proud to announce this incredible milestone



installed global projects

Of this **1GW** Installation of automated system on solar field equivalent to the size of **Ramat Gan**



Green horizons ahead The Potential

The need Cleaning accumulated dust on panels

\$4B+ annually

Damage primarily on dry and dusty areas

solution

Common Manual water cleaning, expensive, not repeatable, requires infrastructure and creates other issues





Solar market is competitive with continually decreasing tariffs

Developers' returns have eroded by

Dust problems are significant and can cause damage of

In last 7 years

40%+ 30%+ to developers' returns

Developers prefer reliable and economical solution that will contribute to improved returns



Huge market

Total solar PV installed capacity 2021 – 940 GW

TAM – 658 GW



New solar fields

FIGURE 16 GLOBAL TOTAL SOLAR PV MARKET SCENARIOS 2022 - 2026





Today, it's clear to everyone that robots are the solution



Impact of climate and global water crisis support the acceleration of growth

בעולם | TheMarker

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משבר המים האמריקאי כבר כאן: סכנה למקור המים של 40 מיליון איש

כמות המים הזורמת בנהר הקולורדו, אחד ממקורות המים המרכזיים של מערב ארה"ב, הצטמצמה משמעותית בעקבות משבר האקלים 🖬 לאור זאת נדרשת הפחתה משמעותית בשימוש במים בכמה מדינות = לאחר קושי בגיבוש הסכם, התערב הממשל הפדרלי וכפה קיצוצים על שתי מדינות, כמו גם על מקסיקו

Seen from space: Extreme drought dries up





France's river Loire sets new lows as drought dries up its tributaries

Market growth engines



30%

electricity production through renewable energy by 2030

Institutional investors like Leumi Partners and Mizrahi shift their investments towards renewable energy from solar fields



3rd

largest solar market in the world

Government suggests solar fields owners opt for water-free cleaning solutions



\$430B

Climate law fight against global warming

The plan provides subsidies for green energy producers



There's something in the air Touch the potential

Technology

Infrastructure



Proven & Sustainable Technology





360

million cubic meters of water saved per year

64

million KWH of electricity saved per year



Variety of advanced technologies for cleaning solar fields provide solutions for various applications that preserve the environment



AT 3.0

Autonomous cleaning robot with highest ROI for PV developers

AT 3.0 Portable

Semi-autonomous cleaning robot solution to service fields with unique geometric structures

AT 2.0 Tracker

Autonomous vehicle with multiple cleaning robots for solar-tracking panels

AT loT System

Centralized control center to manage cleaning robots from anywhere in the world



airtouch's differentiated value proposition

4 key advantages that provide a profitable model for entrepreneurs



Technology

Infrastructure

People

Being close to customers airtouch solar group



airtouch Solar Ltd. (Israel)

- Close to Israeli customers
- R&D & production knowledge center

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• Sales, service & operation



airtouch Solar India PVT Ltd.

- Commencement of production activity in September 2021
- 2,700m production
 floor + 800m offices
- On-board employees including sales, service and operation
- Production capability of 500 robots per month



Group organizational structure





End to End solution





Technology

Infrastructure

People

Leading team with proven record



Tal Laufer CEO **Yanir Allouche** Founder & Chairman





Elad Zadok

CFO

Nick Lanir Brown CBO



Noam Kfir COO



Ayelet Simchovitz Legal Counsel



Nimish Jain CEO of airtouch India



The future is autonomous



The FIRST autonomous vehicle of its kind worldwide!

First commercial installation has been completed in Israel

We are here to deliver

Execution, Execution, Execution



We are moving full steam ahead

Continuing to improve gross profit Ongoing growth Penetration to additional territories Development of additional products & applications

Keep in air touch

